



GETTING STARTED WITH WINMAX LATHE MANUAL

Max Control



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TABLE OF CONTENTS

Getting Started with WinMax Lathe

Using This Manual		xiii
Machine and Console Basics	1	- 1
Machine Components		
Turret		
Parts Catcher		
Chip Conveyor		- 3
Coolant Drip Tray		- 3 - 3
·		- 3 - 3
Tailstock and Chuck Gauges		
Bar Feeder		- 3
Console		- 4
Control Panel Function Groups		- 4
Machine Control		- 5
Axis and Spindle Control	1	- 6
Machine Operations	1	- 7
Machine Mode	1	- 7
Coolant	1	- 9
Spindle	1	- 9
Turret	1	- 10
Console Jog	1	- 11
Programming Keyboard		
Standard Keys		
Cursor Control Keys		
Special Function Keys		
Numeric Keypad		
31		- 19 - 19
Pop-up Keyboard		
Pop-up Calculator		
Optional AT-Keyboard		
Draw Key		
Verify Key		
Softkeys		
Communications Panel	1	- 22
Utilities	2	- 1
System Configuration	2	- 2
System Configuration Fields	2	- 2
System Configuration Softkeys		
Add or Remove Options		
User Preferences		
User Interface Settings		
Conversational Settings		
NC Settings		
<u> </u>		
AutoSave Settings		
Select Language		
Data Logging Filters		
Serial Port Settings		
Serial Port Setup		
FTP Server Settings	2	- 24

HURCO.

Printing .2 - Integrator Support Services .2 - Restart Control .2 - Shutdown Control .2 - Serial I/O .2 - Log Files .2 -	25 26 27 27 28 29
Project Manager 3 - Overview 3 - Create a New File 3 - Open a File 3 - Save Files 3 - Close a File 3 - Set Program Properties 3 - Use File Manager 3 - Folders 3 - Files 3 - Other Softkeys 3 - Use the FTP Manager 3 -	1 4 4 5 6 6 7 8 8
Programming Basics .4 - Part Programming .4 - Planning .4 - Axes Movement .4 - Two-Axis Turning Center Axis Movement .4 - Live-Tooling Turning Center Axis Movement .4 - Setup Screens .4 -	1 2 4 4 4 5 5
Part and Tool Loading	6 6 6 7 7
Live Tooling (TMM series)	7 7 8 10 13
Part Setup Fields	14 15 18 18
Live-Tooling Turning Center Tool Setup Fields .4 - Custom .4 - Turning .4 - Boring .4 - Fixed Center Drill .4 -	18 19 21 23 26
Fixed Drill .4 - Threading .4 - Grooving .4 - Cutoff .4 -	27 29 30 32
Back Turning .4 - Back Boring .4 - Fixed Tap .4 - Fixed Ream .4 - Inserted Drill .4 -	35 37 40 41 43



Live Tooling Turning Center Tool Setup Screens	4 -	46
End Mill	4 -	46
Ball End Mill	4 -	48
Bull Nose Mill	4 -	50
Live Center Drill	4 -	52
Live Drill	4 -	54
Live Tap	4 -	56
Live Ream	4 -	57
Live Custom	4 -	59
Tool Setup Softkeys	4 -	62
Tool Geometry Offsets	4 -	64
Tool Geometry Offsets Fields	4 -	65
Tool Geometry Offsets Softkeys	4 -	66
Tool Wear Offsets	4 -	69
Tool Wear Offset Fields	4 -	69
Tool Wear Offset Softkeys	4 -	70
Automatic Feed and Speed Calculations		71
Entering Zero for Speed (RPM) Value		71
Entering Actual Speed (RPM) Value		71
Formulas for Automatic Calculations		71
Tool Review		72
Edit from the Tool Review Screen		73
Program Parameters		76
Verifying Part Programs—Graphics		79
Two-Dimensional Wireframe Graphics		79
Two-Dimensional Verification Graphics	1 -	81
Three-Dimensional Graphics		84
3D Wireframe Graphics		85
3D Verification Graphics		88
		92
Software Options		92 93
Programming Training	4 -	93
Machine Operation Basics	_	1
·		2
Power Up		2
Routine Daily Checks		
Machine Power		2
Control Power		3
Calibrate the Machine		3
Two-Axis (TM Series) Turning Center		4
Live Tooling (TMM Series) Turning Center		4
Home the Machine		5
Warm Up the Machine and Spindle		5
Machine Operations		6
Manual Mode		6
Two-Axis (TM Series) Turning Center		6
Live Tooling (TMM Series) Turning Center		7
Manual Mode Fields	5 -	7
Manual Mode Softkeys	5 -	8
Chuck Operations	5 -	9
Jogging the Axes Manually	5 -	11
Setting Jog Unit Parameters	5 -	11



Turret Diagnostics	12
Two-Axis (TM Series) Machines5 -	12
TM Series Turret Diagnostics Fields	
TM Series Turret Diagnostics Softkeys 5 -	
Live-Tooling (TMM Series) Machines	
TMM Series Turret Diagnostics Fields5 -	16
TMM Series Turret Diagnostics Softkeys5 -	
Auto Mode	19
Auto Screen Fields	20
Auto Screen Softkeys	21
Run the Program Automatically	
Run the Program Block by Block5 -	21
Running a Program	22
Automatic Machine Operation	
Two-Axis (TM Series) Turning Center 5 -	
Live-Tooling (TMM Series) Turning Center	
Auto Run Fields	23
Auto Run Softkeys	
Two-Axis (TM Series) Turning Center 5 -	
Live-Tooling (TMM Series) Turning Center	
Two-Axis (TM Series) Turning Center 5 -	26
Live-Tooling (TMM Series) Turning Center	
Two-Axis (TM Series) Turning Center 5 -	27
Live-Tooling (TMM Series) Turning Center	27
Stop Automatic Machine Operation	28
Shut Down	29
Record of Changes	1
Indox	1



LIST OF FIGURES

Figure 1–1.	Hurco TM8 Turning Center with the WinMax Lathe Max Console	
	and Options	
Figure 1–2.	Max for Lathe Control Panel Groups	
Figure 1–3.	Input screen with Feed Hold and Emergency Stop icons	
Figure 1–4.	Auto Screen (Conversational Programming)	1 - 7
Figure 1–5.	Two-axis (TM series) Manual screen	1 - 8
Figure 1–6.	Live-Tooling (TMM series) Manual screen	1 - 8
Figure 1–7.	Console Jog	1- 11
Figure 1–8.	Input Screen	1- 13
Figure 1–9.	Program Review screen—Conversational Part Programming	1- 14
Figure 1–10.	Program Review screen—NC Programming	1- 14
Figure 1–11.	Menu Console Key's Pop-up selections	1- 15
Figure 1–12.	Menu Toolbar	1- 15
Figure 1–13.	2D Wireframe Graphics Screen	1- 20
Figure 1–14.	3D Wireframe Graphics Screen	1- 20
Figure 1–15.		1- 21
Figure 1–16.	Communications Panel	1- 22
Figure 2–1.	Utilities screen	2 - 1
Figure 2–2.	System Configuration screen	2 - 2
Figure 2–3.	Date and Time Properties pop-up window/Date& Time tab	2 - 3
Figure 2–4.	Date and Time Properties pop-up window/Time Zone tab	2 - 4
Figure 2–5.	Hardware Configurations screen	2 - 5
Figure 2–6.	Touch Screen Calibration pop-up window	2 - 5
Figure 2–7.	Tool Setter Calibration screen	2 - 6
Figure 2–8.	Auxiliary I/O Configuration Output screen	2 - 7
Figure 2–9.	System Configuration screen Software Options	2 - 8
Figure 2–10.	OptiClient pop-up window with Install License Selections	2 - 9
Figure 2–11.	Lathe Options License Selections	2- 10
Figure 2–12.	OptiClient Pending Tab with example of Pending Options	2- 11
Figure 2–13.	OptiClient Text File	2- 11
Figure 2–14.	WRC Language File Configuration screen	2- 14
Figure 2–15.	User Preferences screen	2- 16
Figure 2–16.	User Interface Settings screen	
Figure 2–17.		2- 18
Figure 2–18.		2- 19
Figure 2–19.		
Figure 2–20.	Language Selection screen	2- 21
Figure 2–21.	Serial Port Settings screen	
Figure 2–22.	FTP Server Settings screen	2- 24
Figure 2–23.		2- 24
Figure 2–24.	Printing screen	2- 25
Figure 2–25.	Print Preview screen	2- 26
Figure 2–26.		
Figure 2–27.	Open pop-up window for Significant Events files	2- 29

HURCO.

Figure 3–1. Figure 3–2. Figure 3–3. Figure 3–4. Figure 3–5.	Project Manager screen Directory Structure Project Manager screen List of System Directories and File Names—Saving a File FTP Host Properties screen	3 - 2 3 - 3 3 - 5
Figure 4–1.	Input Screen	4 - 2
Figure 4–2.	Part Programming diagram	4 - 3
Figure 4–3.	Two-Axis Turning Center Axes Motion	4 - 4
Figure 4-4.	Live-Tooling Turning Center Polar Coordinate Axes Motion	4 - 5
Figure 4–5.	Live Tooling Tool Holder Collar	
Figure 4–6.	Two-Axis (TM Series) Turret Indexing menu	
Figure 4–7.	Live-Tooling (TM M Series) Turret Indexing menu	
Figure 4–8.	Part Offset Relative to Machine Zero	
Figure 4–9.	Two-Axis (TM Series) Part Setup—Work Offsets screen	
Figure 4–10.	Live-Tooling (TMM Series) Part Setup—Work Offsets screen	
Figure 4–11.	Tool Setup New Tool screen	
Figure 4–12.	Tool Setup screen	
Figure 4–13.	Sample Insert Shapes—Custom Tool Setup	
Figure 4–14.	Positive and Negative Lead Angle examples—Custom Tool Setup	
Figure 4–15.	Sample Insert Shapes—Turning Tool Setup	
Figure 4–16.	Positive and Negative Lead Angle examples—Turning Tool Setup .	
Figure 4–17.	Sample Insert Shapes—Boring Tool Setup	
Figure 4–18.	Positive and Negative Lead Angle examples—Boring Tool Setup	
Figure 4–19.	Tool Tip Angle and Tool Length fields—Fixed Center Drill	4 - 27
Figure 4–20.	Tool Tip Angle and Tool Length fields—Fixed Drill	4 - 28
Figure 4–21.	Tool Tip Angle and Tool Length fields—Threading Tool	4 - 29
Figure 4–22.	Orientation and Calibrated Corner examples—Grooving Tool	4 - 31
Figure 4–23.	Illegal Orientation and Calibrated Corner example—Grooving Tool	4 - 31
Figure 4–24. Figure 4–25.	Width and Tool Length fields—Grooving Tool Orientation and Calibrated Corner examples—Cutoff Tool	4- 32 4- 34
Figure 4–26.	Illegal Orientation and Calibrated Corner example—Cutoff Tool	4-34
Figure 4–27.	Width and Tool Length fields—Cutoff Tool	
Figure 4–28.	Sample Insert Shapes—Back Turning Tool Setup	
Figure 4–29.	Positive and Negative Lead Angle examples—	1 00
9 = 7.	Back Turning Tool Setup	4- 37
Figure 4–30.		
Figure 4–31.		
J	Back Boring Tool Setup	4- 39
Figure 4–32.	Tool Length field—Fixed Tap	4- 41
Figure 4–33.	Tool Length field—Fixed Ream	4- 42
Figure 4–34.	Sample Insert Shapes—Inserted Drill Tool Setup	4- 44
Figure 4–35.	Positive and Negative Lead Angle examples—	
	Inserted Drill Tool Setup	4- 45
Figure 4–36.	Live Tooling Orientation examples—End Mill Tool Setup	4- 46
Figure 4–37.	Tool Length field—End Mill	4- 47
Figure 4–38.	Live Tooling Orientation examples—Ball End Mill Tool Setup	4- 48
Figure 4–39.	Tool Length field—Ball End Mill	4- 49
Figure 4–40.	Live Tooling Orientation examples—Bull Nose Mill Tool Setup	4 - 50
Figure 4–41.	Tool Length field—Bull Nose Mill	4-51
Figure 4–42.	Tool Tip Radius field—Bull Nose Mill	4 - 51
Figure 4–43.	Live Tooling Orientation examples—Live Center Drill Tool Setup	4 - 52
Figure 4–44.	Tool Length field—Live Center Drill	4 - 53
Figure 4–45.	Tool Tip Angle field—Live Center Drill	4-53
Figure 4–46.	Live Tooling Orientation examples—Live Drill Tool Setup	4-54



Figure 4–47.	Tool Length field—Live Drill	4- 55
Figure 4–48.	Tool Tip Angle field—Live Drill	4- 55
Figure 4-49.	Live Tooling Orientation examples—Live Tap Tool Setup	4 - 56
Figure 4-50.	Tool Length field—Live Tap	4- 57
Figure 4–51.	Live Tooling Orientation examples—Live Ream Tool Setup	4 - 58
Figure 4–52.	Tool Length field—Live Ream	4- 59
Figure 4–53.	Live Tooling Orientation examples—Live Custom Tool Setup	4- 60
Figure 4-54.	Tool Length field—Live Custom	4- 61
Figure 4–55.	Tool Tip Radius field—Live Custom	4- 61
Figure 4–56.	Tool Tip Angle field—Live Custom	4- 61
Figure 4–57.	Tool Shaft Angle field—Live Custom	4- 61
Figure 4–58.	Tool Setup screen	4- 62
Figure 4–59.	Tool Setup More èsoftkey menu	4- 63
Figure 4-60.	Tool Geometry Offsets screen	4- 64
Figure 4–61.	Orientation Icon pop-up window	4- 68
Figure 4–62.	Tool Wear Offsets screen	4- 69
Figure 4–63.	Tool Review screen	4- 72
Figure 4–64.	Two-Axis (TM Series) Program Parameters screen	4- 76
Figure 4–65.	Two-Axis (TM Series) Program Parameters screen	4- 77
Figure 4–66.	2D Wireframe Graphics screen with callouts	4- 79
Figure 4–67.	2D Verification Graphics screen with callouts	4 - 81
Figure 4–68.	3D Graphics screen	4- 84
Figure 5–1.	Input Screen	
Figure 5–2.	TM Series Manual Screen Showing Calibrated Axes	
Figure 5–3.	TMM Series Manual Screen Showing Calibrated Axes	5 - 4
Figure 5–4.	TM Series Manual screen	5 - 6
Figure 5–5.	TMM Series Manual screen	5 - 7
Figure 5–6.	Chuck Operations softkeys	5 - 9
Figure 5–7.	TM Series Turret Diagnostics screen	5- 12
Figure 5–8.	TMM Series Turret Diagnostics screen	5- 15
Figure 5–9.	Auto Screen—Conversational Programming	5- 19
Figure 5–10.	TM Series Auto Run Screen	5- 22
Figure 5–11.	TMM Series Auto Run Screen	5- 23
Figure 5–12.	TM Series Machine Relative Quad-Size DRO screen	5 - 25
Figure 5–13.	TMM Series Machine Relative Quad-Size DRO screen	5 - 25
Figure 5–14.	TM Series Part Relative Quad-Size DRO screen	
Figure 5–15.	TMM Series Part Relative Quad-Size DRO screen	
Figure 5–16.	TM Series Distance To Go Quad-Size DRO screen	
Figure 5–17.	TMM Series Distance To Go Quad-Size DRO screen	5- 27





USING THIS MANUAL

This documentation uses several conventions to explain the safety features and emphasize key concepts. These conventions are described in this section.

Additional information is available on the machine's Documentation CD.

Sample Screens

Sample screens in this documentation were taken from a WinMax Lathe single-screen control. All screens are subject to change. The screens on your system may vary slightly. The sample screen here illustrates softkeys and includes a software version.



Softkeys

Softkeys are located on the side of the screen. You can set the softkeys to appear on either the right or left side of the screen. Refer to the *Getting Started with Your WinMax Lathe* for information about making this selection. Softkeys may change upon field entries or other softkey selection. References to softkeys in the documentation appear with the softkey's corresponding F-key. For example, the Part Setup softkey from the Input screen above is referenced as the PART SETUP *F1* softkey.



Screen Areas

The screens are divided into the following areas, in addition to the row of softkeys:

Data Entry

The data entry area is located on the opposite side of the screen from the softkeys. Available softkeys may change even when the text and data entry area does not.

Fields in the data entry area display or receive information. Refer to *Using the Touch Screen*, on page xv for information on entering information in fields.

Prompts and Error/Status Area

The bottom portion of the screen is reserved for prompts, program status and error messages.

Prompts provide help on data entry selections based on the field with the blinking cursor.

Errors and status messages occur anytime the status or error occurs. They are not based on the field with the blinking cursor. These messages provide machine information to the operator.

Error messages may also stop and/or prevent machine operation until the cause of the error is corrected.

Status Bar

The status bar contains

- The name of the open, selected program.
- A calculator icon—select the icon to display a working, on-screen calculator.
- Units of measure (Inch or Millimeters)—select the units of measure in the status bar to toggle between Inch and Metric.
- Programming mode (R for Radius; D for Diameter)—select the programming mode in the status bar to toggle between Radius and Diameter.
- A yellow icon—indicates the feed hold is on when visible.
- A red icon—indicates the Emergency Stop button has been pressed when visible.
- A keyboard icon—select the icon to display a working on-screen keyboard.
- The current time.

Console Buttons and Keys

References to console buttons and keys appear in bold text throughout the documentation. For example, the Start Cycle button appears as the **Start Cycle** button and the Manual key appears as the **Manual** console key in text.

Refer to the *Getting Started with Your WinMax Lathe* for information about console buttons and keys, in addition to other information about using softkeys and the pop-up text entry window.



Using the Touch Screen

The console has a touch screen for entering programming data. To make a selection, tap the screen on a softkey, field, or drop-down list using the stylus attached to the side of the console or another suitable pointing device.

Printing

To print part or all of this manual from the CD, select **File/Print**. Be sure to review the **Print Range** selections and make the appropriate choice for pages. Select **Properties/Paper/Quality** and adjust the **Tray Selection/Paper Source** if necessary.

Printing to a Post Script printer provides the best results.

Icons

This manual may contain the following icons:

Caution/Warning



The operator may be injured and the machine severely damaged if the described procedure is not followed.

Hints and Tricks



Useful suggestions that show creative uses of the WinMax features.

Important



Ensures proper operation of the machine and control.

Troubleshooting



Steps that can be taken to solve potential problems.

Where can we go from here?



Lists several possible options the operator can take.

Table of Contents



To assist with onscreen viewing, this icon is located on the cover page. Click the icon to access the Table of Contents (TOC).

You can also access many of the same TOC entries from the Adobe Reader bookmarks located on the left side of the PDF page.



Using the On-screen Help

On-screen Help provides information about using WinMax. Press the console Help button to display the Help topic. The following list describes Help functions:

- Buttons in the upper left-hand corner of the Help screen are used to move through Help topics and print screens.
 - Use the **Hide** button to hide the navigation pane.
 - Use the **Back** button to return to the previous Help screen.
 - Use the **Print** button to print the current dispalyed Help topic, if a printer is attached and configured. See *Accessing the On-screen Help in PDF format, on page xvi* for more information about printing.
- Use the arrow buttons to move between pages within a Help topic and to move through topics.
- Use the Contents tab for a list of information sorted by subject:
 - 1. Select the "+" to expand the topic and view sub-topics.
 - 2. Select the topic to display it.
- Use the **Index** tab to show the Help index:
 - Quickly scroll to an index topic by typing the topic in the box at the top of the index.
 - 2. Select a topic and the Display button to view the topic.
- Use the Search tab to search the Help for a word or phrase:
 - 1. Type the search word(s) into the text box at the top of the pane.
 - 2. Select the List Topics button. A list of topics that contain the search word(s) is displayed.
 - 3. Select a topic and the Display button to view that topic.
- Use the Favorites tab to save Help topics for quick access:
 - 1. Select the Add button at the bottom of the pane to add the current topic.
 - 2. Select a topic from the Favorites list, and select the Display button to view it.

Select a topic from the Favorites list, and select the Remove button to remove it from the list.

Accessing the On-screen Help in PDF format

The WinMax On-screen Help is also provided in PDF format for easy printing. The information contained in the PDF files is identical to the on-screen Help. The PDF files may be copied to a floppy disk or USB memory device to be transferred to a PC for viewing or



printing. Here are the steps to access the PDF files:

- 1. From the Input screen, select the PROJECT MANAGER F8 softkey.
- 2. Select the FILE MANAGER F7 softkey.
- 3. In the left-hand pane, navigate through the folders:
 - For WinMax Lathe on a machine, the path is D:\Hurco\Hurco Lathe\hlp.
 - For WinMax Desktop on a PC, the path is C:\Program Files\Hurco\Hurco Lathe\hlp.

The PDF files will appear in the right-hand pane.



The SHOW ALL FILE TYPES field in User Interface Settings must be set to YES (default is NO) in order to see the PDF files in the directory. Access the SHOW ALL FILE TYPES field in Auxiliary Mode, Utilities/ User Preferences/ User Interface Settings.

- 4. Highlight the PDF file(s) in the right-hand pane, and select the COPY *F2* softkey.
- 5. Ensure that your media is loaded (either a floppy disk in the disk drive or a USB memory device in the USB port), and navigate to the proper location in the left-hand pane of the DISK OPERATIONS screen (either the floppy drive A: or the USB port E:). Highlight the desired location.
- 6. Place the cursor in the right-hand pane and select the PASTE *F3* softkey to paste the PDF file(s) to the desired location.

You may now remove your media and load the PDF file(s) onto a PC for viewing and printing.





MACHINE AND CONSOLE BASICS

This chapter explains basic machine and console features.

Machine Components	2
Turret	2
Parts Catcher	3
Chip Conveyor	3
Coolant Drip Tray	3
Tailstock and Chuck Gauges	3
Bar Feeder	3
Console	4
Control Panel Function Groups	2
Softkeys	21
Communications Panel 1 -	22



Machine Components

Before using the machine, you should become familiar with its components. Because of European Committee (CE) requirements, Hurco machines sold in Europe may differ from those sold elsewhere. The figure below identifies some of the easily recognized components of a machine. The location of some components may differ on other models.



- 1. Machine Frame
- 2. Console
- 3. Turret
- 4. Parts Catcher option
- 5. Conveyor option
- 6. Coolant Drip Tray
- 7. Enclosure Door. The spindle is located inside the machine behind this door.
- 8. Power cabinet
- 9. Communications panel
- 10. Tailstock and chuck gauges
- 11. Way lube pump
- 12. Bar Feeder option

Figure 1-1. Hurco TM8 Turning Center with the WinMax Lathe Max Console and Options

Hurco machines are available with several hardware and software options.



Information about options is available from Hurco or your Hurco distributor.

Turret

Hurco turning centers use a turret to hold tools. Each tool is manually inserted into the turret.

- The turret contains boring blocks for holding tools and turning stations for holding turning tools.
- Bolts secure tools inserted in boring blocks; wedge clamps secure tools in their stations.
- Turret stations are numbered to identify and locate each tool.



• Use the Turret + (Plus) or - (Minus) console keys to increment or decrement the tool station.

Tools in the turret are described and programmed during Tool Setup. Refer to *Tool Setup—Geometry Offsets, on page 4 - 15* for programming information.

Parts Catcher

The optional Parts Catcher holds a part after it has been cut. You can open the Parts Catcher door to take the part out while the next part is being cut. Refer to the *WinMax Lathe Options Manual* for information about this option. Refer to the *Maintenance and Safety Manual* for information about the pneumatic system maintenance for this option.

Chip Conveyor

An optional chip conveyor is available for moving the scrap pieces of metal out of the machine. Chips that are not flushed out of the machine collect in the chip conveyor tank. Refer to the *WinMax Lathe Options Manual* for information about this option. Refer to the *Maintenance and Safety Manual* for information about tank and screen maintenance.

Coolant Drip Tray

The coolant drip tray is located under the machine. This removable tray collects the coolant as it drips during machine operation.

Tailstock and Chuck Gauges

The optional tailstock balances long pieces of stock while the spindle is turning and the piece is being cut. The tailstock touches the loose end of the stock, on the right-hand side, while the chuck holds the stock at the other end. The optional tailstock and chuck operate using hydraulics. The gauges show the hydraulic pressure. Refer to the *WinMax Lathe Options Manual* for information about these options. Refer to the *Maintenance and Safety Manual* for information about hydraulic pressure setting.

Bar Feeder

The optional bar feeder places stock into the spindle, through hole in the left side of the machine. As the stock is cut, the feeder replaces it with a new piece as necessary. You can program a tool with a Bar Feed Block to pull the stock away from the feeder. Refer to the *WinMax Lathe Options Manual* for information about this option.



Console

The WinMax Lathe Single-screen Control console, and the electrical components required to operate it, are called the "control" or the "CNC" (Computer Numeric Control). Some of the electrical components are built into a separate enclosure kept in the machine's electrical cabinet.

Some of the control's internal components, such as disk drives and memory, are like those in a PC, as are disk operations, such as copying, deleting and storing files.

The 3.5" floppy drive is an option on the WinMax Lathe Single-screen Control console. The floppy drive is located on the console's right side panel. To protect the drive from debris, the protective floppy drive cover should be closed, except when inserting or removing a diskette. An optional keyboard is also available for the console.

A job can be programmed at the machine while you read from a blueprint or program worksheet. The prompts on the screen lead you through each element of a part program. Enter machine operations, part dimensions, and other parameters by selecting the appropriate screen softkeys and console buttons or dials.

Set up, run part programs, and manage part program files using the following console features: control panel function groups, softkeys, programming keyboard, and console jog unit.

Control Panel Function Groups

The buttons, keys, and dials on the WinMax Lathe single-screen control are grouped by their functions. Here are the control panel groups on a console:



1.	Machine Control buttons
2.	Axis and Spindle Control dials
3.	Machine Operations keyboard
4.	Jog Control functions
5.	Programming keyboard

Figure 1-2. Max for Lathe Control Panel Groups



Machine Control

Machine Control buttons start and stop machine operation as follows:

• Emergency Stop Button—There is an Emergency Stop button located on the console. Press the Emergency Stop button to stop all motion and remove power from all electrical circuits. The red beacon flashes above the control. This button locks down when pressed. To release it, twist the button in the direction indicated by the arrows.

An **Emergency Stop** icon appears in the status bar at the bottom of the screen to show the Emergency Stop button has been pressed.



Learn the location of all **Emergency Stop** buttons on the turning center *before* operating.



If the **Emergency Stop** button is pressed during execution of a part program, the tool should be jogged clear of the part before resuming operation.

- **Power On**—enables the relay control system. This button must be illuminated to operate the machine, but may be switched off while creating or editing a part program.
- Start Cycle —activates machine operation. When the machine is in an active mode, the Start Cycle flashes to indicate the machine is ready. When this button is pressed, the light switches off or may stay on for the duration of the selected operation, depending on the operation.
- **Stop Cycle**—stops axes movement, then stops the spindle. The button lights and remains illuminated until another mode key is pressed.
- Feed Hold —stops all axes movement when the tool is in the programmed feedrate region, except a tap operation where motion is stopped when the tap is complete. Pressing the button a second time allows machine positioning to resume. The spindle is on and remains on. A yellow icon appears in the status bar at the bottom of the screen when the Feed Hold button is pressed, and the yellow beacon flashes above the control.



Figure 1-3. Input screen with Feed Hold and Emergency Stop icons



Axis and Spindle Control

The override knobs are used to control machine movement and adjust the spindle and axes. The knobs on the upper console allow you to override the programmed axis feedrate, spindle speed settings, and the rapid traverse feedrate.

- Axis Feed Rate—controls the programmed axis feedrate while running a program. Turning the dial counterclockwise slows the feedrate; turning the dial clockwise increases the feedrate.
 - Select *Min* to slow the feedrate to 0% of the programmed value.
 - Select Max to increase the feedrate to 150% of the programmed value.
 - Select the 12:00 position (dial indicator straight up) to control the feedrate at its programmed value.
- Rapid Override—overrides the programmed rapid traverse feedrate. The turret will move at rapid traverse feedrate during position moves or non-turning motion. Turning the dial counterclockwise slows the feedrate; turning the dial clockwise increases the feedrate.
 - Select Min to slow the rapid feedrate to 0% of the programmed value.
 - Select *Max* to increase the rapid feedrate to 100% of the programmed value.
- **Spindle Speed**—controls the spindle speed. Turning the dial counterclockwise slows the spindle; turning the dial clockwise increases spindle speed.
 - Select Min to slow spindle speed to 0 RPM.
 - Select *Max* to increase spindle speed to 200% of the programmed spindle speed.



The spindle reacts differently depending upon the Speed and Feed settings in the Tool Setup. Refer to *Tool Setup Fields, on page 4 - 18* for information about programming Speed and Feed.

- If your spindle is set to IPM mode in Tool Setup, axis feedrate is unaffected by spindle speed override.
- If your spindle is set to FPR mode in Tool Setup, the axis feedrate adjusts as the spindle speed is adjusted.



Two-axis (TM series) turning centers have one Spindle Speed knob.

Live-tooling (TMM series) turning centers have two Spindle Speed knobs:

- Spindle 1 Speed—controls the Main spindle.
- Spindle 2 Speed—controls the Live Tooling spindle.



Machine Operations

The Machine Operations console keys are used to run part programs and control the machine during cutting. These keys are labeled under the Machine Mode, Spindle, Turret, and Coolant groupings. An LED lights next to a selected key to indicate a mode is selected. Refer to *Machine Operation Basics*, on page 5 - 1 for details about operating the machine.

Machine Mode

The Machine Mode console keys have these functions:

 Auto—allows you to run a part program automatically in Auto mode. Here is an Auto screen:

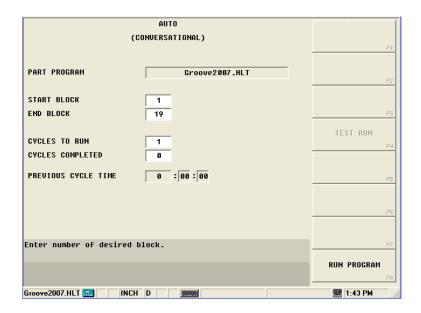


Figure 1–4. Auto Screen (Conversational Programming)



During execution of the part program in Auto or Single mode, you can switch between **Auto** and **Single** mode by pressing the corresponding console key. You can also select the **Interrupt** or **Opt Stop** keys at any time during execution of a part program in Auto or Single mode.

- Interrupt—halts machine operation, stopping the axis feed, spindle speed, and coolant during automatic execution of a program to allow manual functions, such as cleaning the work piece. Press Auto or Single to resume the part program.
- **Single**—allows you to run a part program automatically, but the machine stops the axes after each data block. The spindle will continue running at the last programmed speed. Press the flashing **Start Cycle** button to resume the automatic machining operation and execute the next block.



Examine the part program to determine the precise tool movement to avoid interference before executing a Single Cycle operation.



- Opt Stop—stops the machine when this button is selected and there is a programmed Position block with Option Stop enabled. Machine operation resumes when you press the flashing Start Cycle button. If Opt Stop is not on, the Program will not stop at the Option Stop block.
- Manual—provides access to manual machine operations such as setting the spindle to on or off, opening and closing the chuck, and calibrating the machine.

Here is a Manual screen for a two-axis (TM series) machine:

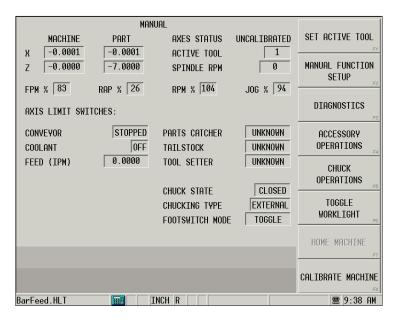


Figure 1-5. Two-axis (TM series) Manual screen

Here is a Manual screen for a live-tooling (TMM series) machine:

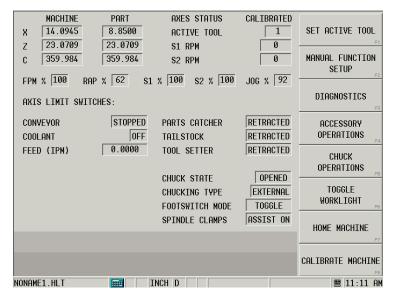


Figure 1-6. Live-Tooling (TMM series) Manual screen



Coolant

 Auto—enables the coolant to be automatically controlled On and Off while running a program in Auto Run mode, depending on the Coolant setting in Tool Setup for each tool used in a program. The Coolant LED is On in Auto mode or when using the optional Verification Graphics when the Coolant is programmed to be On.

When enabled, the Coolant will start whenever the tool is selected in a data block. The coolant turns off at the end of the program or when a tool is selected that does not have Coolant On set. This key cannot be activated in Manual mode. In Auto mode, Coolant is automatically enabled. Pressing this key disables automatic coolant operation. Press **Auto** to enable Auto coolant control.

- **Primary**—functions only on machines equipped with a primary (i.e., flood) coolant system. Activates the primary coolant system when the machine is in Auto or Manual mode, and overrides a Coolant Auto operation. Pressing the Primary key a second time turns off this operation.
- Secondary—this feature is not currently available.

Spindle

These Spindle console keys are available for two-axis (TM series) machines:

- On—activates the spindle if the machine is in manual mode. The Spindle LED is On in Auto or Single mode. The **Start Cycle** button must also be pushed to start spindle rotation.
- Off—stops spindle rotation during manual operation if the Spindle On button
 was previously pressed. You can also use the Off key with the Feed Hold
 button to abort a program.



In addition to pressing the **Off** console key, any of these methods stop spindle rotation for two-axis (TM series) machines:

- Press the Start Cycle button.
- Press the Manual console key.
- Depress the **Emergency Stop** button.



These Spindle console keys are available for live-tooling (TMM series) machines:

- 1—activates Spindle 1 when pressed. The LED lights to verify Spindle 1 is active.
- 2—activates Spindle 2 when pressed. The LED lights to verify Spindle 2 is active



Use any of these methods stop either active spindle's rotation for live-tooling (TMM series) machines:

- Press the **Spindle 2** console key when Spindle 1 is active.
- Press the **Spindle 1** console key when Spindle 2 is active.
- Press the Start Cycle button.
- · Press the Manual console key.
- Depress the **Emergency Stop** button.

When Spindle 2 (live-tooling spindle) is active, press either the + or - Turret console key to stop the spindle rotation.

Turret

The Turret console keys are active only in Manual mode. The Turret LED is On during a tool change or if using the optional Verification Graphics when a tool change would occur.

- (Minus)—Decrements the tool station once for each key press. For example, pressing the Turret minus key once changes the Active Tool from Tool 4 to Tool 3.
- + (Plus)—Increments the tool station once for each key press. For example, pressing the Turret plus key once changes the Active Tool from Tool 4 to Tool 5.



Console Joq

Use the Console Jog, located on the left-hand side of the console, to manually jog the axes:

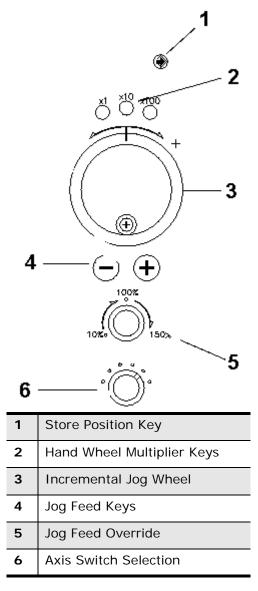


Figure 1-7. Console Jog

Please refer to Machine Operation Basics, Manual Mode, *Jogging the Axes Manually, on page 5 - 11* and *Setting Jog Unit Parameters, on page 5 - 11* for information about these manual operations.



The dials and keys on the Console Jog are defined as follows:

- **Store Position Key** records the absolute position of an axis in a part program's setup screens.
- Hand Wheel Multiplier Keys—defines the resolution of each increment of the Jog wheel. Activate the Jog wheel by pressing one of the following ratio buttons:
 - **x1**—defines a 1-to-one ratio (each click equals 0.0001 inch, or 0.001 mm).
 - x10—defines a 10-to-one ratio (each click equals 0.0010 inch, or 0.010 mm).
 - x100—defines a 100-to-one ratio (each click equals 0.0100 inch, or 0.100 mm).
- Incremental Jog Wheel—select minus (-) or plus (+) jog direction, 100 increments per revolution.
- **Jog Feed Keys** —select minus (-) or plus (+) jog direction to move an axis at the manual jog feedrate in the negative or positive direction, respectively.
- **Jog Feed Override**—control the jog speed (10% to 150%) of the manual jog feedrate value. Jog % is displayed on the screen.
- Axis Select Switch—select the axis to jog (0, X, Z, C, Y, S).



- **0** disables jogging. Any illuminated multiplier key LEDs are shut off and have to be reselected before jogging again.
- Axis selections are X, Z, C, and Y depending on the configuration.
- **S** is for spindle jogging. This selection is useful for heavy parts because you can turn the spindle with the spindle motor to check to be sure the part does not wobble. You can also use this selection to check the part's alignment when clamped in the optional chuck or when using the optional tailstock to support the part.



Programming Keyboard

Programming Mode console keys are named for the screens they activate:

• Input—displays the main programming screen used to create and edit part programs. From this screen, access Part Setup, Tool Setup, Part Programming, Programming Parameters, and Project Manager menus.



Figure 1-8. Input Screen

For information about these programming functions, refer to following sections in this manual:

- See "Part Setup—Work Offsets" on page 4 10.
- See "Tool Setup—Geometry Offsets" on page 4 15.
- See "Part Programming" on page 4 2.
- See "Program Parameters" on page 4 76.
- See "Project Manager" on page 3 1.



 Review—for Conversational programs, provides an outline view of the blocks currently programmed, including type of block and tool used. The left-hand pane lists all of the program blocks. The right-hand pane lists the elements for the selected Profile data block. Jump to a desired block by selecting the block and pressing Enter.

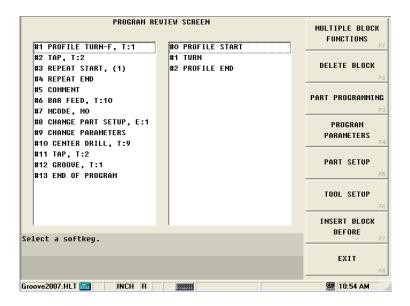


Figure 1-9. Program Review screen—Conversational Part Programming

For Numerical Control (NC) programs, the Review key displays the NC subroutines by number.

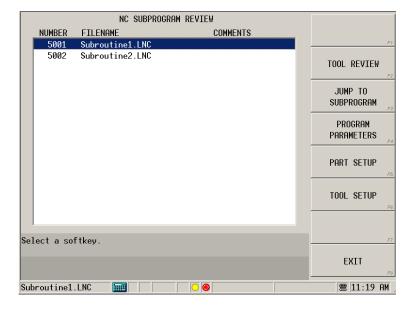


Figure 1-10. Program Review screen—NC Programming



 Menu—displays a pop-up menu for accessing functions for developing and managing programs.

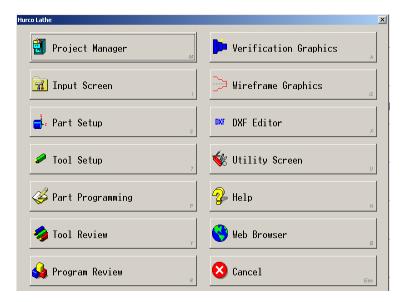


Figure 1-11. Menu Console Key's Pop-up selections

A menu toolbar is also available by selecting anywhere on the status bar at the bottom of the screen. This toolbar provides access to the same functions as the pop-up menu. To close the toolbar, select the X in the upper right corner of the toolbar.



Figure 1-12. Menu Toolbar

• **Help**—displays on-screen help text. Place the cursor on a data entry field and press Help for information about the screen and field. Refer to *Using the Onscreen Help, on page - xvi* for more information.



Standard Keys

These keys function as they would on a standard AT-keyboard. They perform functions related to the programming mode: Tool Review, Program Review, and the NC editor mode.

- Insert —allows you to:
 - insert a tool at the current cursor location in the Tool Review screen.
 - insert a conversational data block at the current cursor location in the Program Review screen.
 - toggle the NC editor mode between Insert and Overwrite.
- Delete—allows you to:
 - · delete a tool at the current cursor location in the Tool Review screen.
 - delete a conversational data block at the current cursor location in the Program Review screen.
 - delete a character to the right of the cursor for conversational programs.
 - delete all characters in a highlighted field.
 - delete a character at the current cursor location on the NC Editor screen.
- Home—positions the cursor:
 - at the first tool listed when in the Tool Review screen.
 - at the first data block listed when in the Program Review screen.
 - in the Block field for the first data block when in a data block other than a Profile.
 - in the Element field when in a Profile data block.
 - at the beginning of the line when in the NC Editor screen.
- End—positions the cursor:
 - · at the last tool listed when in the Tool Review screen.
 - at the last data block listed when in the Program Review screen.
 - at the End of Program data block when in a data block other than a Profile.
 - at the New Profile Element data block when in the Element field in a Profile.
 - · at the end of the line when in the NC Editor screen.



- Page Up—allows you to:
 - position the cursor at the beginning of the previous page or move backward in the conversational part program, depending on the type of screen
 - jump to the first visible line in the program on the NC Editor screen.
- Page Down—allows you to:
 - position the cursor at the beginning of the next page or move forward in the conversational part program, depending on the type of screen
 - jump to the last visible line in the program on the NC Editor screen.



For details about using the Standard keys for different programming needs, refer to the appropriate manual:

- Tool Setup—Geometry Offsets, on page 4 15 in this manual for specific functions for Tool Setup or Tool Review.
- WinMax Lathe Conversational Programming for using these keys with conversational programming data blocks and Program Review.
- WinMax Lathe NC Programming for using these keys with NC programs and Program Review.

Cursor Control Keys

These keys control cursor movement and perform programming operations:

- Arrow keys—up and down arrows move the cursor from one field to the next; left and right arrows cycle through all selections of a menu selection, moves through elements of a profile, or moves the cursor within a numeric field.
- Enter key (→)—accepts the information typed in a text field or moves to the next field.



Special Function Keys

These keys provide additional functionality to many other keys. For example:

· alt (alternate) console key

alt + Input Display the Pop-up Text Entry Window. Produce a bmp screen capture. alt + Help alt + right arrow Tab through fields or through the windows in File Manager. Reverse tab through fields or the windows in File alt + left arrow Manager. alt + Select Simulate a right mouse click. alt + F + left Reverse tab through fields or the windows in File Manager. (Same function as alt + left arrow.) arrow alt + F + Select Simulate Shift + left mouse click.

- **C** (clear) console key—press to clear the value at the current cursor position. The **C** key works like an Esc key on a keyboard.
- F (function) console key

F + Delete	Delete the character to the left of the cursor.
F + Help	Produce a bmp screen capture.
F + End	Move the cursor to the end of a list.
F + Home	Move the cursor to the top of a list.
F + Page Down	Move through a list.
F + Page Up	Move through a list.
F + Select	Simulate a left mouse click.
F + up arrow	Move cursor to previous data block.
F + down arrow	Moves cursor to next data block.
F + left arrow	Moves cursor to previous element.
F + right arrow	Moves cursor to next element.
F + decimal (.)	Enable Full Precision Editing. This feature displays a pop-up window showing 12 digits to the right of the decimal for the current field.
F + 1 through 8	Simulate function keys on keyboard (F1, F2, F3,F8).



Numeric Keypad

The numeric keypad allows you to enter numbers and calculate values on the screen.

- Enter numeric data into fields on the screen.
- Perform calculations using the mathematical symbols (÷, ×, -, +) on the keypad.

Follow these steps to calculate data values for screen fields:

- 1. Position the cursor on the field you want to calculate.
- 2. Type the number used in the calculation.
- 3. Press the console key of the operation you want to perform $(\div, \times, -, +)$.
- 4. Press the **Enter** key.

For example, if a field contains the number 2, you can add 3.5 to the field by positioning the cursor in the field, typing "3.5," pressing the "+" key, and pressing the **Enter** key.

Pop-up Keyboard

Enter part program names using the on-screen, pop-up keyboard if the console does not have an optional AT-keyboard. The pop-up keyboard is available for entering text, such as naming a part program.

- Either select the keyboard icon located in the screen's status bar or simultaneously press the Alt and Input keys on the console to activate the keyboard.
- 2. Use a stylus to select characters from the keyboard.
- 3. Press the **Enter** key to update a field and advance the cursor after the characters are selected in the text field (e.g., after creating a program name).
- 4. Select the **X** located in the lower left corner of the text entry window to close the keyboard.

Pop-up Calculator

Select the calculator icon in the Status Bar to open the calculator on screen.

- To perform calculations, select the calculator keys on screen.
- To minimize the calculator and retain the last calculation, select the "-" key in the upper right corner.
- To erase the last calculation and close the calculator, select the "X" in the upper right corner.

Optional AT-Keyboard

If the console is equipped with an optional AT-keyboard, it may be used to enter data into a field. Press the **Enter** key to update a field and advance the cursor.



Press F1 through F8 to make softkey selections.



Draw Key

In addition to the Wireframe Graphics that appear on the Auto Run screen when running a program, you can access Wireframe Graphics and view a line drawing of the part by pressing the **Draw** console key.

Press the **Draw** console key to display or re-draw the graphic.

For machines equipped with the standard 2D graphics, this screen appears:

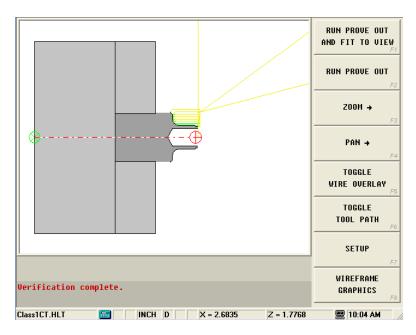


Figure 1-13. 2D Wireframe Graphics Screen

For machines equipped with the optional 3D graphics, this screen appears:

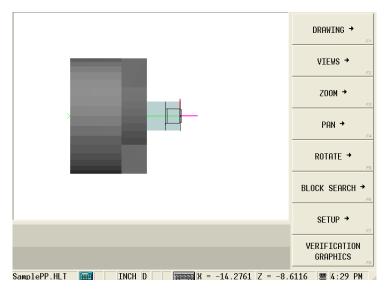


Figure 1-14. 3D Wireframe Graphics Screen



Verify Key

You can access either the 2D Verification Graphics or the 3D Verification Graphics and view the part by pressing the **Verify** console key.

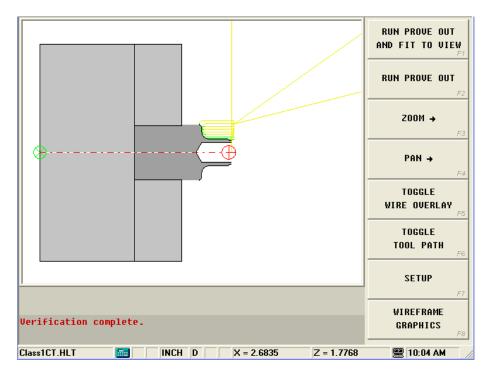


Figure 1-15. 2D Verification Graphics Screen

Press the **Verify** console key to display or re-draw the graphic.

For information on using graphics with part programs, see *Verifying Part Programs—Graphics, on page 4 - 79*.

Softkeys

Softkeys have a three-dimensional look on the touch screen of the console. Each softkey is labeled with an operation. Touching the softkey selects its operation.

If a softkey appears "grayed out," the operation is not available because the cursor is not in a specific field or the machine does not support the option.



Another way to activate a softkey operation is to press and hold the F console key while you simultaneously press the number key that corresponds to the softkey number (F1, F2, . . . F8).



Communications Panel

Each Hurco machine may be connected to peripheral devices through a communications panel located on the machine's electrical cabinet.

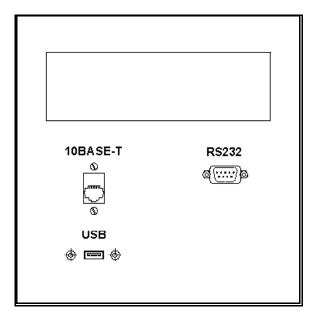


Figure 1-16. Communications Panel

Communication connectors may include a USB port, a serial port, and a network connector.

- The USB port is a high-speed port that allows you to connect multiple devices to the panel.
- The serial port is for sending and receiving serial data transmissions.
- The RJ45 connector is used for 10Base-T, unshielded twisted pair network cabling.

Refer to the *Maintenance and Safety Manual for Turning Centers* for more information about using the Communications Panel.



UTILITIES

This chapter explains how to customize system settings, change screen appearance, print whole programs or parts of programs, perform serial read/write functions, and manage log files. These operations are accessed through the Utilities screen.

System Configuration	2 -	2
User Preferences	2 -	16
Printing	2 -	25
Integrator Support Services	2 -	26
Restart Control	2 -	27
Shutdown Control	2 -	27
Serial I/O	2 -	28
Log Files	2 -	29



Hurco recommends using the Shutdown Control command prior to turning off machine power to ensure that no data is lost. Please refer to the *Shutdown Control*, on page 2 - 27 section later in this chapter for details.

Press the **Menu** key followed by the **Utility Screen** softkey to access the Utilities screen and softkey menu. You can also use the menu toolbar and select the **Utilities** icon to access this screen.

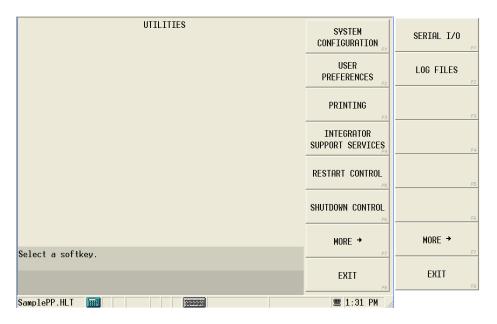


Figure 2-1. Utilities screen



System Configuration

Press the **Menu** key followed by the **Utility Screen** softkey to access the Utilities screen and softkey menu. From the Utilities screen, select the SYSTEM CONFIGURATION *F1* softkey to access the system settings. The System Configuration screen appears.

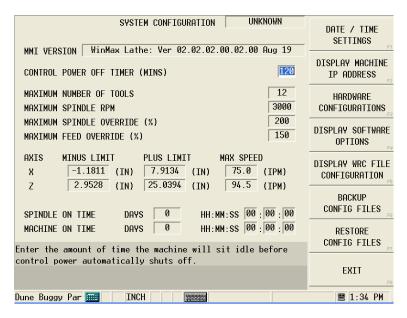


Figure 2-2. System Configuration screen

System Configuration Fields

The majority of System Configuration screen fields contain values that reflect your machine's software version, maximum settings, limits, and a record of the spindle and machine usage. However, you enter the value for the Control Power Off Timer field.

The machine type is displayed to the right of the System Configuration screen title.



For the WinMax Lathe Desktop software, "Unknown" appears for the machine type.

- MMI VERSION—displays the current software version.
- **CONTROL POWER OFF TIMER (MINS)**—contains the number of minutes the machine can sit idle before the control power is automatically shut off. The units for this field is minutes. The range is from 0 to 600.
 - When 0 is entered, the timer is off, or there is no time out.
 - When a number from 1 to 600 is entered, that number represents the number of minutes the machine can sit idle before shutting off the control power.



- MAXIMUM NUMBER OF TOOLS—displays the number of tools that can be programmed.
- MAXIMUM SPINDLE RPM—displays the highest possible spindle rpm speed.
- MAXIMUM SPINDLE OVERRIDE (%)—displays the highest possible override spindle speed. This setting overrides the manual setting on the Spindle Speed dial.
- MAXIMUM FEED OVERRIDE (%)—displays the highest possible override feedrate that programs can run. This setting overrides the manual setting on the Axis Feed dial.
- X AND Z AXIS MINUS LIMIT, PLUS LIMIT, MAX SPEED—display the maximum limit setting for each of these points.
- **SPINDLE ON TIME**—displays how many days, hours, minutes, and seconds the spindle is turned on.
- MACHINE ON TIME—displays how many days, hours, minutes, and seconds the machine is turned on.

System Configuration Softkeys

The softkeys on this screen access menus for customizing system settings.

• **DATE/TIME SETTINGS** *F1*—System date and time are maintained even when the console is off. These fields should be checked and modified as required.

Enter Date and Time into the System

1. Select the **DATE/TIME SETTINGS** *F1* softkey. The *Date and Time Properties* pop-up window appears with two tabs: Date & Time and Time Zone.

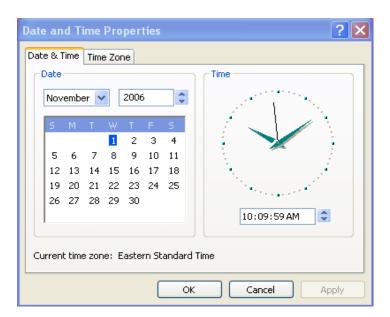


Figure 2–3. Date and Time Properties pop-up window/Date& Time tab



- 2. From the Date & Time page, use the stylus and select the month and year from the drop-down lists.
- 3. Select the date on the calendar.
- 4. Select the time using the up and down arrows next to the display in the Time section of the window.
- 5. From the Time Zone page, select the appropriate zone from the pull-down menu.

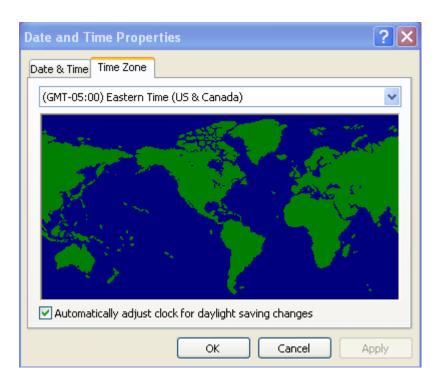


Figure 2–4. Date and Time Properties pop-up window/Time Zone tab

- 6. When you are finished with your selections, select the APPLY softkey followed by the OK softkey.
- **DISPLAY MACHINE IP ADDRESS** *F2*—displays the machine's IP address in a pop-up window. Select OK in the window to close the pop-up window.

An IP (Internet Protocol) address is used to identify a particular host on a network. Each host on a network must have a unique IP address consisting of a 32-bit number usually presented in dotted decimal format; for example, 200.100.150.1. This format divides the address into four single byte values separated by decimal points. On most networks, the first three bytes represent the network and the last byte is the host. Following this practice, the first three bytes are the same for all hosts and the last byte is different for each host. On the Internet, these cryptic addresses usually are not used—most addresses are represented as plain text, which are converted to IP addresses by DNS, or Domain Name Server. The underlying protocol still uses the unique 32-bit IP addresses.



• **HARDWARE CONFIGURATIONS** *F3*—accesses the Hardware Configuration softkeys.

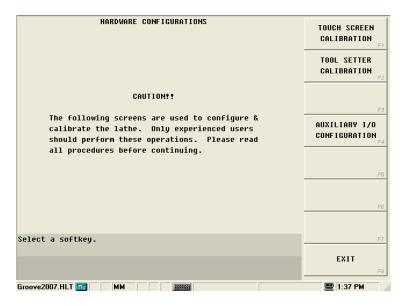


Figure 2-5. Hardware Configurations screen

• **TOUCH SCREEN CALIBRATION** F1—opens a Pen Mount Control Panel pop-up window with options to adjust settings for screen calibration. Refer to the Maintenance and Safety manual for information about this feature.



Figure 2-6. Touch Screen Calibration pop-up window



 TOOL SETTER CALIBRATION F2—provides options for configuring the Tool Setter option. Refer to the WinMax Lathe Options Manual for information about this feature.

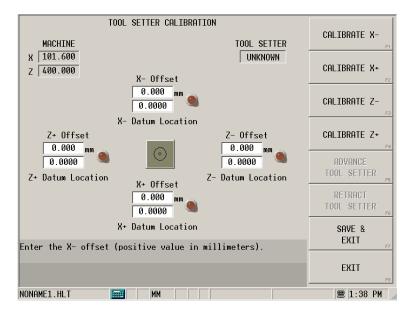


Figure 2-7. Tool Setter Calibration screen

- AUXILIARY I/O CONFIGURATION F4—accesses the Auxiliary I/O
 Configuration screen, which in turn accesses four (4) Auxiliary Input/
 Output Configuration screens from these softkey choices:
 - OUTPUT 1 (M52 / M62) F1
 - OUTPUT 2 (M53 / M63) F2
 - OUTPUT 3 (M54 / M64) F3
 - OUTPUT 4 (M55 / M65) F4

Individually enable auxiliary equipment or a unique machine function from within a part program with these screens. Each of these screens allows you to program M codes for turning On and Off an auxiliary feature:

- M52 (on) / M62 (off)
- M53 (on) / M63 (off)
- M54 (on) / M64 (off)
- M55 (on) / M65 (off)



A screen like the sample below appears for each output selection. Each screen shows its Output M codes in its heading (circled in the sample).

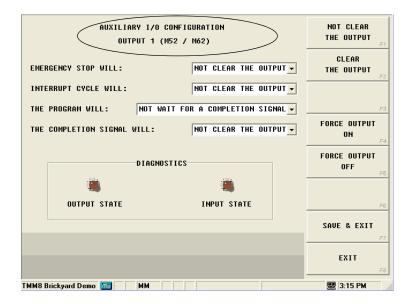


Figure 2-8. Auxiliary I/O Configuration Output screen

Program the auxiliary device using the fields and softkeys. When the following selections are made, the M codes will turn on and off the device as described in these fields:

- EMERGENCY STOP WILL—select either NOT CLEAR THE OUTPUT or CLEAR THE OUTPUT. While a part program is running and the Emergency Stop button is pressed, the state of the output is based on the selection here.
- INTERRUPT CYCLE WILL—select either NOT CLEAR THE OUTPUT or CLEAR THE OUTPUT. While a part program is running and the Interrupt Cycle button is pressed, the state of the output is based on the selection here.
- THE PROGRAM WILL—select either NOT WAIT FOR A COMPLETION SIGNAL or WAIT FOR A COMPLETION SIGNAL upon completing the part program.
- THE COMPLETION SIGNAL WILL—select either NOT CLEAR THE OUTPUT or CLEAR THE OUTPUT upon completing the part program.

To check that the logic is functioning properly and test the state of the circuitry, these softkeys are available:

- **FORCE OUTPUT ON** *F4*—the Output State on-screen LED lights when this softkey is selected and the auxiliary hardware is properly connected.
- **FORCE OUTPUT OFF** *F5*—the Input State onscreen LED lights when this softkey is selected and the auxiliary hardware is properly connected.



• **DISPLAY SOFTWARE OPTIONS** *F4*—displays a read-only list of software options. If the option is currently installed, a check mark appears next to its name on the list.

When Lathe Options are installed, "Not Timed" appears in the **Days Remaining** field next to the installed option. This feature is currently not active.

Refer to *Add or Remove Options, on page 2 - 9* on the following pages for information about these procedures.

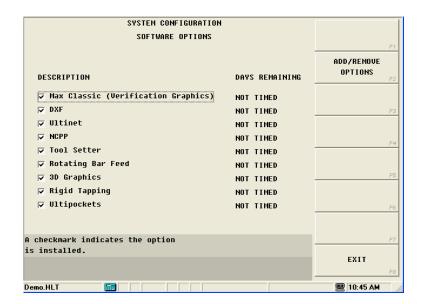


Figure 2-9. System Configuration screen Software Options



Add or Remove Options

Select the **ADD/REMOVE OPTIONS** *F2* softkey. The *OptiClient* pop-up window appears with four tabs: Install, Remove, Pending, and Help. The window opens with the Install tab license selections:

- Lathe System—identifies the type of Lathe software and its part number.
- Lathe Options—identifies the options available for installation and their part numbers.



Figure 2-10. OptiClient pop-up window with Install License Selections

The *Select Type* buttons at the top of the pop-up window identify the type of machine, Lathe or Mill, to be used with the software options. These selections are inactive after the software is installed on a machine. The OptiClient software version number, machine serial number, and current date and time appear in the OptiClient status bar at the bottom of the window.

Select the **DONE** screen button at any time to return to the Software Options screen.

In addition to the OptiClient tabs, you can select from these menu items:

- Select **File/Exit** as an alternative to clicking the **x** button in the upper right corner to close the dialog box.
- Select **Tools** to access these functions:
 - **View Removal History**—displays a list of options that have been removed from your system. A message appears stating that no options have been removed, if that is the case.
 - Activate Options From File—displays an Open pop-up window containing files that can be selected for activation following receipt of the license codes for installation. Refer to Activate Options by Pending File, on page 2 - 12 for information about this procedure.



Add Options

- 1. From the System Configuration Software Options screen, select the **ADD/ REMOVE OPTIONS** *F2* softkey.
- 2. Select the plus sign next to the **Lathe Options** license selection, and the options appear with check boxes next to them.

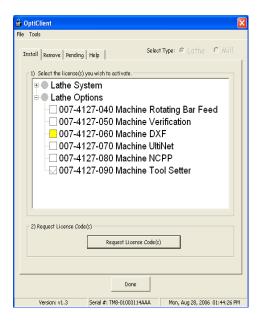


Figure 2-11. Lathe Options License Selections

- 3. Select an option. A check mark appears in the check box next to the selected option.
 - You may select multiple options at once by clicking each selection.

Colors in a check box are defined as follows:

- Blank—when no color is present, the option can be selected to be installed.
- Green—the option is already installed and cannot be reselected for installation.
- **Yellow**—the option has been previously requested to be installed but has not been installed with a license. The option cannot be reselected for installation.
- 4. Select the **Request License Code** screen button.



5. Select the *Pending* tab to view the selected option(s). Each option will have a Local Machine ID and a Local Token ID Number.

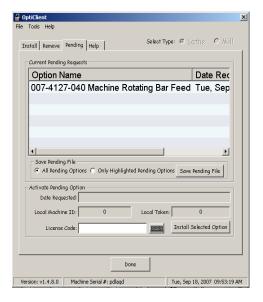


Figure 2-12. OptiClient Pending Tab with example of Pending Options

- 6. In the Save Pending File area, select **All Pending Options**.
 - Pending Options will be displayed with Yellow boxes on the *Install* dialog box. Once an option is requested, you cannot clear the request.
- Select the Save Pending File screen button. The Save As dialog box opens. Select the A drive or the USB device drive in the Save In field. Enter your Sales Order Number for the file name. A Text File is created using this file name.



Include the location of the pending file in the file name as either a floppy drive or a USB drive to facilitate the Option Request File transmission to Hurco.



This Text File contains the date and time, Machine Serial Number, Part number for the option(s), date each option is requested, Machine ID number, and Local Token number for each option requested. Here is a sample Text File requesting the DXF and Tool Setter options:



Figure 2-13. OptiClient Text File



- 8. Provide this Text File to your Hurco representative using e-mail, regular mail, or fax. Hurco will then provide a License Code in an Options Activation File to activate that option.
- 9. Repeat steps 1 through 6 for additional options you wish to install. These additional options will be added to the *Pending* tab.

Activate Options by Pending File

Upon receipt of the Options Activation File containing the License Codes,

1. Save the file to a floppy drive or a USB device. The filename extension will be ".optauto."



This optauto file contains license codes for each option being requested.

- 2. Insert the floppy drive or UBS device into the control.
- 3. Select the **Add/Remove Options** *F2* softkey on the System Configuration Software Options screen. The *OptiClient* dialog box opens.
- 4. Select the **Tools** from the Menu bar. A drop-down list appears.
- 5. Select **Activate Options From File**. The *Open* dialog box appears.
- 6. Locate and select the **Options Activation File**. The activation codes will install automatically upon selection.
 - The check box next to the option in the *Install* dialog box is green when the option is installed.
 - The activated options are removed from the Pending tab.
- 7. Select the **Done** screen button to close OptiClient and return to the Software Options screen. For confirmation, the software options that were installed with a License Code now display a check mark.



The control may need up to 25 seconds for the check mark to be displayed in the software options field.

Activate Options by License Code

To install options individually,

- 1. Select the **Add/Remove Options** *F2* softkey on the System Configuration Software Options screen. The *OptiClient* dialog box opens.
- 2. Select the Pending tab.
- 3. Highlight the option and enter its code in the **License Code** field in the Activate Pending Option area.
- 4. Select the Install Selected Option screen button.



When an option is successfully installed, it is removed from the *Pending* dialog box.

- 5. Repeat the steps for each option.
- 6. Select the **Done** screen button after all license codes have been entered.





The control may need up to 25 seconds for the check mark to be displayed in the software options field.

Remove Options



Do NOT remove the Machine System selection in the Lathe System license selection.

To remove options,

- 1. Select the **Add/Remove Options** *F2* softkey on the System Configuration Software Options screen. The *OptiClient* dialog box opens.
- 2. Select the *Remove* tab to remove an option from the machine.
- 3. Select the + next to Lathe Options to expand the options list for viewing.
- 4. Select the option to be removed. Only options with green in the checkbox can be removed.
- 5. Select the **Remove Selected Option** screen button.



If you Remove an option, the option is immediately off the machine.

- 6. Be sure to record the Removal Code, which appears in the **Removal Code** field immediately after the option is removed. The Removal code is required as proof the option has been removed from the machine.
- 7. Select the **Done** screen button.
- 8. If an option is removed and you later want to reinstall it, you must contact Hurco for confirmation of a Removal Code and to obtain a new Installation Code.



• **DISPLAY WRC FILE CONFIGURATION** *F5*—displays the language files initially installed on your system. The screen lists each file and identifies any files that have been replaced or changed since the initial version.

The number of files is listed at the top of the window. The number of mismatched files, or different versions of files, appears at the top of the window also. Scroll through the list of files using the scroll bar on the right-hand side of the window to view any mismatched filenames. This sample screen shows that there is one mismatched file, Lathe.wrc (circled).

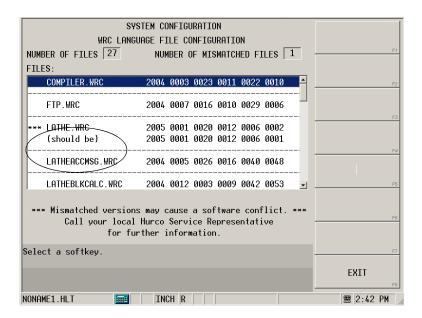


Figure 2-14. WRC Language File Configuration screen



Ideally, the number of mismatched files is 0 because mismatched files may cause a software conflict. Call your Hurco Service Representative if this screen shows any mismatched files.



• **BACKUP CONFIG FILES** *F6*—copies machine configuration files onto a floppy diskette. Backup these files upon completion of a software upgrade.

Backup Machine Configuration Files

- 1. Insert the disk containing the configuration files into the floppy drive.
- 2. Select the **BACKUP CONFIG FILES** *F6* softkey.
- 3. Remove the disk when the backup is complete, and store it in a safe location.
- **RESTORE CONFIG FILES** *F7*—restores previously saved machine configuration data.

Restore Machine Configuration Files

- 1. Insert the disk containing the back up configuration files.
- 2. Select the **RESTORE CONFIG FILES** *F7* softkey. The system reboots when configuration files are restored. The software displays a pop-up message asking if it is OK to reboot now.
 - Select **OK** to continue or **Cancel** to stop the process.
- 3. Remove the disk when the restoration is complete, and store it in a safe location.



User Preferences

Press the **Menu** key followed by the **Utility Screen** softkey to access the Utilities screen and softkey menu. From the Utilities screen, select the USER PREFERENCES F2 softkey. The User Preferences menu accesses softkey menus for changing screen settings. Select the MORE \rightarrow F7 softkey to access additional user preferences.

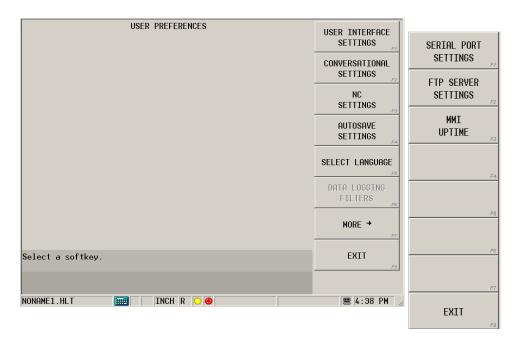


Figure 2-15. User Preferences screen



User Interface Settings

Change the screen appearance or behavior with the User Interface selections.

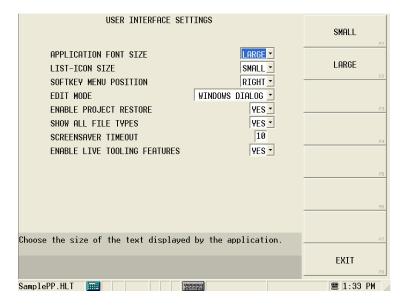


Figure 2-16. User Interface Settings screen

The USER INTERFACE SETTINGS *F1* softkey accesses a screen with the following fields. For all of these fields, you can either use softkeys or the drop-down list to make selections.

- **APPLICATION FONT SIZE**—select Large or Small for the size of the font used on the screen display. This field is available only on the desktop version of the software.
- LIST-ICON SIZE—select Large or Small.
- **SOFTKEY MENU POSITION**—select Right or Left and the softkey menus appear on the side of the screen that you select.
- **EDIT MODE**—provides a choice between Windows and Ultimax editing behavior. The software defaults to Windows Dialog.
 - Ultimax Classic—operates like previous Hurco Ultimax products, i.e., when you input data, you must press the Enter key for the software to accept the data.
 - Windows Dialog—operates like Windows software products. The software accepts data selected in an edit box or typed in a field without having to use the Enter key.
- **ENABLE PROJECT RESTORE**—select Yes and all programs that are open upon machine power off will re-open for the next machine power on. Select No and all programs will close upon machine power off and will not be restored upon machine power on. If No is selected, AutoSave will not restore the program either.
- **SHOW ALL FILE TYPES**—select Yes or No for all file types to appear in the Project Manager screen when opening files.



• SCREENSAVER TIMEOUT—Determine how long the console can remain idle before it goes blank. Enter a time in minutes in this field. The screen will go blank after the entered time if console keys or buttons are not selected.



To re-display blank screens, touch the screen or press any console key. The first key or touch is used to re-activate the blank screen and will not activate the key or softkey pressed.

• **ENABLE LIVE TOOLING FEATURES**—select Yes for TMM series or No for TM series. Yes enables the features for live tooling on software screens. This selection is available only for the desktop version of the software.

Conversational Settings

The CONVERSATIONAL SETTINGS F2 softkey accesses this screen:

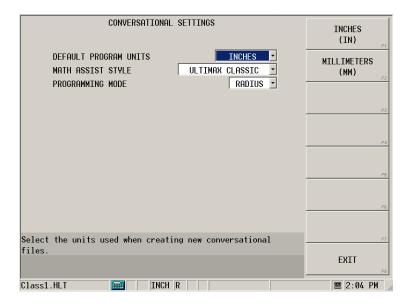


Figure 2-17. Conversational Settings screen

• **DEFAULT PROGRAM UNITS**—determines default units of measurement (in inches or millimeters) for all subsequently created HLT part programs.



Alternatively, you can select the "INCH" or the "MM" in the status bar at the bottom of the screen to toggle between the two units of measurement.

- MATH ASSIST STYLE—select Ultimax Classic or Standard Calculator.
 - ULTIMAX CLASSIC—uses an operating logic that uses the Enter key to perform functions.



Examples of Ultimax Classic Math Assist:

- If a field contains a value of 5 and you type "-2" the 5 changes to "-2."
- If a field contains a value of 5 and you type "2-" the 5 changes to "3."



STANDARD CALCULATOR—works like a calculator.



Examples of Standard Calculator Math Assist:

- If a field contains a value of 5 and you type "-2" the 5 changes to "3."
- If a field contains a value of 5 and you type "2-" the 5 changes to "2" because the control expects a second value to be subtracted from 2.
- PROGRAMMING MODE—select Radius or Diameter.
 - **RADIUS**—displays X dimensions in radial values.
 - **DIAMETER**—displays X dimensions in diameter values.



Alternatively, you can select the "D" or the "R" in the status bar at the bottom of the screen to toggle between the two programming modes.

NC Settings

The NC SETTINGS *F3* softkey accesses the screen to select default settings for NC Programs:

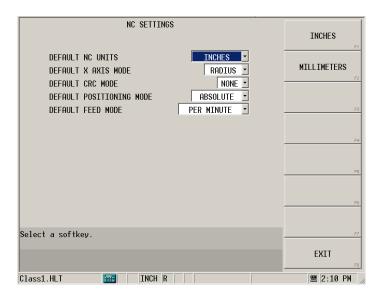


Figure 2-18. NC Settings screen

- **DEFAULT NC UNITS**—select Inches or Millimeters. This field specifies the units assumed by the part program interpreter when the program does not specify G20 (inch) or G21 (millimeter).
- DEFAULT X AXIS MODE—select Radius or Diameter.
 - RADIUS—displays X dimensions in radial values.
 - DIAMETER—displays X dimensions in diameter values.



- DEFAULT CRC MODE—select None, Left, or Right. CRC mode is the default Cutter Radius Compensation applied to NC programs. This field specifies the mode assumed by the part program interpreter when either G40 (none), G41 (left), or G42 (right) are not programmed.
- **DEFAULT POSITIONING MODE**—select Absolute or Incremental. This field specifies the mode assumed by the part program interpreter when either G90 (absolute) or G91 (incremental) are not programmed.
- **DEFAULT FEED MODE**—select Inverse Time, Per Minute, or Per Revolution. This field specifies the mode assumed by the part program interpreter when either G93 (inverse time), G94 (per minute), or G95 (per revolution) is not programmed.

AutoSave Settings

The AutoSave F4 softkey accesses the AutoSave Settings screen.

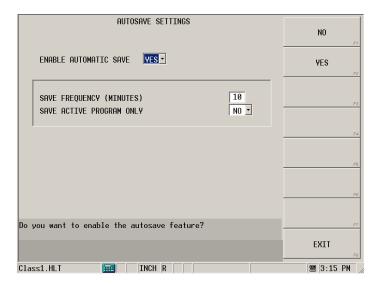


Figure 2-19. AutoSave Settings screen

Use the AutoSave feature to periodically save a copy of the Conversational part program. While the part program is being saved, the system displays the "Autosaving Part Program" message.

- ENABLE AUTOMATIC SAVE—select Yes or No.
- **SAVE FREQUENCY (MINUTES)**—enter the minutes to specify the frequency for saving files if enabled.
- SAVE ACTIVE PROGRAM ONLY—select Yes to specify if only the active program should be saved or No if all open programs should be saved.

Programming changes made after the last AutoSave are lost if the machine is powered off. When the machine power is on and Enable Project Restore is active, the last AutoSave version of the program automatically appears on the screen.





AutoSave does not save a program to its original program name or drive. Refer to *Save Files, on page 3 - 5* for instructions on saving a program.

Select Language

The SELECT LANGUAGE *F5* softkey accesses the Language Selection screen.

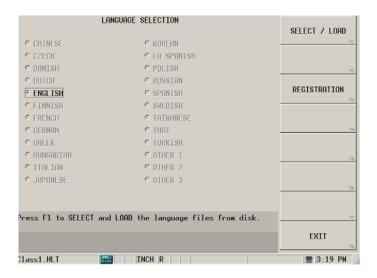


Figure 2-20. Language Selection screen

To select a language,

- 1. Press the SELECT LANGUAGE *F5* softkey. The Language Selection screen appears. Languages that have not been installed and registered are grayed out on the list.
- 2. Select an installed language.
- 3. Press the SELECT/LOAD *F1* softkey to install the Language files. You can also press the F1 key to perform this function.

To register a new language,



After a Certified Hurco Service Representative installs a new language file by upgrading your system, you need to register the new language.

- 1. Press the REGISTRATION *F3* softkey to register alternate languages and enter map and hlp filenames.
 - a. Define the language to appear on the screen by using the drop-down list or select a softkey.
 - b. Select the Map filename and HLP filename for the language. The Max Control for Lathes requires the HLP file for the online Help.
 - c. Select the Register button so the software registers the language selection.
- 2. Select EXIT to return to the Language Selection screen.



Data Logging Filters

This feature is not currently available.

Serial Port Settings

Two serial port settings are available for transferring part programs between the control and various peripheral devices, such as a PC or an external disk drive. Make selections for mapping serial ports and setting Protocol, Baud Rate, Character Length, Stop Bits, and Parity for both ports on this screen.

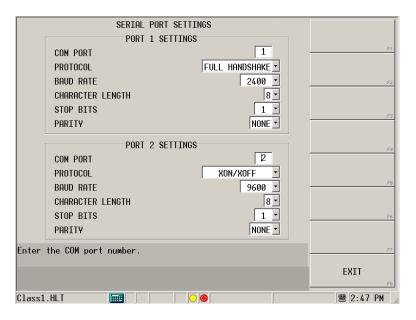


Figure 2-21. Serial Port Settings screen

Serial Port Setup

- **COM PORT**—map each port as desired by entering the appropriate serial port. The range is 1 through 256.
- **PROTOCOL**—identifies the method that data is transferred between two devices. "Handshaking" is another term for protocol. The CNC uses hardware and software protocols. An operator writing communications utilities will find this information useful. Here are descriptions of the types of Protocol you can select from the Protocol field:
 - CTS/RTS—identifies the hardware flow control method as Clear to Send/ Request to Send.
 - XON/XOFF—identifies the protocol using a software flow control method.
 - FULL HANDSHAKE—identifies the protocol using a software flow control
 method similar to XON/XOFF. The difference lies in the synchronization
 stage of Full Handshake.



• **BAUD RATE**—determines how fast data is transferred between two serial modems. Choose between seven baud rates using the drop-down list or softkeys. The baud rate is measured in characters per second.



Improper cable connections and incompatible communications settings are the most common problems that prevent communication between two electronic devices. Refer to the *Parts Listing and Wiring Diagrams* manual for cabling requirements.



Always use your fastest computer for transferring programs to the CNC.

Conversational and NC programs can be transferred between the CNC's memory and peripheral devices.

- **CHARACTER LENGTH**—choose between 7 character bits or 8 character bits for Conversational or NC programming using the softkeys or drop-down list.
- **STOP BITS**—choose between 1 and 1.5 stop bits for Conversational or NC programming using the softkeys or drop-down list.
- PARITY—choose among None, Odd, or Even for Conversational or NC programming using the softkeys or drop-down list.



FTP Server Settings

Select the FTP SERVER SETTINGS F2 softkey to access the FTP Server Settings screen.

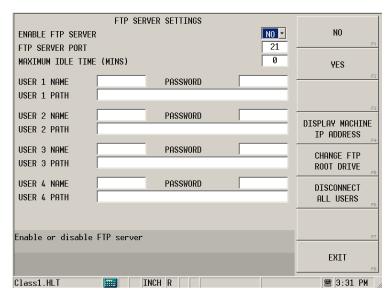


Figure 2-22. FTP Server Settings screen



Refer to the WinMax Lathe Options manual, UltiNet Option, for information about this option.

MMI Uptime

Press the MMI UPTIME F3 softkey to show the UPTIME screen, which shows the date and time the MMI (Man-Machine Interface) began running. The Runtime field displays the number of days (D), hours (H), minutes (M) and seconds (S) for machine power on.

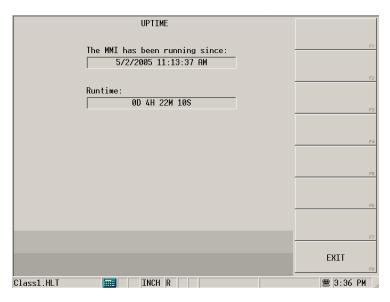


Figure 2-23. Uptime screen



Printing

Press the **Menu** key followed by the **Utility Screen** softkey to access the Utilities screen and softkey menu. From the Utilities screen, select the PRINTING *F3* softkey to access the Printing screen. The Printing screen allows you to print sections of programs or entire part programs from the console. You can connect a printer to the machine using the USB port on the Communications Panel or print to a networked printer.

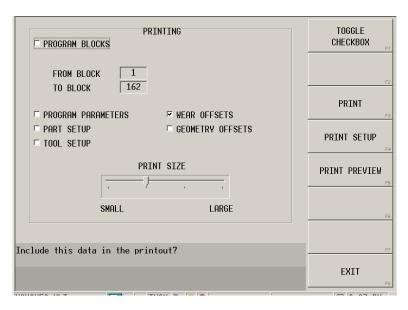


Figure 2-24. Printing screen

Use the arrow keys to move to each field or select a field with the stylus. Then use the TOGGLE check box F1 softkey for making selections to include when printing programs.



Refer to *Programming Basics, on page 4 - 1* for information about part programs.

You can print the entire program by selecting all of the check boxes or only select boxes for the parts of the program you wish to print. The following fields are available on the Printing screen for selecting programming information to include when printing:

- PROGRAM BLOCKS—you can either select Program Blocks to print all blocks or, you can identify a range of blocks to print in the FROM BLOCK and TO BLOCK fields.
- PROGRAM PARAMETERS
- PART SETUP
- TOOL SETUP
- WEAR OFFSETS
- GEOMETRY OFFSETS
- PRINT SIZE—move the slider from SMALL to LARGE to adjust the size of the printed text.



These softkeys are available on the Printing screen:

- **TOGGLE CHECKBOX** *F1*—select which sections of the current program to print.
- **PRINT** *F3*—display the Print pop-up window for entering printer selections. This is a standard Windows dialog for selecting a printer, print range, and number of copies.
- **PRINT SETUP** *F4*—display the Print Setup pop-up window for entering setup selections, such as printer, paper size, and orientation.
- **PRINT PREVIEW** *F5*—display a preview of the print selection. Use the softkeys that appear at the top of this preview screen to view different pages, zoom, and print.

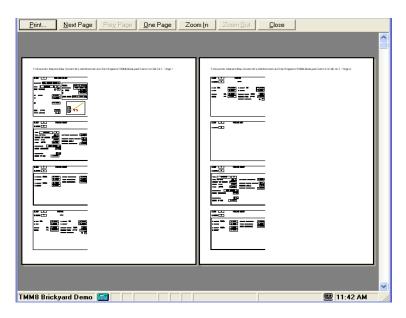


Figure 2-25. Print Preview screen

Integrator Support Services



The Integrator Support Services screen is for Hurco Certified Technicians' use only in configuring and setting up the machine.



Restart Control

The Restart Control command will remove control power, save all open programs in Project Manager, complete an orderly shutdown of the WinMax Lathe single-screen control, and then restart.

Follow these steps to use the Restart Control command:

- 1. Press the **Menu** key followed by the **Utility Screen** softkey to access the Utilities screen and softkey menu.
- 2. From the Utilities screen, select the RESTART CONTROL *F5* softkey to access the Restart Control command. A pop-up message appears: "Are you sure you want to restart the control?"
- 3. Select Yes or No. When Yes is selected, the Restart Control command is performed. This feature saves time and avoids having to shut down the entire machine when it is only necessary to restart the control.

Shutdown Control

The Shutdown Control command will remove control power, save all open programs in Project Manager, and then complete an orderly shutdown of the WinMax Lathe single-screen control.



Hurco recommends using the Shutdown Control command prior to turning off machine power to ensure that no data is lost.

- 1. Follow these steps to use the Shutdown Control command:
- 2. Press the **Menu** key followed by the **Utility Screen** softkey to access the Utilities screen and softkey menu.
- 3. From the Utilities screen, select the SHUTDOWN CONTROL *F6* softkey to access the Shutdown Control command. A pop-up message appears: "Are you sure you want to shut down the control?"
- 4. Select Yes or No. When Yes is selected, the Shutdown Control command is performed.
- 5. Wait for the shutdown process to finish before shutting off machine power at the Main Disconnect switch.



Serial I/O

Press the **Menu** key followed by the **Utility Screen** softkey to access the Utilities screen and softkey menu. From the Utilities screen, select the MORE \rightarrow F7 softkey followed by the SERIAL I/O F1 softkey to access the Serial I/O screen. Two serial ports are available on the control. The Serial I/O screen contains Status and Bytes Transferred fields for both ports. In addition, there are read, write, and abort softkeys for both ports.

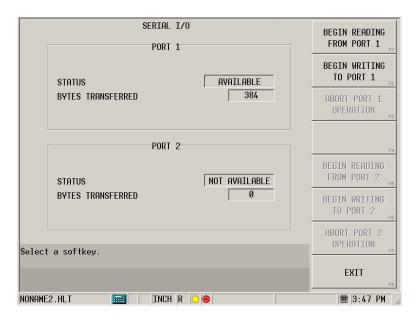


Figure 2-26. Serial I/O screen

These fields appear on the Serial I/O screen:

- STATUS—displays status for this port as Available or Not Available.
- BYTES TRANSFERRED—indicates the number of bytes transferred for this port.

These softkeys are available on the Serial I/O screen. Duplicate sets of fields and softkeys are available on the Serial I/O screen for Port 1 and Port 2.

- BEGIN READING FROM PORT F5—brings up 2 softkey choices: READ NC FROM PORT and READ CONV FROM PORT to identify the program format to read
- **BEGIN WRITING TO PORT** *F6*—writes the program to the port.
- ABORT PORT OPERATION F7—halts the read or write operation for the port.



Log Files

Press the **Menu** key followed by the **Utility Screen** softkey to access the Utilities screen and softkey menu. From the Utilities screen, select the MORE \rightarrow F7 softkey followed by the LOG FILES F2 softkey to access the Log Files screen. As the turning center runs, it generates three types of text prompts: Notification, Error, and Status. The Error and Status messages can be viewed in log files. Select the LOG FILES F7 softkey to access these log file selections.

- ACTIVE ERROR LISTING F1—displays a list of errors still in effect in the
 Active Error Listing screen. This list includes a date, time, filename and
 description for each error. PREVIOUS PAGE F1 and NEXT PAGE F2 softkeys
 become available for accessing multiple page lists. A CLEAR ALL F4 softkey
 clears the list.
- ACTIVE STATUS LISTING F2—displays a list of status messages still in
 effect in the Active Status Listing screen. Status messages relay information
 about the machine. PREVIOUS PAGE F1 and NEXT PAGE F2 softkeys become
 available for accessing multiple page lists. A CLEAR ALL F4 softkey clears the
 list.
- **ERROR HISTORY** *F3*—displays the last 50 error messages in the Error History screen. This list includes a date, time, filename and description for each error. PREVIOUS PAGE *F1* and NEXT PAGE *F2* softkeys become available for accessing multiple page lists. A CLEAR ALL *F4* softkey clears the list.
- STATUS HISTORY F4—displays the last 50 status messages in the Status History screen. This list includes a date, time, filename and description for each status message. PREVIOUS PAGE F1 and NEXT PAGE F2 softkeys become available for accessing multiple page lists. A CLEAR ALL F4 softkey clears the list.
- **RETRIEVE EVENT LOG FILES** *F6*—copies Significant Event files to your hard drive and notifies you where the files were copied.
- **VIEW EVENT LOG FILE** *F7*—accesses the folder on your hard drive containing the Significant Event files in an *Open* pop-up window.

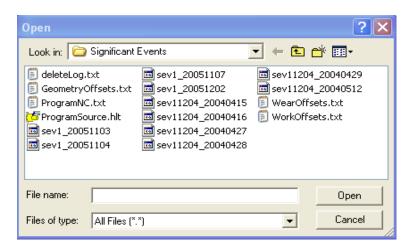


Figure 2–27. Open pop-up window for Significant Events files





PROJECT MANAGER

This chapter explains how to create and manage files and directories, set program properties, use File Manager, and access the UltiNet option using FTP Manager. Refer to the *WinMax Lathe Options Manual* for details about UltiNet. The following topics are explained in this section:

verview	2
reate a New File	4
pen a File	4
ave Files	5
lose a File	6
et Program Properties	6
se File Manager	7
se the FTP Manager	9

Either press the **Menu** key or the **Input** key followed by the **PROJECT MANAGER** *F8* softkey to access the Project Manager screen and softkey menu. You can also use the menu toolbar and select the **Project Manager** icon to access this screen.

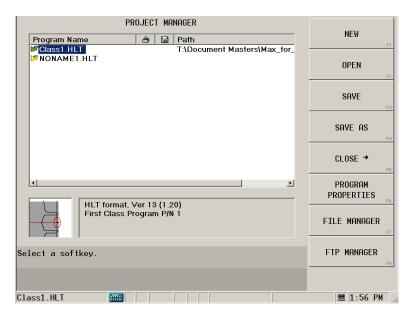


Figure 3-1. Project Manager screen



For detailed information about NC programming, refer to *WinMax* Lathe NC Part Programming, NC Part Programming Principles or Program Editing Features.



Overview

Part programs are stored on the Computer Numeric Control (CNC) hard drive, network drive, or on floppy drive diskettes. Each drive contains one main directory—the *root directory*. An operator cannot create this directory, but folders and sub-folders can be stored in it or in other drives, such as floppy drives or network drives.

Compare file management to a filing cabinet. The drives are like drawers in the filing cabinet. Subdirectories are the folders inside a drawer, or a drive. Folders and files are stored in the cabinet drawers. Part programs are like individual sheets of paper that are stored loosely on the drives or inside folders.

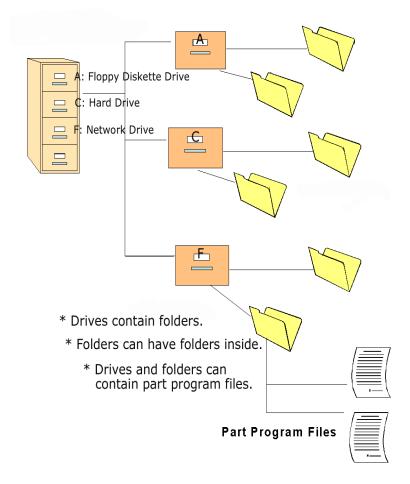


Figure 3-2. Directory Structure



The Project Manager screen displays the Program Name, directory path, snapshot of the program, file format, and version for the highlighted file, in addition to softkey selections for performing other project functions.

A lock icon appears between the program name and path name when the file is in use on a network. When this icon is visible, the file cannot be edited, saved, or closed.

An "!" (exclamation mark) appears between the program name and path name when the file has been modified and not saved. Save the file to keep changes.

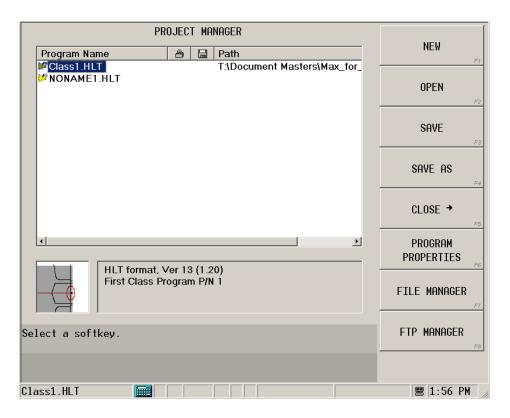


Figure 3-3. Project Manager screen



More than one program can be loaded in memory at a time. However, only the program that is highlighted will be the active program for editing, graphing, and running.



Create a New File

Either press the **Menu** key or the **Input** key followed by the **PROJECT MANAER** *F8* softkey to access the Project Manager screen and softkey menu. You can also use the menu toolbar and select the **Project Manager** icon to access this screen.

Select the **NEW** *F1* softkey to create a blank part program. Choose the file type by selecting one of these softkeys:

- CREATE HLT PROGRAM F1—creates a new conversational part program named NONAME1.HLT.
- CREATE NC PROGRAM F2—creates a new NC part program named NONAME1.LNC.



Use the Save As feature to change the name from the default NONAME1.HLT or NONAME1.LNC to avoid saving one file over another. Refer to *Save Files, on page 3 - 5* for details.

Open a File

Select the **OPEN** *F2* softkey to open a previously saved part program. The Open screen displays a list of drives and folders for locating existing programs.

- 1. Select a folder and the files within the folder appear on the right-hand side.
- 2. Highlight the file to open.
- 3. Select the LOAD SELECTED FILE(S) F1 softkey.



The Open screen allows you to sort the file list by File, Size, or Date. To sort the list by any of these criteria, simply use the stylus and tap the appropriate header.

If you sort by one header and then by another, the file list will sort first by the most recent header selected then by the previous selection. For example, selecting **File** then **Date** will sort the file list in ascending order by Date. If any files have the same date listed, they will be sorted alphabetically by file name within each date.

Selecting a heading a second time inverts the order. For example, the alphabetical order for files sorted from A to Z will be sorted from Z to A with the second click of the heading.



Save Files

Select the **SAVE** *F3* softkey to save the current part program onto a drive to which you have access. Select the **SAVE AS** *F4* softkey to create a file by saving the current part program under a different name, as a different file type, or in a different location.

The Save screen appears. The left-hand pane shows the drives and folders. When you select a folder, the files stored in the folder appear in the right-hand pane. The file's size and date it was saved appear next to the file name.

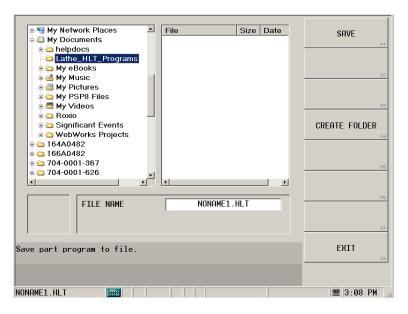


Figure 3-4. List of System Directories and File Names—Saving a File

If the program name is the default NONAME1 or if you want to save a file with a different name, select the SAVE AS *F4* softkey and the screen reverts to the list of drives and folders. The list opens in the same location as the current program with NONAME1.HLT in the FILE NAME field.

If the program was previously saved, you can select SAVE *F1* and the program will save in the same drive, directory, and filename.



Change the name from the default NONAME1.HLT to avoid saving one file over another.

Creating a New Folder for Storing A File:	Saving the File in a Different Folder:
Highlight the folder where the new folder will reside.	1. Highlight the appropriate folder.
2. Select CREATE FOLDER F4.	2. Enter a file name.
Enter the folder name in the pop-up window and select OK.	3. Select SAVE F1.



Close a File

Press the Menu key to access the Project Manager screen and softkey menu. Select the **CLOSE** \rightarrow *F5* softkey to remove a program or programs from the file listing. Multiple programs can be open (in memory) at one time. Having too many programs open can affect system performance. Close files to free up internal memory used for editing, graphing, and running programs.

Select **CLOSE ALL PROGRAMS** *F3* or **CLOSE SELECTED PROGRAM** *F5*. If only one program is listed, then either softkey can be used. If more than one program is listed, then be sure to select the appropriate softkey.

Make note of the "!" (exclamation mark) status as closing a program that has not been saved will lose all changes made since the last time it was saved. If modifications have been made to a program that has not been saved, a prompt appears before closing.

- Select **OK** to continue the close operation without saving.
- Select Cancel to cancel the operation.

Set Program Properties

Select the **PROGRAM PROPERTIES** *F6* softkey to change and store properties for the selected file. The settings originate from the User Preferences/Conversational Settings. Refer to *Conversational Settings*, on page 2 - 18 for more information about the settings. You can override the defaults for a program using Program Properties.

These fields appear when this softkey is selected:

- **DISPLAY UNITS**—enter Inches or Millimeters for the unit of measurement used throughout the part programming for HLT files. This field does not apply to NC programs.
- PROGRAMMING MODE—enter Radius or Diameter for the programming mode. This field does not apply to NC programs.
- DESCRIPTION—enter a text description of the selected file. You can enter up to 47 characters on each of two lines. This text appears at the bottom of the Project Manager screen when the file is highlighted.
- **WRITE PROTECTION**—select **ON** to provide write protection for the current program. This selection prevents changes to the program from being saved. Select **OFF** to remove write protection and allow editing of the program.

These fields are displayed but cannot be changed on this screen:

- NAME—displays the file name of the program. This field is read-only. To change the name of the saved file, select the Exit key followed by the SAVE AS softkey.
- PATH—displays the path to the saved file. This field is read-only. To change
 the path for the saved file, select the EXIT F8 softkey followed by the SAVE
 AS F4 softkey.



Use File Manager

From the Project Manager screen, select the **FILE MANAGER** *F7* softkey to perform file management functions, such as renaming a folder or file name, or deleting files or folders from the drive.

Folders

When a folder is highlighted in the left-hand pane, the softkey menu displays folder management options.

- **CUT FOLDER** *F1*—removes the selected folder from its current location and places it on a "clipboard." You may then paste the folder in another location. Make sure you do not cut or copy another folder before pasting the folder in its new location. The clipboard contains only the most recently cut or copied folder. Cutting a folder also cuts all files and folders contained with the folder.
- COPY FOLDER F2—places a copy of the selected folder on a "clipboard."
 Once a folder has been placed on the clipboard, you may paste it in a new location. The clipboard contains only the most recently cut or copied folder.
 Copying a folder also copies all files and folders contained within the folder.
- **PASTE FILE(S) INTO FOLDER** *F3*—places a copy of the most recently cut or copied file(s) or folder to the "clipboard" in the selected location. The file(s) or folder will remain on the clipboard and can be pasted elsewhere until another file or folder is cut or copied to the clipboard. Pasting a folder also pastes all files and folders contained within the folder.
- **CREATE FOLDER** *F4*—creates a new folder in the selected location. The control prompts you to enter a name for the new folder when you select this softkey. Enter the name that you wish to use for the new folder and click OK.
- **RENAME FOLDER** *F5*—allows you to rename the selected folder. When you select this softkey, a pop-up window appears prompting you to "Enter new file name." Enter the name for the folder and select OK. Select Cancel to keep the same folder name.
- **DELETE FOLDER** *F6*—deletes the selected folder along with any folders or files contained within the folder. This will not place a copy of the folder on the clipboard and you will not be able to retrieve a folder once it has been deleted. Use extreme caution when using this softkey. A message appears when you select it asking "Continue with delete operation?" If you are sure that you want to delete the folder, select OK. If you do not wish to delete the folder, select Cancel.



Files

When a file name is highlighted in the right-hand pane, the softkey menu provides file management options.

- **CUT FILE(S)** F1—removes the selected file from its current location and places it on a "clipboard." You may then paste the file in another location. Make sure you do not cut or copy another file before pasting the file in its new location. The clipboard contains only the most recently cut or copied file.
- **COPY FILE(S)** *F2*—places a copy of the selected file on the "clipboard." Once a file has been placed on the clipboard, you may paste it in a new location. The clipboard contains only the most recently cut or copied file.
- **PASTE FILE(S)** *F3*—places a copy of the last file that was cut or copied to the "clipboard" in the selected location. The file will remain on the clipboard after pasting and can be pasted elsewhere until another file is cut or copied to the clipboard.
- **RENAME FILE(S)** F4—allows you to rename the selected file. When you select this softkey, a pop-up window appears asking you to "Enter new file name." Enter the name you want to name the file and select OK. Select Cancel to keep the file name.
- **DELETE FILE(S)** *F5*—deletes the selected file. This will not place a copy of the file on the clipboard and you will not be able to retrieve a file once it has been deleted. Use extreme caution when using the Delete File(s) softkey. A message appears when you select this softkey asking "Continue with delete operation?" If you are sure that you want to delete the file, select OK. If you do not wish to delete the file, select Cancel.
- **LOAD SELECTED FILE** *F6*—loads the selected file into memory (this selection opens the file just as it does with the Project Manager/Open menu.

Other Softkeys

These softkeys appear on the File Manager screen whether a filename is highlighted or a folder is highlighted:

- FTP MANAGER F7—accesses the FTP Manager softkey menu. On the Project Manager screen, the FTP MANAGER softkey is F8. Refer to the WinMax Lathe Options manual for details about the UltiNet option.
- **EXIT** F8—returns to the Project Manager screen



Use the FTP Manager

FTP (File Transfer Protocol) is a method of transferring files from one computer to another using the Internet and access the UltiNet option. Refer to the *WinMax Lathe Options Manual* for details about UltiNet.

Press the Menu key to access the Project Manager screen and softkey menu. The **FTP MANAGER** *F8* softkey accesses the FTP Host List screen. The FTP MANAGER *F7* softkey on the File Manager screen also accesses this same screen. From here, you can connect to or disconnect from, add, edit, and delete FTP servers which are identified on this list.

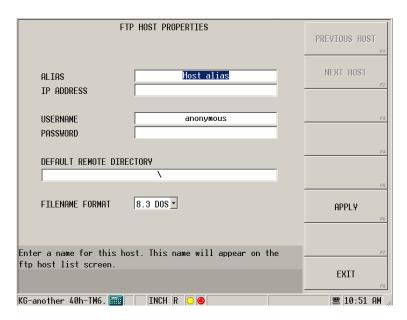


Figure 3-5. FTP Host Properties screen



Refer to the WinMax Lathe Options manual for information about setting up the FTP server.





PROGRAMMING BASICS

This chapter explains basic programming information for Conversational and NC programming, such as required setup, program checking, editing, and running of the program.

Part Programming	4	-	2
Part and Tool Loading	4	-	6
Part Setup—Work Offsets	4	-	10
Tool Setup—Geometry Offsets	4	-	15
Tool Review	4	-	72
Program Parameters	4	-	76
Verifying Part Programs—Graphics	4	-	79
Software Options	4	-	92
Programming Training	4	_	93



Part Programming

There are five main steps to follow before creating a part program on the control:

- 1. Plan the part programming operations.
- 2. Perform the tool- and part-loading operations. Refer to *Part and Tool Loading*, on page 4 6.
- 3. Enter the Part Setup information. Refer to *Part Setup—Work Offsets, on page* 4 10.
- 4. Enter the Tool Setup information. Refer to *Tool Setup—Geometry Offsets, on page 4 15.*
- 5. Enter the Program Parameters information. Refer to *Program Parameters, on page 4 76.*

The Input screen contains softkeys for accessing menus for the programming tasks.



Figure 4-1. Input Screen



The following diagram shows how the software is set up, starting with the Input screen, accessing Part Setup F1, Tool Setup F2, Part Programming F3, Data blocks, Program Parameters F4, and Project Manager F8.

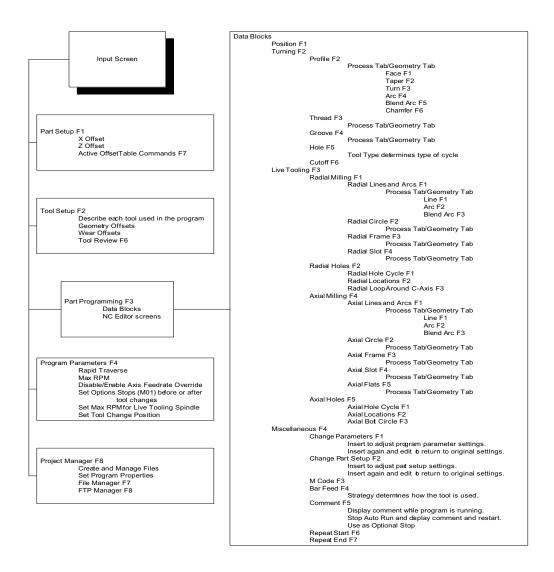


Figure 4-2. Part Programming diagram



Planning

Before your begin programming, decide what material and tools are needed. It is important to be familiar with the axes motion on the machine and how to obtain the information required for the setup screens. These topics are described in this section.



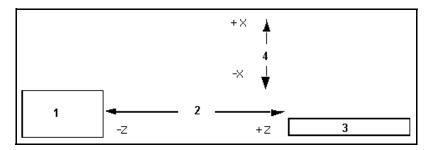
Save your program with a unique, correct name before proceeding. Following this practice can help avoid accidentally deleting a file because of a generic filename. Refer to *Save Files*, *on page 3 - 5* for details about saving files.

Axes Movement

Be familiar with the axis movement in preparation for programming.

Two-Axis Turning Center Axis Movement

This diagram identifies plus and minus axis movement.



Chuck, Jaws, and Spindle
 Tool in turret moves toward part (-Z) or away from part (+) in spindle.
 Tailstock
 Tool in turret moves toward tailstock and chuck (-X) or away from tailstock and chuck (+X).

Figure 4-3. Two-Axis Turning Center Axes Motion

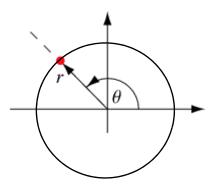


Live-Tooling Turning Center Axis Movement

Radial and axial tools are used for live tooling.

- Radial tooling approaches the stock in the -X axis direction shown in the previous figure.
- Axial tooling approaches the stock in the -Z axis direction shown in the previous figure.

This diagram identifies the radial and angular polar coordinates for live-tooling turning centers.



r	The radial coordinate (the radial distance from the center).
θ	The angular coordinate, or the polar angle (counterclockwise angle from the X-axis).

Figure 4–4. Live-Tooling Turning Center Polar Coordinate Axes Motion

Setup Screens

The part and tool setup screens describe the part and the tools used to cut the part. This information is necessary for the system to draw the part.

To perform many of the setup functions, use the axis controls to move the turret and record positions. Refer to *Axis and Spindle Control, on page 1 - 6* for information about axis controls.



Part and Tool Setup information is saved with conversational programs but not with NC programs.



Part and Tool Loading

This section describes loading the workpiece and the tools in preparation for programming the Part and Tool Setup screens.

Loading the Workpiece

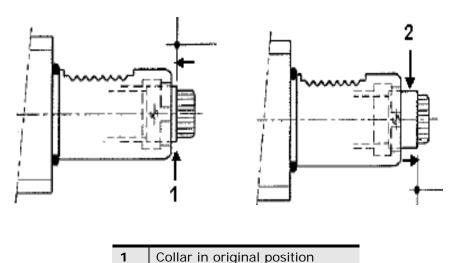
In order to determine the reference point (part zero) in the part, first load the work piece (raw material or stock) into the chuck or optional collet. Refer to the *Maintenance and Safety* manual for information about hydraulic settings for the optional collet. Refer to the *WinMax Lathe Options Manual* for information about operating the chuck.

Loading Live Tooling Tool Holders (TMM series)

Hurco TMM Series turning centers use tool holders mounted in turret turning stations to hold tools. Each tool holder must be inserted into the turret.

To insert the tool holder into the turret,

- 1. Index the turret forward or backward one station. Refer to *Load Tools in Turret* and Assign Tool Numbers, on page 4 8 for directions for indexing the turret.
- 2. Turn the splineshaft for the tool holder until the notch fits into the detent and the collar slides out. The following figures first show the collar in its original position (1) and second in its final position (2).



Collar in final position

Figure 4-5. Live Tooling Tool Holder Collar

2

3. Follow the directions in the *Load Tools in Turret and Assign Tool Numbers, on page 4 - 8* to mount the live tool holder in a non Active Tool Index location.





Before using a live tool, check these items:

- the sealing rings are present and not damaged.
- · the coupling profile is clean and not damaged.
- the spindle locking mechanism is engaged.

Loading Tools

Hurco turning centers use a turret to hold tools. Each tool is manually inserted into the turret. There are two types of turning centers: two axis and live tooling. Tools in the turret are described and programmed during Tool Setup. Refer to *Tool Setup—Geometry Offsets, on page 4 - 15* for programming information.

Two Axis (TM series)

- The turret contains boring blocks for holding tools and turning stations for holding turning tools.
- Bolts secure tools inserted in boring blocks; wedge clamps secure tools in their stations.

Live Tooling (TMM series)

- Tool holders are inserted and locked in place with VDI set screws.
- Static holders are used for turning and boring tools.
- Live tools use collet holders.

Two Axis and Live Tooling (TM and TMM series)

- Turret stations are numbered to identify and locate each tool.
- Use the Turret Plus (+) or Minus (-) console keys to increment or decrement the tool station.



Load Tools in Turret and Assign Tool Numbers

To load tools in the turret and assign their tool numbers on the control,

- 1. Press the **Manual** console key to display the Manual screen.
- 2. Select the **SET ACTIVE TOOL** *F1* softkey. The softkey menu changes for indexing the turret.

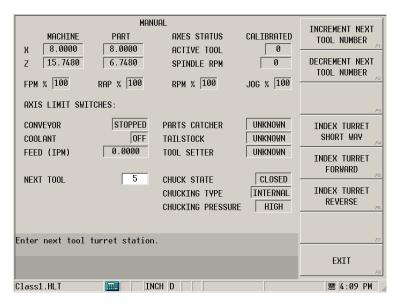


Figure 4-6. Two-Axis (TM Series) Turret Indexing menu

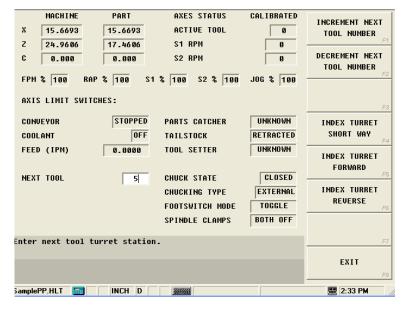


Figure 4-7. Live-Tooling (TM M Series) Turret Indexing menu



- 3. Enter the indexed tool number in the NEXT TOOL field. You can either
 - select the INCREMENT NEXT TOOL NUMBER F1 OR DECREMENT NEXT TOOL NUMBER F2 softkey, or
 - type in the tool number using the number pad on the console.
- 4. Move the turret into position and set the number in the Active Tool field using one of three softkey choices:
 - **INDEX TURRET SHORT WAY** *F4*—moves the turret either forward or backward, whichever distance is the shortest to the Active Tool position.
 - INDEX TURRET FORWARD *F5*—moves the turret forward to the Active Tool position. For example, if the turret needs to move from tool 7 to tool 3, the turret moves through the positions as follows: tool 7, tool 8, tool 9, tool 10, tool 11, tool 12, tool 1, tool 2, tool 3. This example applies to 12 station turning centers. For 10 station turning centers, tool 1 follows tool 10
 - **INDEX TURRET REVERSE** *F6*—moves the turret back to the Active Tool position. For example, if the turret needs to move from tool 7 to tool 3, the turret moves through the positions as follows: tool 7, tool 6, tool 5, tool 4, tool 3.



Move the turret in the most efficient manner, keeping in mind the length of tools and how moving the turret will affect their position during each index.



Part Setup—Work Offsets

To set up your part you need to define the X and Z offsets that define the zero reference location for the part. All part program data will be referenced from the zero location.



The Change Part Setup data block can be used to insert changes in part setup information within a part program. For information about this type of data block, refer to *WinMax Lathe Conversational Part Programming, Change Part Setup*.

Each part offset is stored in the Part Offset—Work Offsets screen. The offsets represent the X and Z values shifted from the machine zero location to the face of the part. Machine zero is set at the face and centerline of the spindle. The turret face is calibrated to the face, and the boring blocks are set to the centerline.

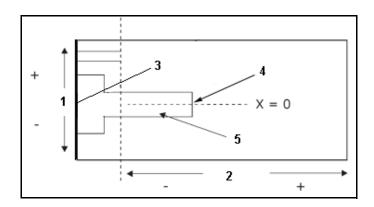


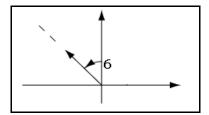
You may want to insert a tool in the turret to use as an edge finder when identifying the part offset.



Travel must stop before reaching Machine Zero.

This diagram shows the Part Offset (4) relative to Machine Zero (3):





1	X Axis
2	Z Axis
3	Machine Zero
4	Part Offset
5	Work Piece
6	C Axis (from the end of the stock)

Figure 4-8. Part Offset Relative to Machine Zero



There are up to 99 work offsets that can be programmed. Each offset is defined by storing the machine position for that axis. Typically this is done by jogging a tool to the part and storing the Machine Position for that tool.



In most programs, only one offset is used. A second offset is typically used when a part needs to be turned over, or flipped, in the same setup for establishing the zero location on the second side.

The current Work Offsets are saved with each Conversational program. You can save the Work Offsets to a separate file to use later. Refer to *Part Setup Softkeys, on page 4 - 14* for information about saving and restoring offsets.

Begin the programming setup process with the Part Setup screen.

Either press the **Menu** key or the **Input** key followed by the **PART SETUP** *F1* softkey to access the Part Setup screen and softkey menu. You can also use the menu toolbar and select the **Part** icon to access this screen.

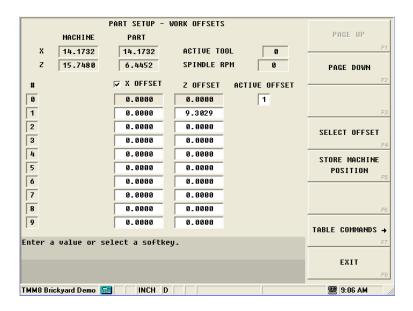


Figure 4-9. Two-Axis (TM Series) Part Setup-Work Offsets screen



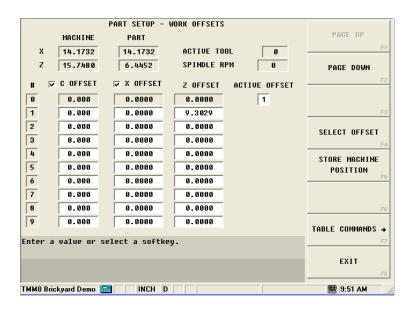


Figure 4-10. Live-Tooling (TMM Series) Part Setup-Work Offsets screen

Use either the stylus or the arrow keys to move the cursor to each Offset field and use the softkeys or type in data for the part setup for your part program.



The **Home** key jumps to the first offset in the program.

The **End** key jumps to the last offset in the program.

The **Page Up** key jumps to the previous page of the offset list, in increments of 10.

The **Page Down** key jumps to the next page of the offset list, in increments of 10.

Definitions for the fields and softkeys are located in these sections: *Part Setup Fields, on page 4 - 13* and *Part Setup Softkeys, on page 4 - 14*.



Part Setup Fields

The Part Setup fields are defined as follows:

- #—contains the index value that identifies each offset.
- C OFFSET checkbox—select this checkbox to enable the C Offset fields. When the checkbox is cleared, the C Offsets cannot be edited. The status of this checkbox is modal. It stays in effect until you change it, even upon a control reboot. This field is available for Live Tooling turning centers only.
- X OFFSET checkbox—select this checkbox to enable the X Offset fields. When the checkbox is cleared, the X Offsets cannot be edited. The status of this checkbox is modal. It stays in effect until you change it, even upon a control reboot.
- C OFFSET—contains the C location in machine coordinates for part zero. This field is available for Live Tooling turning centers only.
- X OFFSET—contains the X location in machine coordinates for part zero.
- **Z OFFSET**—contains the Z location in machine coordinates for part zero.



When the cursor is in a Z Offset field and **Store Machine Position** is pressed, a pop-up window appears requesting a tool offset (0-99). The control will adjust for the tool offset before entering the position in the selected field.

The pop-up contains the active tool's programmed geometry offset. If the active tool is not programmed in Tool Setup, then the active tool number is used as the default offset.

Entering a zero (0) does not apply an adjustment.

After entering or accepting the tool offset, select **OK** to continue or **Cancel** to stop the operation.

 ACTIVE OFFSET—contains the index value (1 – 99) specifying which offset is active.



You can also define a new Active Offset by inserting a Change Part Setup data block within your part program. Refer to the *WinMax Lathe Conversational Programming* manual for details.



Part Setup Softkeys

The Part Setup softkeys provide the following options:

- PAGE UP F1—scrolls up through the # fields, displaying groups of offsets.
- PAGE DOWN F2—scrolls down through the # fields, displaying groups of offsets.
- **SELECT OFFSET** *F4*—changes the Active Offset index value to the offset of the current cursor location.
- STORE MACHINE POSITION F5 (or Store Machine Position console key)—sets the current axis position as a Part Zero location. The cursor location defines which axis (C, X, or Z) will be set. The current axis position appears in the DRO Part column as zero.
- TABLE COMMANDS F7—displays an additional softkey menu with choices for saving and restoring the offsets.
 - WRITE TABLE TO FILE F2—opens a Save As dialog box for naming and saving the offsets to a file. You can assign the file extension of your choice in the File name field. It is not possible to select an extension using the Files of type field.
 - READ TABLE FROM FILE F4—opens the Open dialog box for selecting a
 folder and filename. When an offset file is selected from this dialog box,
 those offsets are read from the file and the values appear on the Part
 Setup Work Offsets screen.
 - **CLEAR TABLE** *F7*—resets all values in the table to 0.000. A confirmation window appears prior to resetting the values.
 - **EXIT** F8—exits the Table Commands menu and returns to the first Part Setup Work Offsets menu.
- **EXIT** F8—exits the part setup process and returns to the Input screen.



Tool Setup—Geometry Offsets

You must enter data to describe the tools that will be used for the part program on a Tool Setup screen for each tool. If the Tool Number, Type, Insert Shape, and Edge Length (mm) or Insert Size (in) are not entered for each tool, the system will not have enough information to draw the part properly on the Graphics screen or to run the part.



When running a previously created part program, the Tool Setup must be carefully checked to be certain the tools described for the old program match the tools in the turret. If a tool breaks or is not available when running a previously created part program, the Tool Setup information must be changed.

Tool offsets are stored in the Tool Geometry Offsets screen in Tool Setup. Touch off the diameter and length of each tool from the part to identify these offsets. The information in the Geometry Offsets screen remains in the machine memory and is independent of the part program. You can save the offsets to a separate file to use later. Refer to *Tool Geometry Offsets, on page 4 - 64* and *Tool Wear Offsets, on page 4 - 69* for information about saving and restoring offsets.

Geometry offset and wear offset settings for each tool in Tool Setup are stored in the machine's memory so you can switch programs without having to touch off the tools each time you change programs. Speeds and feeds may change for each program, but the relative tool positions and dimensions do not change if the tools are not moved or changed in the turret.



Create tool setup templates to simplify program development. Renaming the template file preserves the original template file for later use.

- To create a tool setup template, enter the tool description. Save the information as a program, using a program name that indicates the type of tools described.
- To use the saved template, recall the tool setup program, make any necessary changes for the new part program, and save the changed setup under a new name.



Either press the **Menu** key or the **Input** key followed by the **TOOL SETUP** *F2* softkey to access the Tool Setup screen and softkey menu. You can also use the menu toolbar and select the **Tool** icon to access this screen.

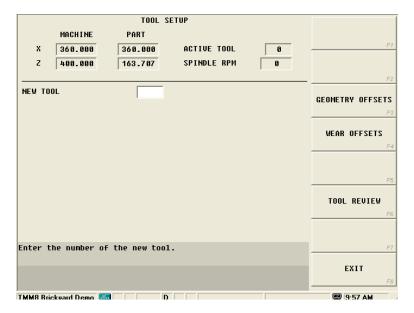


Figure 4-11. Tool Setup New Tool screen

The DRO (top left of the screen) shows the real-time position of the axes and machine status. The Machine and Part position information in the DRO will not appear if the machine is not calibrated. The fields in the bottom part of the screen describe the tool.

To enter information for a specific tool, or to find out whether any data already exists for that tool, type the tool number into the Tool field and press Enter. For example,

- If you enter a 1 in the Tool field, the screen will update to show existing data for tool number 1.
- If no data had been saved previously for tool 1, the TYPE field is empty and the remaining fields contain default values. This means that tool number 1 is currently available to be programmed.

Use either the stylus or the arrow keys to move the cursor to each Tool Setup field and use the softkeys or type in data to set up the tool descriptions for your part program.



The **Home** key jumps to the first tool in the program.

The **End** key jumps to the last tool in the program.

The **Page Up** key jumps to the previous tool in Tool Setup.

The Page Down key jumps to the next tool in Tool Setup.



The following figure is a sample Tool Setup screen with a tool number and tool type selected. Definitions for the fields and softkeys are located in the *Tool Setup Fields*, on page 4 - 18 and *Tool Setup Softkeys*, on page 4 - 62 sections.

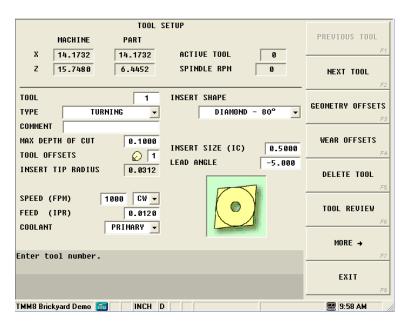


Figure 4-12. Tool Setup screen



Tool Setup Fields

The fields on the Tool Setup screens change based on the tool type, unit of measurement, and programming mode.

Two-Axis Turning Center Tool Setup Fields

The fields for these tools are described on these pages:

Custom	19
Turning	21
Boring	23
Fixed Center Drill	26
Fixed Drill	27
Threading	29
Grooving	30
Cutoff	32
Back Turning	35
Back Boring	
Fixed Tap	
Fixed Ream	41
Inserted Drill	43
Live Teeling Turning Center Teel Setup Fields	
<u>Live-Tooling Turning Center Tool Setup Fields</u>	
The fields for these live tools are described on these pages:	
End Mill	46
Ball End Mill	
Bull Nose Mill	
Live Center Drill	
Live Drill	54
Live Tap	56
Live Ream	57
Live Custom	59



Custom

- TOOL—identifies the tool number that will be used in the part program. Up to 99 tools can be defined. Use the number keys on the console to enter the tool number.
- **TYPE**—identifies the tool type to use for this tool number. The tool type determines the parameters required to define each tool. Select a tool type from the choices listed in this field. Select the down arrow to expand the list.
- **COMMENT**—allows you to enter up to 20 characters to help describe the tool. This field does not affect the part program. You can use either the programming keypad, the pop-up text window, or the optional keyboard to enter characters.
- MAX DEPTH OF CUT—identifies the maximum depth of cut that you can program with this tool. This value is copied into each new data block in the part program that uses this tool. If necessary, this parameter can be changed within a new data block when programming the part.
- **TOOL OFFSETS**—defines the Tool Geometry Offset and Wear Offset used for this tool. This value defaults to the current tool number.



Be sure to verify Geometry and Wear Offsets for the tool. Refer to *Tool Geometry Offsets, on page 4 - 64* and *Tool Wear Offsets, on page 4 - 69* for details about these offsets.

- **Orientation I con**—shows the orientation of the tool, selected from the Orientation pop-up window in Tool Geometry Offsets. Refer to *Select an Insert Orientation, on page 4 68* for definitions of each icon.
- **INSERT TIP RADIUS**—displays the tip radius based on the Radius selection in Geometry Offsets. This field is read-only and can only be edited from the Radius field in the Geometry Offset screen. Refer to *Select a Radius, on page 4 67* for information about changing this entry.
- SPEED (RPM), SPEED (FPM), or SPEED (MPM)—identifies the RPM value or Constant Surface Speed (CSS) value for this tool.
 - **RPM**—Revolutions per Minute (RPM value).
 - FPM—Feet per Minute (Constant Surface Speed (CSS) value).
 - MPM—Meters per Minute (Constant Surface Speed (CSS) value.



Select the MORE *F7* softkey followed by the SPEED AS CSS *F1* softkey for the Feet or Meters per Minute value.

Select the MORE *F7* softkey followed by the SPEED AS RPM *F2* softkey for the Revolutions per Minute value.

• **Spindle Direction**—identifies clockwise (CW) or counterclockwise (CCW) for the direction the tool will turn. The default is CW.



- FEED (IPR), FEED (MMPR), FEED (IPM), or FEED (MMPM)—identifies the programmed feed rate for this tool as either:
 - IPR—Inches per Revolution.
 - MMPR—Millimeters per Revolution.
 - IPM—Inches per Minute.
 - **MMPM**—Millimeters per Minute.



Select the MORE *F7* softkey followed by the FEED PER MINUTE *F4* softkey for the Inches or Millimeters per Minute feed rate.

Select the MORE *F7* softkey followed by the FEED PER REVOLUTION *F5* softkey for the Inches or Millimeters per Revolution feed rate.

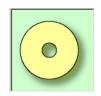
- **COOLANT**—identifies the type of coolant to be used for this tool. Coolant may be programmed as OFF or Primary. During Auto mode when running the program, the Primary coolant will be enabled whenever this tool is used if the Auto Coolant LED is on and OFF is not selected in the COOLANT field.
- INSERT SHAPE—identifies the geometry of the insert. This field is used only for graphical part program verification and is not required to run a part program. Select a shape from the standard shapes provided in the Insert Shape field's drop-down list.

A graphical representation of the insert appears on the screen. Here are some examples of the available shapes:











Diamond - 80°

Square - 90°

Triangle - 60°

Round

Parallelogram - 82°

Figure 4-13. Sample Insert Shapes—Custom Tool Setup

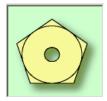
- INSERT SIZE (IC) for Inch mode—identifies the size of the insert for programs using tools measuring in inches, which are defined by their Inscribed Circle diameter (IC). Select a size using the softkeys. This field is used only for graphical part program verification and is not required to run a part program.
- **EDGE LENGTH** for Metric mode—identifies the length of the insert for programs using metric tools, which are defined by their Edge Length. Select a size using the softkeys. This field is used only for graphical part program verification and is not required to run a part program.
- **INSERT LENGTH**—identifies the length of the insert when Parallelogram or Rectangle is the Insert Shape.
- **INSERT HEIGHT**—identifies the height of the insert when Parallelogram or Rectangle is the Insert Shape.



There are no size, length, or height fields when Round is the Insert Shape.



 LEAD ANGLE—identifies the angle of the vertical plane and the front edge of the tool.



Positive Lead Angle—the front edge is leaning into the vertical plane



Negative Lead Angle—The front edge is leaning back and the tip of the tool reaches the plane first

Figure 4–14. Positive and Negative Lead Angle examples—Custom Tool Setup

Turning

- TOOL—identifies the tool number that will be used in the part program. Up to 99 tools can be defined. Use the number keys on the console to enter the tool number.
- **TYPE**—identifies the tool type to use for this tool number. The tool type determines the parameters required to define each tool. Select a tool type from the choices listed in this field. Select the down arrow to expand the list.
- **COMMENT**—allows you to enter up to 20 characters to help describe the tool. This field does not affect the part program. You can use either the programming keypad, the pop-up text window, or the optional keyboard to enter characters.
- MAX DEPTH OF CUT—identifies the maximum depth of cut that you can program with this tool. This value is copied into each new data block in the part program that uses this tool. If necessary, this parameter can be changed within a new data block when programming the part.
- **TOOL OFFSETS**—defines the Tool Geometry Offset and Wear Offset used for this tool. This value defaults to the current tool number.



Be sure to verify Geometry and Wear Offsets for the tool. Refer to *Tool Geometry Offsets, on page 4 - 64* and *Tool Wear Offsets, on page 4 - 69* for details about these offsets.

- **Orientation I con**—shows the orientation of the tool, selected from the Orientation pop-up window in Tool Geometry Offsets. Refer to *Select an Insert Orientation, on page 4 68* for definitions of each icon.
- INSERT TIP RADIUS—displays the tip radius based on the Radius selection in Geometry Offsets. This field is read-only and can only be edited from the Radius field in the Geometry Offset screen. Refer to Select a Radius, on page 4 67 for information about changing this entry.



- SPEED (RPM), SPEED (FPM), or SPEED (MPM)—identifies the RPM value or Constant Surface Speed (CSS) value for this tool.
 - RPM—Revolutions per Minute (RPM value).
 - FPM—Feet per Minute (Constant Surface Speed (CSS) value).
 - MPM—Meters per Minute (Constant Surface Speed (CSS) value.



Select the MORE *F7* softkey followed by the SPEED AS CSS *F1* softkey for the Feet or Meters per Minute value.

Select the MORE *F7* softkey followed by the SPEED AS RPM *F2* softkey for the Revolutions per Minute value.

- **Spindle Direction**—identifies clockwise (CW) or counterclockwise (CCW) for the direction the tool will turn. The default is CW.
- FEED (IPR), FEED (MMPR), FEED (IPM), or FEED (MMPM)—identifies the programmed feed rate for this tool as either:
 - IPR—Inches per Revolution.
 - MMPR—Millimeters per Revolution.
 - IPM—Inches per Minute.
 - **MMPM**—Millimeters per Minute.



Select the MORE *F7* softkey followed by the FEED PER MINUTE *F4* softkey for the Inches or Millimeters per Minute feed rate.

Select the MORE *F7* softkey followed by the FEED PER REVOLUTION *F5* softkey for the Inches or Millimeters per Revolution feed rate.

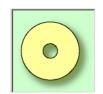
- COOLANT—identifies the type of coolant to be used for this tool. Coolant
 may be programmed as OFF or Primary. During Auto mode when running the
 program, the Primary coolant will be enabled whenever this tool is used if the
 Auto Coolant LED is on and OFF is not selected in the COOLANT field.
- INSERT SHAPE—identifies the geometry of the insert. This field is used only for graphical part program verification and is not required to run a part program. Select a shape from the standard shapes provided in the Insert Shape field's drop-down list.

A graphical representation of the insert appears on the screen. Here are some examples of the available shapes:











Diamond - 80°

Square - 90°

Triangle - 60°

Round

Parallelogram - 82°

Figure 4-15. Sample Insert Shapes—Turning Tool Setup

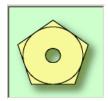


- INSERT SIZE (IC) for Inch mode—identifies the size of the insert for programs using tools measuring in inches, which are defined by their Inscribed Circle diameter (IC). Select a size using the softkeys. This field is used only for graphical part program verification and is not required to run a part program.
- **EDGE LENGTH** for Metric mode—identifies the length of the insert for programs using metric tools, which are defined by their Edge Length. Select a size using the softkeys. This field is used only for graphical part program verification and is not required to run a part program.
- **INSERT LENGTH**—identifies the length of the insert when Parallelogram or Rectangle is the Insert Shape.
- **INSERT HEIGHT**—identifies the height of the insert when Parallelogram or Rectangle is the Insert Shape.



There are no size, length, or height fields when Round is the Insert Shape.

• **LEAD ANGLE**—identifies the angle of the vertical plane and the front edge of the tool.





Positive Lead Angle—the front edge is leaning into the vertical plane

Negative Lead Angle—The front edge is leaning back and the tip of the tool reaches the plane first

Figure 4–16. Positive and Negative Lead Angle examples—Turning Tool Setup

Boring

- TOOL—identifies the tool number that will be used in the part program. Up to 99 tools can be defined. Use the number keys on the console to enter the tool number.
- **TYPE**—identifies the tool type to use for this tool number. The tool type determines the parameters required to define each tool. Select a tool type from the choices listed in this field. Select the down arrow to expand the list.
- **COMMENT**—allows you to enter up to 20 characters to help describe the tool. This field does not affect the part program. You can use either the programming keypad, the pop-up text window, or the optional keyboard to enter characters.
- MAX DEPTH OF CUT—identifies the maximum depth of cut that you can program with this tool. This value is copied into each new data block in the part program that uses this tool. If necessary, this parameter can be changed within a new data block when programming the part.



• **TOOL OFFSETS**—defines the Tool Geometry Offset and Wear Offset used for this tool. This value defaults to the current tool number.



Be sure to verify Geometry and Wear Offsets for the tool. Refer to *Tool Geometry Offsets, on page 4 - 64* and *Tool Wear Offsets, on page 4 - 69* for details about these offsets.

- **Orientation Icon**—shows the orientation of the tool, selected from the Orientation pop-up window in Tool Geometry Offsets. Refer to *Select an Insert Orientation, on page 4 68* for definitions of each icon.
- **INSERT TIP RADIUS**—displays the tip radius based on the Radius selection in Geometry Offsets. This field is read-only and can only be edited from the Radius field in the Geometry Offset screen. Refer to *Select a Radius, on page 4 67* for information about changing this entry.
- SPEED (RPM), SPEED (FPM), or SPEED (MPM)—identifies the RPM value or Constant Surface Speed (CSS) value for this tool.
 - RPM—Revolutions per Minute (RPM value).
 - FPM—Feet per Minute (Constant Surface Speed (CSS) value).
 - MPM—Meters per Minute (Constant Surface Speed (CSS) value.



Select the MORE *F7* softkey followed by the SPEED AS CSS *F1* softkey for the Feet or Meters per Minute value.

Select the MORE *F7* softkey followed by the SPEED AS RPM *F2* softkey for the Revolutions per Minute value.

- **Spindle Direction**—identifies clockwise (CW) or counterclockwise (CCW) for the direction the tool will turn. The default is CW.
- FEED (IPR), FEED (MMPR), FEED (IPM), or FEED (MMPM)—identifies the programmed feed rate for this tool as either:
 - IPR—Inches per Revolution.
 - MMPR—Millimeters per Revolution.
 - **IPM**—Inches per Minute.
 - **MMPM**—Millimeters per Minute.



Select the MORE *F7* softkey followed by the FEED PER MINUTE *F4* softkey for the Inches or Millimeters per Minute feed rate.

Select the MORE *F7* softkey followed by the FEED PER REVOLUTION *F5* softkey for the Inches or Millimeters per Revolution feed rate.

COOLANT—identifies the type of coolant to be used for this tool. Coolant
may be programmed as OFF or Primary. During Auto mode when running the
program, the Primary coolant will be enabled whenever this tool is used if the
Auto Coolant LED is on and OFF is not selected in the COOLANT field.



• INSERT SHAPE—identifies the geometry of the insert. This field is used only for graphical part program verification and is not required to run a part program. Select a shape from the standard shapes provided in the Insert Shape field's drop-down list.

A graphical representation of the insert appears on the screen. Here are some examples of the available shapes:











Diamond - 80°

Square - 90°

Triangle - 60°

Round

Parallelogram - 82°

Figure 4-17. Sample Insert Shapes—Boring Tool Setup

- INSERT SIZE (IC) for Inch mode—identifies the size of the insert for programs using tools measuring in inches, which are defined by their Inscribed Circle diameter (IC). Select a size using the softkeys. This field is used only for graphical part program verification and is not required to run a part program.
- **EDGE LENGTH** for Metric mode—identifies the length of the insert for programs using metric tools, which are defined by their Edge Length. Select a size using the softkeys. This field is used only for graphical part program verification and is not required to run a part program.
- **INSERT LENGTH**—identifies the length of the insert when Parallelogram or Rectangle is the Insert Shape.
- **INSERT HEIGHT**—identifies the height of the insert when Parallelogram or Rectangle is the Insert Shape.



There are no size, length, or height fields when Round is the Insert Shape.

 LEAD ANGLE—identifies the angle of the vertical plane and the front edge of the tool.





Positive Lead Angle—the front edge is leaning into the vertical plane

Negative Lead Angle—The front edge is leaning back and the tip of the tool reaches the plane first

Figure 4–18. Positive and Negative Lead Angle examples—Boring Tool Setup



Fixed Center Drill

- TOOL—identifies the tool number that will be used in the part program. Up to 99 tools can be defined. Use the number keys on the console to enter the tool number.
- TYPE—identifies the tool type to use for this tool number. The tool type
 determines the parameters required to define each tool. Select a tool type
 from the choices listed in this field. Select the down arrow to expand the list.
- COMMENT—allows you to enter up to 20 characters to help describe the tool.
 This field does not affect the part program. You can use either the programming keypad, the pop-up text window, or the optional keyboard to enter characters.
- **DIAMETER**—identifies the tool's diameter. It is used for part program graphical verification. If the Surface Speed is defined as FPM, diameter is used to calculate the RPM. The diameter range is from 0 to 9.999.
- **TOOL OFFSETS**—defines the Tool Geometry Offset and Wear Offset used for this tool. This value defaults to the current tool number.



Be sure to verify Geometry and Wear Offsets for the tool. Refer to *Tool Geometry Offsets, on page 4 - 64* and *Tool Wear Offsets, on page 4 - 69* for details about these offsets.

- **Orientation I con**—shows the orientation of the tool, selected from the Orientation pop-up window in Tool Geometry Offsets. Refer to *Select an Insert Orientation, on page 4 68* for definitions of each icon.
- **SPEED (RPM)**—identifies the Revolutions per Minute (RPM) value for this tool.
- **Spindle Direction**—identifies clockwise (CW) or counterclockwise (CCW) for the direction the tool will turn. The default is CW.
- **SURFACE SPEED**—identifies the Surface Speed in feet per minute (or meters per minute). When a value is entered in this field, the control automatically calculates the value for the Speed field.
- COOLANT—identifies the type of coolant to be used for this tool. Coolant
 may be programmed as OFF or Primary. During Auto mode when running the
 program, the Primary coolant will be enabled whenever this tool is used if the
 Auto Coolant LED is on and OFF is not selected in the COOLANT field.
- FEED PER REV—identifies the Feed per Revolution.
- **FEED (IPM)** or **FEED (MMPM)**—identifies the programmed feed rate for this tool as either:
 - IPM—Inches per Minute.
 - MMPM—Millimeters Per Minute.



The value for the Feed (IPM) or (MMPM) is calculated by the control using the Speed and Feed Per Rev field.



• TOOL TIP ANGLE and TOOL LENGTH—enter the tool tip angle and length in the fields that appear in the graphic.

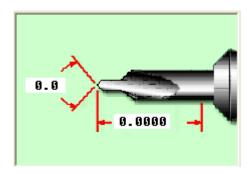


Figure 4-19. Tool Tip Angle and Tool Length fields—Fixed Center Drill

Fixed Drill

- TOOL—identifies the tool number that will be used in the part program. Up to 99 tools can be defined. Use the number keys on the console to enter the tool number.
- **TYPE**—identifies the tool type to use for this tool number. The tool type determines the parameters required to define each tool. Select a tool type from the choices listed in this field. Select the down arrow to expand the list.
- **COMMENT**—allows you to enter up to 20 characters to help describe the tool. This field does not affect the part program. You can use either the programming keypad, the pop-up text window, or the optional keyboard to enter characters.
- **DIAMETER**—identifies the tool's diameter. It is used for part program graphical verification. If the Surface Speed is defined as FPM, diameter is used to calculate the RPM. The diameter range is from 0 to 9.999.
- **TOOL OFFSETS**—defines the Tool Geometry Offset and Wear Offset used for this tool. This value defaults to the current tool number.



Be sure to verify Geometry and Wear Offsets for the tool. Refer to *Tool Geometry Offsets, on page 4 - 64* and *Tool Wear Offsets, on page 4 - 69* for details about these offsets.

- **Orientation I con**—shows the orientation of the tool, selected from the Orientation pop-up window in Tool Geometry Offsets. Refer to *Select an Insert Orientation, on page 4 68* for definitions of each icon.
- MAX X OFFSET—identifies the maximum amount a tool can be offset from the spindle center line when boring a hole with a drill. This is useful for cases where you need to bore a hole larger than the tool diameter.
- **SPEED (RPM)**—identifies the Revolutions per Minute (RPM) value for this tool.
- Spindle Direction—identifies clockwise (CW) or counterclockwise (CCW) for the direction the tool will turn. The default is CW.



- SURFACE SPEED (FPM) or SURFACE SPEED (MPM)—identifies the surface speed per minute. When a value is entered in this field, the control automatically calculates the value for the SPEED field.
 - **FPM**—Feet per Minute.
 - MPM—Meters per Minute.
- **COOLANT**—identifies the type of coolant to be used for this tool. Coolant may be programmed as OFF or Primary. During Auto mode when running the program, the Primary coolant will be enabled whenever this tool is used if the Auto Coolant LED is on and OFF is not selected in the COOLANT field.
- FEED PER REV—identifies the Feed per Revolution.
- **FEED (IPM)** or **FEED (MMPM)**—identifies the programmed feed rate for this tool as either:
 - IPM—Inches per Minute.
 - MMPM—Millimeters Per Minute.
 - The value for the Feed (IPM) or (MMPM) is calculated by the control using the Speed and Feed Per Rev field.
- TOOL TIP ANGLE and TOOL LENGTH—enter the tool tip angle and length in the fields that appear in the graphic.

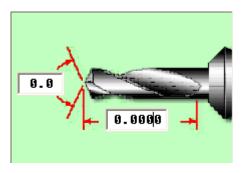


Figure 4-20. Tool Tip Angle and Tool Length fields—Fixed Drill



Threading

- TOOL—identifies the tool number that will be used in the part program. Up to 99 tools can be defined. Use the number keys on the console to enter the tool number.
- **TYPE**—identifies the tool type to use for this tool number. The tool type determines the parameters required to define each tool. Select a tool type from the choices listed in this field. Select the down arrow to expand the list.
- **COMMENT**—allows you to enter up to 20 characters to help describe the tool. This field does not affect the part program. You can use either the programming keypad, the pop-up text window, or the optional keyboard to enter characters.
- MAX DEPTH OF CUT—identifies the maximum depth of cut that you can program with this tool. This value is copied into each new data block in the part program that uses this tool. If necessary, this parameter can be changed within a new data block when programming the part.
- **TOOL OFFSETS**—defines the Tool Geometry Offset and Wear Offset used for this tool. This value defaults to the current tool number.



Be sure to verify Geometry and Wear Offsets for the tool. Refer to *Tool Geometry Offsets, on page 4 - 64* and *Tool Wear Offsets, on page 4 - 69* for details about these offsets.

- **Orientation I con**—shows the orientation of the tool, selected from the Orientation pop-up window in Tool Geometry Offsets. Refer to *Select an Insert Orientation, on page 4 68* for definitions of each icon.
- **INSERT TIP RADIUS**—displays the tip radius based on the Radius selection in Geometry Offsets. This field is read-only and can only be edited from the Radius field in the Geometry Offset screen. Refer to *Select a Radius, on page 4 67* for information about changing this entry.
- **SPEED (RPM)**—identifies the Revolutions per Minute (RPM) value for this tool.
- **Spindle Direction**—identifies clockwise (CW) or counterclockwise (CCW) for the direction the tool will turn. The default is CW.
- COOLANT—identifies the type of coolant to be used for this tool. Coolant may be programmed as OFF or Primary. During Auto mode when running the program, the Primary coolant will be enabled whenever this tool is used if the Auto Coolant LED is on and OFF is not selected in the COOLANT field.
- TOOL TIP ANGLE and TOOL LENGTH—enter the tool tip angle and length in the fields that appear in the graphic.

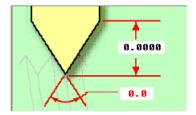


Figure 4-21. Tool Tip Angle and Tool Length fields—Threading Tool



Grooving

- TOOL—identifies the tool number that will be used in the part program. Up to 99 tools can be defined. Use the number keys on the console to enter the tool number.
- TYPE—identifies the tool type to use for this tool number. The tool type
 determines the parameters required to define each tool. Select a tool type
 from the choices listed in this field. Select the down arrow to expand the list.
- **COMMENT**—allows you to enter up to 20 characters to help describe the tool. This field does not affect the part program. You can use either the programming keypad, the pop-up text window, or the optional keyboard to enter characters.
- MAX STEP OVER (%)—the maximum distance the tool can step over between grooving passes. The step over is a percentage of the tool width.
- TOOL OFFSETS—defines the Tool Geometry Offset and Wear Offset used for this tool. This value defaults to the current tool number.



Be sure to verify Geometry and Wear Offsets for the tool. Refer to *Tool Geometry Offsets, on page 4 - 64* and *Tool Wear Offsets, on page 4 - 69* for details about these offsets.

- **Orientation Icon**—shows the orientation of the tool, selected from the Orientation pop-up window in Tool Geometry Offsets. Refer to *Select an Insert Orientation, on page 4 68* for definitions of each icon.
- INSERT TIP RADIUS—displays the tip radius based on the Radius selection in Geometry Offsets. This field is read-only and can only be edited from the Radius field in the Geometry Offset screen. Refer to Select a Radius, on page 4 67 for information about changing this entry.
- SPEED (RPM), SPEED (FPM), or SPEED (MPM)—identifies the RPM value or Constant Surface Speed (CSS) value for this tool.
 - RPM—Revolutions per Minute (RPM value).
 - FPM—Feet per Minute (Constant Surface Speed (CSS) value).
 - MPM—Meters per Minute (Constant Surface Speed (CSS) value.



Select the MORE *F7* softkey followed by the SPEED AS CSS *F1* softkey for the Feet or Meters per Minute value.

Select the MORE *F7* softkey followed by the SPEED AS RPM *F2* softkey for the Revolutions per Minute value.

• **Spindle Direction**—identifies clockwise (CW) or counterclockwise (CCW) for the direction the tool will turn. The default is CW.



- FEED (IPR), FEED (MMPR), FEED (IPM), or FEED (MMPM)—identifies the programmed feed rate for this tool as either:
 - IPR—Inches per Revolution.
 - MMPR—Millimeters per Revolution.
 - IPM—Inches per Minute.
 - **MMPM**—Millimeters per Minute.



Select the MORE *F7* softkey followed by the FEED PER MINUTE *F4* softkey for the Inches or Millimeters per Minute feed rate.

Select the MORE *F7* softkey followed by the FEED PER REVOLUTION *F5* softkey for the Inches or Millimeters per Revolution feed rate.

- COOLANT—identifies the type of coolant to be used for this tool. Coolant
 may be programmed as OFF or Primary. During Auto mode when running the
 program, the Primary coolant will be enabled whenever this tool is used if the
 Auto Coolant LED is on and OFF is not selected in the COOLANT field.
- CALIBRATED CORNER—identifies the corner of the tool that has been calibrated. Select Corner 1 or Corner 2 using the drop-down list or the softkeys.



Grooving tools can point down, to the left, or up. The **Calibrated Corner** field and the **Orientation** determine the direction.

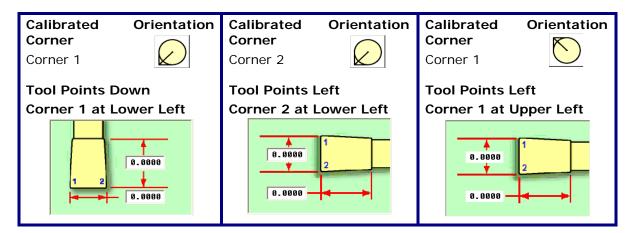


Figure 4-22. Orientation and Calibrated Corner examples—Grooving Tool

If an illegal orientation is selected, the screen displays this image:



Figure 4–23. Illegal Orientation and Calibrated Corner example—Grooving Tool



 TOOL WIDTH and TOOL LENGTH—enter the tool width and length in the fields that appear in the graphic.

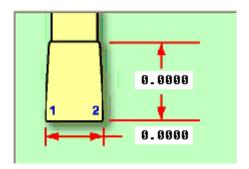


Figure 4-24. Width and Tool Length fields—Grooving Tool

Cutoff

- TOOL—identifies the tool number that will be used in the part program. Up to 99 tools can be defined. Use the number keys on the console to enter the tool number.
- **TYPE**—identifies the tool type to use for this tool number. The tool type determines the parameters required to define each tool. Select a tool type from the choices listed in this field. Select the down arrow to expand the list.
- COMMENT—allows you to enter up to 20 characters to help describe the tool.
 This field does not affect the part program. You can use either the programming keypad, the pop-up text window, or the optional keyboard to enter characters.
- MAX STEP OVER (%)—the maximum distance the tool can step over between grooving passes. The step over is a percentage of the tool width.
- TOOL OFFSETS—defines the Tool Geometry Offset and Wear Offset used for this tool. This value defaults to the current tool number.



Be sure to verify Geometry and Wear Offsets for the tool. Refer to *Tool Geometry Offsets, on page 4 - 64* and *Tool Wear Offsets, on page 4 - 69* for details about these offsets.

- Orientation Icon—shows the orientation of the tool, selected from the Orientation pop-up window in Tool Geometry Offsets. Refer to Select an Insert Orientation, on page 4 68 for definitions of each icon.
- INSERT TIP RADIUS—displays the tip radius based on the Radius selection in Geometry Offsets. This field is read-only and can only be edited from the Radius field in the Geometry Offset screen. Refer to Select a Radius, on page 4 67 for information about changing this entry.



- SPEED (RPM), SPEED (FPM), or SPEED (MPM)—identifies the RPM value or Constant Surface Speed (CSS) value for this tool.
 - **RPM**—Revolutions per Minute (RPM value).
 - FPM—Feet per Minute (Constant Surface Speed (CSS) value).
 - MPM—Meters per Minute (Constant Surface Speed (CSS) value.



Select the MORE *F7* softkey followed by the SPEED AS CSS *F1* softkey for the Feet or Meters per Minute value.

Select the MORE *F7* softkey followed by the SPEED AS RPM *F2* softkey for the Revolutions per Minute value.

- **Spindle Direction**—identifies clockwise (CW) or counterclockwise (CCW) for the direction the tool will turn. The default is CW.
- FEED (IPR), FEED (MMPR), FEED (IPM), or FEED (MMPM)—identifies the programmed feed rate for this tool as either:
 - IPR—Inches per Revolution.
 - MMPR—Millimeters per Revolution.
 - IPM—Inches per Minute.
 - MMPM—Millimeters per Minute.



Select the MORE *F7* softkey followed by the FEED PER MINUTE *F4* softkey for the Inches or Millimeters per Minute feed rate.

Select the MORE *F7* softkey followed by the FEED PER REVOLUTION *F5* softkey for the Inches or Millimeters per Revolution feed rate.

• **COOLANT**—identifies the type of coolant to be used for this tool. Coolant may be programmed as OFF or Primary. During Auto mode when running the program, the Primary coolant will be enabled whenever this tool is used if the Auto Coolant LED is on and OFF is not selected in the COOLANT field.



 CALIBRATED CORNER—identifies the corner of the tool that has been calibrated. Select Corner 1 or Corner 2 using the drop-down list or the softkeys.



Cutoff tools can point down, to the left, or up. The **Calibrated Corner** field and the **Orientation** determine the direction.

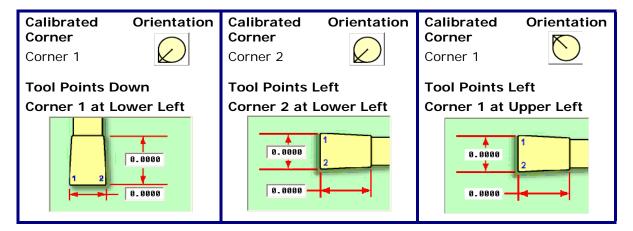


Figure 4-25. Orientation and Calibrated Corner examples—Cutoff Tool

If an illegal orientation is selected, the screen displays this image:



Figure 4–26. Illegal Orientation and Calibrated Corner example—Cutoff Tool

• **TOOL WIDTH and TOOL LENGTH**—enter the tool width and length in the fields that appear in the graphic.

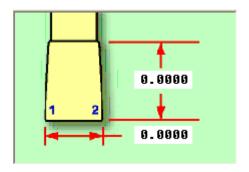


Figure 4-27. Width and Tool Length fields—Cutoff Tool



Back Turning

- **TOOL**—identifies the tool number that will be used in the part program. Up to 99 tools can be defined. Use the number keys on the console to enter the tool number.
- **TYPE**—identifies the tool type to use for this tool number. The tool type determines the parameters required to define each tool. Select a tool type from the choices listed in this field. Select the down arrow to expand the list.
- **COMMENT**—allows you to enter up to 20 characters to help describe the tool. This field does not affect the part program. You can use either the programming keypad, the pop-up text window, or the optional keyboard to enter characters.
- MAX DEPTH OF CUT—identifies the maximum depth of cut that you can program with this tool. This value is copied into each new data block in the part program that uses this tool. If necessary, this parameter can be changed within a new data block when programming the part.
- **TOOL OFFSETS**—defines the Tool Geometry Offset and Wear Offset used for this tool. This value defaults to the current tool number.



Be sure to verify Geometry and Wear Offsets for the tool. Refer to *Tool Geometry Offsets, on page 4 - 64* and *Tool Wear Offsets, on page 4 - 69* for details about these offsets.

- **Orientation I con**—shows the orientation of the tool, selected from the Orientation pop-up window in Tool Geometry Offsets. Refer to *Select an Insert Orientation, on page 4 68* for definitions of each icon.
- **INSERT TIP RADIUS**—displays the tip radius based on the Radius selection in Geometry Offsets. This field is read-only and can only be edited from the Radius field in the Geometry Offset screen. Refer to *Select a Radius, on page 4 67* for information about changing this entry.
- SPEED (RPM), SPEED (FPM), or SPEED (MPM)—identifies the RPM value or Constant Surface Speed (CSS) value for this tool.
 - **RPM**—Revolutions per Minute (RPM value).
 - FPM—Feet per Minute (Constant Surface Speed (CSS) value).
 - MPM—Meters per Minute (Constant Surface Speed (CSS) value.



Select the MORE *F7* softkey followed by the SPEED AS CSS *F1* softkey for the Feet or Meters per Minute value.

Select the MORE *F7* softkey followed by the SPEED AS RPM *F2* softkey for the Revolutions per Minute value.

• **Spindle Direction**—identifies clockwise (CW) or counterclockwise (CCW) for the direction the tool will turn. The default is CW.



- FEED (IPR), FEED (MMPR), FEED (IPM), or FEED (MMPM)—identifies the programmed feed rate for this tool as either:
 - IPR—Inches per Revolution.
 - MMPR—Millimeters per Revolution.
 - IPM—Inches per Minute.
 - MMPM—Millimeters per Minute.



Select the MORE *F7* softkey followed by the FEED PER MINUTE *F4* softkey for the Inches or Millimeters per Minute feed rate.

Select the MORE *F7* softkey followed by the FEED PER REVOLUTION *F5* softkey for the Inches or Millimeters per Revolution feed rate.

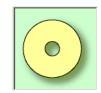
- **COOLANT**—identifies the type of coolant to be used for this tool. Coolant may be programmed as OFF or Primary. During Auto mode when running the program, the Primary coolant will be enabled whenever this tool is used if the Auto Coolant LED is on and OFF is not selected in the COOLANT field.
- INSERT SHAPE—identifies the geometry of the insert. This field is used only for graphical part program verification and is not required to run a part program. Select a shape from the standard shapes provided in the Insert Shape field's drop-down list.

A graphical representation of the insert appears on the screen. Here are some examples of the available shapes:











Diamond - 80°

Square - 90°

Triangle - 60°

Round

Parallelogram - 82°

Figure 4-28. Sample Insert Shapes—Back Turning Tool Setup

- INSERT SIZE (IC) for Inch mode—identifies the size of the insert for programs using tools measuring in inches, which are defined by their Inscribed Circle diameter (IC). Select a size using the softkeys. This field is used only for graphical part program verification and is not required to run a part program.
- **EDGE LENGTH** for Metric mode—identifies the length of the insert for programs using metric tools, which are defined by their Edge Length. Select a size using the softkeys. This field is used only for graphical part program verification and is not required to run a part program.
- **INSERT LENGTH**—identifies the length of the insert when Parallelogram or Rectangle is the Insert Shape.

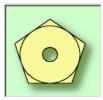


• **INSERT HEIGHT**—identifies the height of the insert when Parallelogram or Rectangle is the Insert Shape.



There are no size, length, or height fields when Round is the Insert Shape.

 LEAD ANGLE—identifies the angle of the vertical plane and the front edge of the tool.



Positive Lead Angle—the front edge is leaning into the vertical plane



Negative Lead Angle—The front edge is leaning back and the tip of the tool reaches the plane first

Figure 4-29. Positive and Negative Lead Angle examples—Back Turning Tool Setup

Back Boring

- TOOL—identifies the tool number that will be used in the part program. Up to 99 tools can be defined. Use the number keys on the console to enter the tool number.
- TYPE—identifies the tool type to use for this tool number. The tool type
 determines the parameters required to define each tool. Select a tool type
 from the choices listed in this field. Select the down arrow to expand the list.
- **COMMENT**—allows you to enter up to 20 characters to help describe the tool. This field does not affect the part program. You can use either the programming keypad, the pop-up text window, or the optional keyboard to enter characters.
- MAX DEPTH OF CUT—identifies the maximum depth of cut that you can program with this tool. This value is copied into each new data block in the part program that uses this tool. If necessary, this parameter can be changed within a new data block when programming the part.
- **TOOL OFFSETS**—defines the Tool Geometry Offset and Wear Offset used for this tool. This value defaults to the current tool number.



Be sure to verify Geometry and Wear Offsets for the tool. Refer to *Tool Geometry Offsets, on page 4 - 64* and *Tool Wear Offsets, on page 4 - 69* for details about these offsets.

- **Orientation Icon**—shows the orientation of the tool, selected from the Orientation pop-up window in Tool Geometry Offsets. Refer to *Select an Insert Orientation, on page 4 68* for definitions of each icon.
- INSERT TIP RADIUS—displays the tip radius based on the Radius selection in Geometry Offsets. This field is read-only and can only be edited from the Radius field in the Geometry Offset screen. Refer to Select a Radius, on page 4 67 for information about changing this entry.



- SPEED (RPM), SPEED (FPM), or SPEED (MPM)—identifies the RPM value or Constant Surface Speed (CSS) value for this tool.
 - RPM—Revolutions per Minute (RPM value).
 - FPM—Feet per Minute (Constant Surface Speed (CSS) value).
 - MPM—Meters per Minute (Constant Surface Speed (CSS) value.



Select the MORE *F7* softkey followed by the SPEED AS CSS *F1* softkey for the Feet or Meters per Minute value.

Select the MORE *F7* softkey followed by the SPEED AS RPM *F2* softkey for the Revolutions per Minute value.

- **Spindle Direction**—identifies clockwise (CW) or counterclockwise (CCW) for the direction the tool will turn. The default is CW.
- FEED (IPR), FEED (MMPR), FEED (IPM), or FEED (MMPM)—identifies the programmed feed rate for this tool as either:
 - IPR—Inches per Revolution.
 - MMPR—Millimeters per Revolution.
 - IPM—Inches per Minute.
 - MMPM—Millimeters per Minute.



Select the MORE *F7* softkey followed by the FEED PER MINUTE *F4* softkey for the Inches or Millimeters per Minute feed rate.

Select the MORE *F7* softkey followed by the FEED PER REVOLUTION *F5* softkey for the Inches or Millimeters per Revolution feed rate.

• **COOLANT**—identifies the type of coolant to be used for this tool. Coolant may be programmed as OFF or Primary. During Auto mode when running the program, the Primary coolant will be enabled whenever this tool is used if the Auto Coolant LED is on and OFF is not selected in the COOLANT field.



• INSERT SHAPE—identifies the geometry of the insert. This field is used only for graphical part program verification and is not required to run a part program. Select a shape from the standard shapes provided in the Insert Shape field's drop-down list.

A graphical representation of the insert appears on the screen. Here are some examples of the available shapes:











Diamond - 80°

Square - 90°

Triangle - 60°

Round

Parallelogram - 82°

Figure 4-30. Sample Insert Shapes—Back Boring Tool Setup

- INSERT SIZE (IC) for Inch mode—identifies the size of the insert for programs using tools measuring in inches, which are defined by their Inscribed Circle diameter (IC). Select a size using the softkeys. This field is used only for graphical part program verification and is not required to run a part program.
- **EDGE LENGTH** for Metric mode—identifies the length of the insert for programs using metric tools, which are defined by their Edge Length. Select a size using the softkeys. This field is used only for graphical part program verification and is not required to run a part program.
- **INSERT LENGTH**—identifies the length of the insert when Parallelogram or Rectangle is the Insert Shape.
- **INSERT HEIGHT**—identifies the height of the insert when Parallelogram or Rectangle is the Insert Shape.



There are no size, length, or height fields when Round is the Insert Shape.

 LEAD ANGLE—identifies the angle of the vertical plane and the front edge of the tool.







Negative Lead Angle—The front edge is leaning back and the tip of the tool reaches the plane first

Figure 4-31. Positive and Negative Lead Angle examples—Back Boring Tool Setup



Fixed Tap

- TOOL—identifies the tool number that will be used in the part program. Up to 99 tools can be defined. Use the number keys on the console to enter the tool number.
- TYPE—identifies the tool type to use for this tool number. The tool type
 determines the parameters required to define each tool. Select a tool type
 from the choices listed in this field. Select the down arrow to expand the list.
- COMMENT—allows you to enter up to 20 characters to help describe the tool.
 This field does not affect the part program. You can use either the programming keypad, the pop-up text window, or the optional keyboard to enter characters.
- **DIAMETER**—identifies the tool's diameter. It is used for part program graphical verification. The diameter range is from 0 to 9.999.
- **TOOL OFFSETS**—defines the Tool Geometry Offset and Wear Offset used for this tool. This value defaults to the current tool number.



Be sure to verify Geometry and Wear Offsets for the tool. Refer to *Tool Geometry Offsets, on page 4 - 64* and *Tool Wear Offsets, on page 4 - 69* for details about these offsets.

- **Orientation I con**—shows the orientation of the tool, selected from the Orientation pop-up window in Tool Geometry Offsets. Refer to *Select an Insert Orientation, on page 4 68* for definitions of each icon.
- **PITCH**—identifies the distance between the threads. When you enter a value for Pitch, the control calculates the value for TPI.
- TPI or TPMM—identifies the threads per inch for inch taps or the threads per millimeter for metric taps. When you enter a value for TPI or TPMM, the control calculates the value for Pitch.
- **SPEED (RPM)**—identifies the Revolutions per Minute (RPM) value for this tool.
- **DIRECTION**—identifies Right-Handed or Left-Handed for the tap direction.
- COOLANT—identifies the type of coolant to be used for this tool. Coolant
 may be programmed as OFF or Primary. During Auto mode when running the
 program, the Primary coolant will be enabled whenever this tool is used if the
 Auto Coolant LED is on and OFF is not selected in the COOLANT field.
- **FEED (IPM)** or **FEED (MMPM)**—identifies the programmed feed rate for this tool as either:
 - IPM—Inches per Minute.
 - MMPM—Millimeters Per Minute.
 - \Rightarrow

The value for the Feed (IPM) or (MMPM) is calculated by the control using the Speed and either the Pitch or TPI/TPMM field.



• TOOL LENGTH—enter the tool length in the field that appears in the graphic.

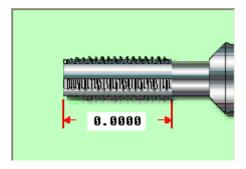


Figure 4-32. Tool Length field—Fixed Tap

Fixed Ream

- TOOL—identifies the tool number that will be used in the part program. Up to 99 tools can be defined. Use the number keys on the console to enter the tool number.
- **TYPE**—identifies the tool type to use for this tool number. The tool type determines the parameters required to define each tool. Select a tool type from the choices listed in this field. Select the down arrow to expand the list.
- **COMMENT**—allows you to enter up to 20 characters to help describe the tool. This field does not affect the part program. You can use either the programming keypad, the pop-up text window, or the optional keyboard to enter characters.
- **DIAMETER**—identifies the tool's diameter. It is used for part program graphical verification. The diameter range is from 0 to 9.999.
- **TOOL OFFSETS**—defines the Tool Geometry Offset and Wear Offset used for this tool. This value defaults to the current tool number.



Be sure to verify Geometry and Wear Offsets for the tool. Refer to *Tool Geometry Offsets, on page 4 - 64* and *Tool Wear Offsets, on page 4 - 69* for details about these offsets.

- **Orientation I con**—shows the orientation of the tool, selected from the Orientation pop-up window in Tool Geometry Offsets. Refer to *Select an Insert Orientation, on page 4 68* for definitions of each icon.
- SPEED (RPM)—identifies the Revolutions per Minute (RPM) value for this tool.
- **Spindle Direction**—identifies clockwise (CW) or counterclockwise (CCW) for the direction the tool will turn. The default is CW.
- SURFACE SPEED (FPM) or SURFACE SPEED (MPM)—identifies the Surface Speed. When a value is entered in this field, the control automatically calculates the value for the Speed field.
 - **FPM**—Feet per Minute.
 - **MPM**—Meters per Minute.



- COOLANT—identifies the type of coolant to be used for this tool. Coolant
 may be programmed as OFF or Primary. During Auto mode when running the
 program, the Primary coolant will be enabled whenever this tool is used if the
 Auto Coolant LED is on and OFF is not selected in the COOLANT field.
- FEED PER REV—identifies the Feed per Revolution.
- **FEED (IPM)** or **FEED (MMPM)**—identifies the programmed feed rate for this tool as either:
 - IPM—Inches per Minute.
 - MMPM—Millimeters Per Minute.
 - The value for the Feed (IPM) or (MMPM) is calculated by the control using the Speed and Feed Per Rev field.
- TOOL LENGTH—enter the tool length in the field that appears in the graphic.

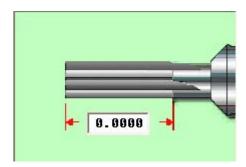


Figure 4-33. Tool Length field—Fixed Ream



Inserted Drill

- **TOOL**—identifies the tool number that will be used in the part program. Up to 99 tools can be defined. Use the number keys on the console to enter the tool number.
- **TYPE**—identifies the tool type to use for this tool number. The tool type determines the parameters required to define each tool. Select a tool type from the choices listed in this field. Select the down arrow to expand the list.
- **COMMENT**—allows you to enter up to 20 characters to help describe the tool. This field does not affect the part program. You can use either the programming keypad, the pop-up text window, or the optional keyboard to enter characters.
- **DIAMETER**—identifies the tool's diameter. It is used for part program graphical verification. The diameter range is from 0 to 9.999.
- DRILL GEOMETRY OFFSETS—identifies the Tool Geometry Offset and Wear Offset used for this drill.
- MAX X OFFSET—identifies the maximum amount a tool can be offset from the spindle center line when boring a hole with a drill. This is useful for cases where you need to bore a hole larger than the tool diameter.
- SPEED (RPM), SPEED (FPM), or SPEED (MPM)—identifies the RPM value or Constant Surface Speed (CSS) value for this tool.
 - RPM—Revolutions per Minute (RPM value).
 - FPM—Feet per Minute (Constant Surface Speed (CSS) value).
 - MPM—Meters per Minute (Constant Surface Speed (CSS) value.



Select the MORE *F7* softkey followed by the SPEED AS CSS *F1* softkey for the Feet or Meters per Minute value.

Select the MORE *F7* softkey followed by the SPEED AS RPM *F2* softkey for the Revolutions per Minute value.

- **Spindle Direction**—identifies clockwise (CW) or counterclockwise (CCW) for the direction the tool will turn. The default is CW.
- SURFACE SPEED (FPM) or SURFACE SPEED (MPM)—identifies the surface speed per minute. When a value is entered in this field, the control automatically calculates the value for the SPEED field.
 - **FPM**—Feet per Minute.
 - **MPM**—Meters per Minute.
- **COOLANT**—identifies the type of coolant to be used for this tool. Coolant may be programmed as OFF or Primary. During Auto mode when running the program, the Primary coolant will be enabled whenever this tool is used if the Auto Coolant LED is on and OFF is not selected in the COOLANT field.



- FEED (IPR), FEED (MMPR), FEED (IPM), or FEED (MMPM)—identifies the programmed feed rate for this tool as either:
 - IPR—Inches per Revolution.
 - MMPR—Millimeters per Revolution.
 - **IPM**—Inches per Minute.
 - MMPM—Millimeters per Minute.



Select the MORE *F7* softkey followed by the FEED PER MINUTE *F4* softkey for the Inches or Millimeters per Minute feed rate.

Select the MORE *F7* softkey followed by the FEED PER REVOLUTION *F5* softkey for the Inches or Millimeters per Revolution feed rate.

- **TOOL LENGTH**—identifies the length of the tool.
- BORE INSERT programming area:
 - MAX DEPTH OF CUT—identifies the maximum depth of cut that you can program with this tool. This value is copied into each new data block in the part program that uses this tool. If necessary, this parameter can be changed within a new data block when programming the part.
 - GEOMETRY OFFSETS—defines the Tool Geometry Offset and Wear Offset used for this boring tool.
 - **TIP RADIUS**—displays the tip radius based on the Radius selection in Geometry Offsets. This field is read-only and can only be edited from the Radius field in the Geometry Offset screen. Refer to *Select a Radius, on page 4 67* for information about changing this entry.
 - INSERT SHAPE—identifies the geometry of the insert. This field is used only for graphical part program verification and is not required to run a part program. Select a shape from the standard shapes provided in the Insert Shape field's drop-down list.

A graphical representation of the insert appears on the screen. Here are some examples of the available shapes:







Square - 90°



Triangle - 60°



Round



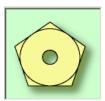
Parallelogram - 82°

Figure 4-34. Sample Insert Shapes—Inserted Drill Tool Setup

• INSERT SIZE (IC) for Inch mode—identifies the size of the insert for programs using tools measuring in inches, which are defined by their Inscribed Circle diameter (IC). Select a size using the softkeys. This field is used only for graphical part program verification and is not required to run a part program.



- EDGE LENGTH for Metric mode—identifies the length of the insert for programs using metric tools, which are defined by their Edge Length. Select a size using the softkeys. This field is used only for graphical part program verification and is not required to run a part program.
- **LEAD ANGLE**—identifies the angle of the vertical plane and the front edge of the tool.



Positive Lead Angle—the front edge is leaning into the vertical plane



Negative Lead Angle—The front edge is leaning back and the tip of the tool reaches the plane first

Figure 4–35. Positive and Negative Lead Angle examples—Inserted Drill Tool Setup



Live Tooling Turning Center Tool Setup Screens

End Mill

- TOOL—identifies the tool number that will be used in the part program. Up to 99 tools can be defined. Use the number keys on the console to enter the tool number.
- TYPE—identifies the tool type to use for this tool number. The tool type
 determines the parameters required to define each tool. Select a tool type
 from the choices listed in this field. Select the down arrow to expand the list.
- **COMMENT**—allows you to enter up to 20 characters to help describe the tool. This field does not affect the part program. You can use either the programming keypad, the pop-up text window, or the optional keyboard to enter characters.
- **TOOL OFFSETS**—defines the Tool Geometry Offset and Wear Offset used for this tool. This value defaults to the current tool number.



Be sure to verify Geometry and Wear Offsets for the tool. Refer to *Tool Geometry Offsets, on page 4 - 64* and *Tool Wear Offsets, on page 4 - 69* for details about these offsets.

- **DIAMETER**—identifies the tool's diameter. It is used for part program graphical verification. The diameter range is from 0 to 9.999. This field is read-only and can only be edited from the Radius field in the Geometry Offset screen. Refer to *Select a Radius*, on page 4 67 for information about changing this entry.
- **ORIENTATION**—shows the orientation icon for of the tool, selected from the Orientation pop-up window in Tool Geometry Offsets. Refer to *Select an Insert Orientation, on page 4 68* for definitions of each icon.

In addition to the Orientation Icon, **Radial**, **Axial**, or **Invalid** appears in the Orientation field to identify the live tool's orientation. Here are examples:



Radial—the tool orientation is around the outside of the stock, along the C axis.



Axial—the tool orientation is perpendicular to the plane of the stock, along the Z axis.



Invalid—an incorrect orientation has been selected. Reset the orientation from the Orientation pop-up window in Tool Geometry Offsets.

Figure 4-36. Live Tooling Orientation examples—End Mill Tool Setup





- **SPEED (RPM)**—identifies the Revolutions per Minute (RPM) value for this tool.
- **Spindle Direction**—identifies clockwise (CW) or counterclockwise (CCW) for the direction the tool will turn. The default is CW, which is the direction for right-hand tools when programming live tools.
- SURFACE SPEED (FPM) or SURFACE SPEED (MPM)—identifies the surface speed per minute. When a value is entered in this field, the control automatically calculates the value for the SPEED field.
 - FPM—Feet per Minute.
 - **MPM**—Meters per Minute.
- **COOLANT**—identifies the type of coolant to be used for this tool. Coolant may be programmed as OFF or Primary. During Auto mode when running the program, the Primary coolant will be enabled whenever this tool is used if the Auto Coolant LED is on and OFF is not selected in the COOLANT field.
- **FEED/FLUTE (TOOTH)**—identifies the tool's chipload. This entry will be used to automatically calculate the mill feed in all data blocks for this part program using this tool.
- **FLUTES**—identifies the number of cutting flutes for the tool. This entry will be used to automatically calculate the mill feed in all data blocks for this part program using this tool.
- **FEED (IPM)** or **FEED (MMPM)**—identifies the programmed feed rate for this tool as either:
 - **IPM**—Inches per Minute.
 - MMPM—Millimeters Per Minute.
 - The value for the Feed (IPM) or (MMPM) is calculated by the control using the Speed and Feed Per Rev field.
- L—enter the length of the tool. When the cursor is in this field, the graphic changes to define what is meant by length.

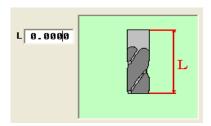


Figure 4-37. Tool Length field-End Mill



Ball End Mill

- TOOL—identifies the tool number that will be used in the part program. Up to 99 tools can be defined. Use the number keys on the console to enter the tool number.
- **TYPE**—identifies the tool type to use for this tool number. The tool type determines the parameters required to define each tool. Select a tool type from the choices listed in this field. Select the down arrow to expand the list.
- **COMMENT**—allows you to enter up to 20 characters to help describe the tool. This field does not affect the part program. You can use either the programming keypad, the pop-up text window, or the optional keyboard to enter characters.
- **TOOL OFFSETS**—defines the Tool Geometry Offset and Wear Offset used for this tool. This value defaults to the current tool number.



Be sure to verify Geometry and Wear Offsets for the tool. Refer to *Tool Geometry Offsets, on page 4 - 64* and *Tool Wear Offsets, on page 4 - 69* for details about these offsets.

- **DIAMETER**—identifies the tool's diameter. It is used for part program graphical verification. The diameter range is from 0 to 9.999. This field is read-only and can only be edited from the Radius field in the Geometry Offset screen. Refer to *Select a Radius*, on page 4 67 for information about changing this entry.
- **ORIENTATION**—shows the orientation icon for of the tool, selected from the Orientation pop-up window in Tool Geometry Offsets. Refer to *Select an Insert Orientation, on page 4 68* for definitions of each icon.

In addition to the Orientation Icon, **Radial**, **Axial**, or **Invalid** appears in the Orientation field to identify the live tool's orientation. Here are examples:



Radial—the tool orientation is around the outside of the stock, along the C axis.



Axial—the tool orientation is perpendicular to the plane of the stock, along the Z axis.



Invalid—an incorrect orientation has been selected. Reset the orientation from the Orientation pop-up window in Tool Geometry Offsets.

Figure 4-38. Live Tooling Orientation examples—Ball End Mill Tool Setup



- SPEED—identifies the Revolutions per Minute (RPM) value for this tool.
- **Spindle Direction**—identifies clockwise (CW) or counterclockwise (CCW) for the direction the tool will turn. The default is CW, which is the direction for right-hand tools when programming live tools.



- SURFACE SPEED (FPM) or SURFACE SPEED (MPM)—identifies the surface speed per minute. When a value is entered in this field, the control automatically calculates the value for the SPEED field.
 - **FPM**—Feet per Minute.
 - **MPM**—Meters per Minute.
- **COOLANT**—identifies the type of coolant to be used for this tool. Coolant may be programmed as OFF or Primary. During Auto mode when running the program, the Primary coolant will be enabled whenever this tool is used if the Auto Coolant LED is on and OFF is not selected in the COOLANT field.
- **FEED/FLUTE (TOOTH)**—identifies the tool's chipload. This entry will be used to automatically calculate the mill feed in all data blocks for this part program using this tool.
- **FLUTES**—identifies the number of cutting flutes for the tool. This entry will be used to automatically calculate the mill feed in all data blocks for this part program using this tool.
- **FEED (IPM)** or **FEED (MMPM)**—identifies the programmed feed rate for this tool as either:
 - **IPM**—Inches per Minute.
 - MMPM—Millimeters Per Minute.
 - The value for the Feed (IPM) or (MMPM) is calculated by the control using the Speed and Feed Per Rev field.
- L—enter the length of the tool. When the cursor is in this field, the graphic changes to define what is meant by this length.

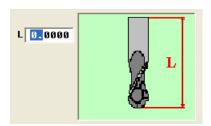


Figure 4-39. Tool Length field—Ball End Mill



Bull Nose Mill

- TOOL—identifies the tool number that will be used in the part program. Up to 99 tools can be defined. Use the number keys on the console to enter the tool number.
- **TYPE**—identifies the tool type to use for this tool number. The tool type determines the parameters required to define each tool. Select a tool type from the choices listed in this field. Select the down arrow to expand the list.
- **COMMENT**—allows you to enter up to 20 characters to help describe the tool. This field does not affect the part program. You can use either the programming keypad, the pop-up text window, or the optional keyboard to enter characters.
- **TOOL OFFSETS**—defines the Tool Geometry Offset and Wear Offset used for this tool. This value defaults to the current tool number.



Be sure to verify Geometry and Wear Offsets for the tool. Refer to *Tool Geometry Offsets, on page 4 - 64* and *Tool Wear Offsets, on page 4 - 69* for details about these offsets.

- **DIAMETER**—identifies the tool's diameter. It is used for part program graphical verification. The diameter range is from 0 to 9.999. This field is read-only and can only be edited from the Radius field in the Geometry Offset screen. Refer to *Select a Radius*, on page 4 67 for information about changing this entry.
- **ORIENTATION**—shows the orientation icon for of the tool, selected from the Orientation pop-up window in Tool Geometry Offsets. Refer to *Select an Insert Orientation, on page 4 68* for definitions of each icon.

In addition to the Orientation Icon, **Radial**, **Axial**, or **Invalid** appears in the Orientation field to identify the live tool's orientation. Here are examples:



Radial—the tool orientation is around the outside of the stock, along the C axis.



Axial—the tool orientation is perpendicular to the plane of the stock, along the Z axis.



Invalid—an incorrect orientation has been selected. Reset the orientation from the Orientation pop-up window in Tool Geometry Offsets.

Figure 4-40. Live Tooling Orientation examples—Bull Nose Mill Tool Setup



- SPEED—identifies the Revolutions per Minute (RPM) value for this tool.
- **Spindle Direction**—identifies clockwise (CW) or counterclockwise (CCW) for the direction the tool will turn. The default is CW, which is the direction for right-hand tools when programming live tools.



- SURFACE SPEED (FPM) or SURFACE SPEED (MPM)—identifies the surface speed per minute. When a value is entered in this field, the control automatically calculates the value for the SPEED field.
 - **FPM**—Feet per Minute.
 - **MPM**—Meters per Minute.
- **COOLANT**—identifies the type of coolant to be used for this tool. Coolant may be programmed as OFF or Primary. During Auto mode when running the program, the Primary coolant will be enabled whenever this tool is used if the Auto Coolant LED is on and OFF is not selected in the COOLANT field.
- **FEED/FLUTE (TOOTH)**—identifies the tool's chipload. This entry will be used to automatically calculate the mill feed in all data blocks for this part program using this tool.
- **FLUTES**—identifies the number of cutting flutes for the tool. This entry will be used to automatically calculate the mill feed in all data blocks for this part program using this tool.
- **FEED (IPM)** or **FEED (MMPM)**—identifies the programmed feed rate for this tool as either:
 - **IPM**—Inches per Minute.
 - MMPM—Millimeters Per Minute.
 - The value for the Feed (IPM) or (MMPM) is calculated by the control using the Speed and Feed Per Rev field.
- L—enter the length of the tool. When the cursor is in this field, the graphic changes to define what is meant by this length.

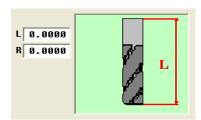


Figure 4-41. Tool Length field—Bull Nose Mill

• **R**—enter the radius of the tool tip. When the cursor is in this field, the graphic changes to define what is meant by this radius.

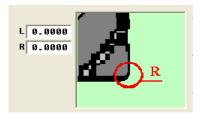


Figure 4–42. Tool Tip Radius field—Bull Nose Mill



Live Center Drill

- TOOL—identifies the tool number that will be used in the part program. Up to 99 tools can be defined. Use the number keys on the console to enter the tool number.
- **TYPE**—identifies the tool type to use for this tool number. The tool type determines the parameters required to define each tool. Select a tool type from the choices listed in this field. Select the down arrow to expand the list.
- **COMMENT**—allows you to enter up to 20 characters to help describe the tool. This field does not affect the part program. You can use either the programming keypad, the pop-up text window, or the optional keyboard to enter characters.
- TOOL OFFSETS—defines the Tool Geometry Offset and Wear Offset used for this tool. This value defaults to the current tool number.



Be sure to verify Geometry and Wear Offsets for the tool. Refer to *Tool Geometry Offsets, on page 4 - 64* and *Tool Wear Offsets, on page 4 - 69* for details about these offsets.

- **DIAMETER**—identifies the tool's diameter. It is used for part program graphical verification. The diameter range is from 0 to 9.999. This field is read-only and can only be edited from the Radius field in the Geometry Offset screen. Refer to *Select a Radius, on page 4 67* for information about changing this entry.
- **ORIENTATION**—shows the orientation icon for of the tool, selected from the Orientation pop-up window in Tool Geometry Offsets. Refer to *Select an Insert Orientation, on page 4 68* for definitions of each icon.

In addition to the Orientation Icon, **Radial**, **Axial**, or **Invalid** appears in the Orientation field to identify the live tool's orientation. Here are examples:



Radial—the tool orientation is around the outside of the stock, along the C axis.



Axial—the tool orientation is perpendicular to the plane of the stock, along the Z axis.



Invalid—an incorrect orientation has been selected. Reset the orientation from the Orientation pop-up window in Tool Geometry Offsets.

Figure 4-43. Live Tooling Orientation examples—Live Center Drill Tool Setup



- SPEED—identifies the Revolutions per Minute (RPM) value for this tool.
- **Spindle Direction**—identifies clockwise (CW) or counterclockwise (CCW) for the direction the tool will turn. The default is CW, which is the direction for right-hand tools when programming live tools.



- SURFACE SPEED (FPM) or SURFACE SPEED (MPM)—identifies the surface speed per minute. When a value is entered in this field, the control automatically calculates the value for the SPEED field.
 - **FPM**—Feet per Minute.
 - MPM—Meters per Minute.
- **COOLANT**—identifies the type of coolant to be used for this tool. Coolant may be programmed as OFF or Primary. During Auto mode when running the program, the Primary coolant will be enabled whenever this tool is used if the Auto Coolant LED is on and OFF is not selected in the COOLANT field.
- **FEED PER REV**—identifies the Feed per Revolution.
- **FEED (IPM)** or **FEED (MMPM)**—identifies the programmed feed rate for this tool as either:
 - **IPM**—Inches per Minute.
 - MMPM—Millimeters Per Minute.
 - The value for the Feed (IPM) or (MMPM) is calculated by the control using the Speed and Feed Per Rev field.
- L—enter the length of the tool. When the cursor is in this field, the graphic changes to define what is meant by this length.

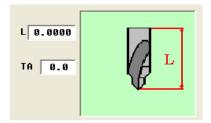


Figure 4–44. Tool Length field—Live Center Drill

• **TA**—enter the angle of the tool tip. When the cursor is in this field, the graphic changes to define what is meant by this angle.

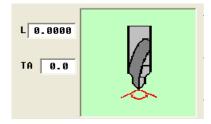


Figure 4-45. Tool Tip Angle field—Live Center Drill



Live Drill

- TOOL—identifies the tool number that will be used in the part program. Up to 99 tools can be defined. Use the number keys on the console to enter the tool number.
- **TYPE**—identifies the tool type to use for this tool number. The tool type determines the parameters required to define each tool. Select a tool type from the choices listed in this field. Select the down arrow to expand the list.
- **COMMENT**—allows you to enter up to 20 characters to help describe the tool. This field does not affect the part program. You can use either the programming keypad, the pop-up text window, or the optional keyboard to enter characters.
- **TOOL OFFSETS**—defines the Tool Geometry Offset and Wear Offset used for this tool. This value defaults to the current tool number.



Be sure to verify Geometry and Wear Offsets for the tool. Refer to *Tool Geometry Offsets, on page 4 - 64* and *Tool Wear Offsets, on page 4 - 69* for details about these offsets.

- **DIAMETER**—identifies the tool's diameter. It is used for part program graphical verification. The diameter range is from 0 to 9.999. This field is read-only and can only be edited from the Radius field in the Geometry Offset screen. Refer to *Select a Radius*, on page 4 67 for information about changing this entry.
- **ORIENTATION**—shows the orientation icon for of the tool, selected from the Orientation pop-up window in Tool Geometry Offsets. Refer to *Select an Insert Orientation, on page 4 68* for definitions of each icon.

In addition to the Orientation Icon, **Radial**, **Axial**, or **Invalid** appears in the Orientation field to identify the live tool's orientation. Here are examples:



Radial—the tool orientation is around the outside of the stock, along the C axis.



Axial—the tool orientation is perpendicular to the plane of the stock, along the Z axis.



Invalid—an incorrect orientation has been selected. Reset the orientation from the Orientation pop-up window in Tool Geometry Offsets.

Figure 4-46. Live Tooling Orientation examples—Live Drill Tool Setup



- SPEED—identifies the Revolutions per Minute (RPM) value for this tool.
- **Spindle Direction**—identifies clockwise (CW) or counterclockwise (CCW) for the direction the tool will turn. The default is CW, which is the direction for right-hand tools when programming live tools.



- SURFACE SPEED (FPM) or SURFACE SPEED (MPM)—identifies the surface speed per minute. When a value is entered in this field, the control automatically calculates the value for the SPEED field.
 - **FPM**—Feet per Minute.
 - MPM—Meters per Minute.
- **COOLANT**—identifies the type of coolant to be used for this tool. Coolant may be programmed as OFF or Primary. During Auto mode when running the program, the Primary coolant will be enabled whenever this tool is used if the Auto Coolant LED is on and OFF is not selected in the COOLANT field.
- **FEED PER REV**—identifies the Feed per Revolution.
- **FEED (IPM)** or **FEED (MMPM)**—identifies the programmed feed rate for this tool as either:
 - **IPM**—Inches per Minute.
 - MMPM—Millimeters Per Minute.
 - The value for the Feed (IPM) or (MMPM) is calculated by the control using the Speed and Feed Per Rev field.
- L—enter the length of the tool. When the cursor is in this field, the graphic changes to define what is meant by this length.

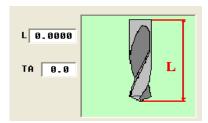


Figure 4-47. Tool Length field-Live Drill

• **TA**—enter the angle of the tool tip. When the cursor is in this field, the graphic changes to define what is meant by this angle.

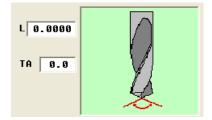


Figure 4-48. Tool Tip Angle field—Live Drill



Live Tap

- TOOL—identifies the tool number that will be used in the part program. Up to 99 tools can be defined. Use the number keys on the console to enter the tool number.
- **TYPE**—identifies the tool type to use for this tool number. The tool type determines the parameters required to define each tool. Select a tool type from the choices listed in this field. Select the down arrow to expand the list.
- **COMMENT**—allows you to enter up to 20 characters to help describe the tool. This field does not affect the part program. You can use either the programming keypad, the pop-up text window, or the optional keyboard to enter characters.
- TOOL OFFSETS—defines the Tool Geometry Offset and Wear Offset used for this tool. This value defaults to the current tool number.



Be sure to verify Geometry and Wear Offsets for the tool. Refer to *Tool Geometry Offsets, on page 4 - 64* and *Tool Wear Offsets, on page 4 - 69* for details about these offsets.

- **DIAMETER**—identifies the tool's diameter. It is used for part program graphical verification. The diameter range is from 0 to 9.999. This field is read-only and can only be edited from the Radius field in the Geometry Offset screen. Refer to *Select a Radius, on page 4 67* for information about changing this entry.
- **ORIENTATION**—shows the orientation icon for of the tool, selected from the Orientation pop-up window in Tool Geometry Offsets. Refer to *Select an Insert Orientation, on page 4 68* for definitions of each icon.

In addition to the Orientation Icon, **Radial**, **Axial**, or **Invalid** appears in the Orientation field to identify the live tool's orientation. Here are examples:



Radial—the tool orientation is around the outside of the stock, along the C axis.



Axial—the tool orientation is perpendicular to the plane of the stock, along the Z axis.



Invalid—an incorrect orientation has been selected. Reset the orientation from the Orientation pop-up window in Tool Geometry Offsets.

Figure 4-49. Live Tooling Orientation examples—Live Tap Tool Setup



- SPEED—identifies the Revolutions per Minute (RPM) value for this tool.
- DIRECTION—identifies Right-Handed or Left-Handed for the tap direction.



- **COOLANT**—identifies the type of coolant to be used for this tool. Coolant may be programmed as OFF or Primary. During Auto mode when running the program, the Primary coolant will be enabled whenever this tool is used if the Auto Coolant LED is on and OFF is not selected in the COOLANT field.
- **PITCH**—identifies the distance between the threads When you enter a value for Pitch, the control calculates the value for TPI.
- **TPI** or **TPMM**—identifies the threads per inch for inch taps or the threads per millimeter for metric taps. When you enter a value for TPI or TPMM, the control calculates the value for Pitch.
- **FEED (IPM)** or **FEED (MMPM)**—identifies the programmed feed rate for this tool as either:
 - **IPM**—Inches per Minute.
 - **MMPM**—Millimeters Per Minute.
 - The value for the Feed (IPM) or (MMPM) is calculated by the control using the Speed and either the Pitch or TIP/TPMM field.
- L—enter the length of the tool. When the cursor is in this field, the graphic changes to define what is meant by this length.

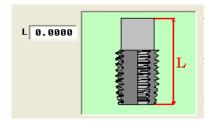


Figure 4-50. Tool Length field—Live Tap

Live Ream

- TOOL—identifies the tool number that will be used in the part program. Up to 99 tools can be defined. Use the number keys on the console to enter the tool number.
- **TYPE**—identifies the tool type to use for this tool number. The tool type determines the parameters required to define each tool. Select a tool type from the choices listed in this field. Select the down arrow to expand the list.
- **COMMENT**—allows you to enter up to 20 characters to help describe the tool. This field does not affect the part program. You can use either the programming keypad, the pop-up text window, or the optional keyboard to enter characters.
- **TOOL OFFSETS**—defines the Tool Geometry Offset and Wear Offset used for this tool. This value defaults to the current tool number.



Be sure to verify Geometry and Wear Offsets for the tool. Refer to *Tool Geometry Offsets, on page 4 - 64* and *Tool Wear Offsets, on page 4 - 69* for details about these offsets.



- **DIAMETER**—identifies the tool's diameter. It is used for part program graphical verification. The diameter range is from 0 to 9.999. This field is read-only and can only be edited from the Radius field in the Geometry Offset screen. Refer to *Select a Radius*, on page 4 67 for information about changing this entry.
- **ORIENTATION**—shows the orientation icon for of the tool, selected from the Orientation pop-up window in Tool Geometry Offsets. Refer to *Select an Insert Orientation, on page 4 68* for definitions of each icon.

In addition to the Orientation Icon, **Radial**, **Axial**, or **Invalid** appears in the Orientation field to identify the live tool's orientation. Here are examples:



Radial—the tool orientation is around the outside of the stock, along the C axis.



Axial—the tool orientation is perpendicular to the plane of the stock, along the Z axis.



Invalid—an incorrect orientation has been selected. Reset the orientation from the Orientation pop-up window in Tool Geometry Offsets.

Figure 4-51. Live Tooling Orientation examples—Live Ream Tool Setup



Be aware of the length of radial tools. Radial tools that are too long can interfere with the Z-axis way cover when indexing the turret.

- SPEED—identifies the Revolutions per Minute (RPM) value for this tool.
- **Spindle Direction**—identifies clockwise (CW) or counterclockwise (CCW) for the direction the tool will turn. The default is CW, which is the direction for right-hand tools when programming live tools.
- SURFACE SPEED (FPM) or SURFACE SPEED (MPM)—identifies the surface speed per minute. When a value is entered in this field, the control automatically calculates the value for the SPEED field.
 - FPM—Feet per Minute.
 - **MPM**—Meters per Minute.
- **COOLANT**—identifies the type of coolant to be used for this tool. Coolant may be programmed as OFF or Primary. During Auto mode when running the program, the Primary coolant will be enabled whenever this tool is used if the Auto Coolant LED is on and OFF is not selected in the COOLANT field.
- FEED PER REV—identifies the Feed per Revolution

.



- **FEED (IPM)** or **FEED (MMPM)**—identifies the programmed feed rate for this tool as either:
 - **IPM**—Inches per Minute.
 - MMPM—Millimeters Per Minute.
 - The value for the Feed (IPM) or (MMPM) is calculated by the control using the Speed and Feed Per Rev field.
- L—enter the length of the tool. When the cursor is in this field, the graphic changes to define what is meant by this length.

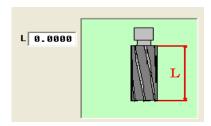


Figure 4-52. Tool Length field—Live Ream

Live Custom

- TOOL—identifies the tool number that will be used in the part program. Up to 99 tools can be defined. Use the number keys on the console to enter the tool number.
- **TYPE**—identifies the tool type to use for this tool number. The tool type determines the parameters required to define each tool. Select a tool type from the choices listed in this field. Select the down arrow to expand the list.
- **COMMENT**—allows you to enter up to 20 characters to help describe the tool. This field does not affect the part program. You can use either the programming keypad, the pop-up text window, or the optional keyboard to enter characters.
- **TOOL OFFSETS**—defines the Tool Geometry Offset and Wear Offset used for this tool. This value defaults to the current tool number.



Be sure to verify Geometry and Wear Offsets for the tool. Refer to *Tool Geometry Offsets, on page 4 - 64* and *Tool Wear Offsets, on page 4 - 69* for details about these offsets.

• **DIAMETER**—identifies the tool's diameter. It is used for part program graphical verification. The diameter range is from 0 to 9.999. This field is read-only and can only be edited from the Radius field in the Geometry Offset screen. Refer to *Select a Radius, on page 4 - 67* for information about changing this entry.



• **ORIENTATION**—shows the orientation icon for of the tool, selected from the Orientation pop-up window in Tool Geometry Offsets. Refer to *Select an Insert Orientation, on page 4 - 68* for definitions of each icon.

In addition to the Orientation Icon, **Radial**, **Axial**, or **Invalid** appears in the Orientation field to identify the live tool's orientation. Here are examples:



Radial—the tool orientation is around the outside of the stock, along the C axis.



Axial—the tool orientation is perpendicular to the plane of the stock, along the Z axis.



Invalid—an incorrect orientation has been selected. Reset the orientation from the Orientation pop-up window in Tool Geometry Offsets.

Figure 4-53. Live Tooling Orientation examples—Live Custom Tool Setup



- **SPEED (RPM)**—identifies the Revolutions per Minute (RPM) value for this tool.
- **Spindle Direction**—identifies clockwise (CW) or counterclockwise (CCW) for the direction the tool will turn. The default is CW, which is the direction for right-hand tools when programming live tools.
- SURFACE SPEED (FPM) or SURFACE SPEED (MPM)—identifies the surface speed per minute. When a value is entered in this field, the control automatically calculates the value for the SPEED field.
 - FPM—Feet per Minute.
 - **MPM**—Meters per Minute.
- COOLANT—identifies the type of coolant to be used for this tool. Coolant
 may be programmed as OFF or Primary. During Auto mode when running the
 program, the Primary coolant will be enabled whenever this tool is used if the
 Auto Coolant LED is on and OFF is not selected in the COOLANT field.
- **FEED/FLUTE (TOOTH)**—identifies the tool's chipload. This entry will be used to automatically calculate the mill feed in all data blocks for this part program using this tool.
- **FLUTES**—identifies the number of cutting flutes for the tool. This entry will be used to automatically calculate the mill feed in all data blocks for this part program using this tool.
- **FEED (IPM)** or **FEED (MMPM)**—identifies the programmed feed rate for this tool as either:
 - **IPM**—Inches per Minute.
 - MMPM—Millimeters Per Minute.



 \Rightarrow

The value for the Feed (IPM) or (MMPM) is calculated by the control using the Speed and Feed Per Rev field.

• L—enter the length of the tool. When the cursor is in this field, the graphic changes to define what is meant by this length.

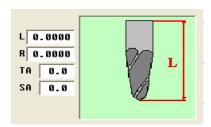


Figure 4-54. Tool Length field—Live Custom

• **R**—enter the radius of the tool tip. When the cursor is in this field, the graphic changes to define what is meant by this radius.

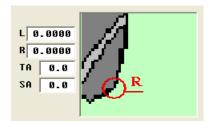


Figure 4-55. Tool Tip Radius field—Live Custom

• **TA**—enter the angle of the tool tip. When the cursor is in this field, the graphic changes to define what is meant by this angle.

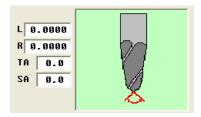


Figure 4-56. Tool Tip Angle field—Live Custom

• **SA**—enter the angle of the tool shaft. When the cursor is in this field, the graphic changes to define what is meant by this angle.

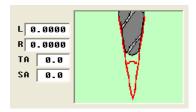


Figure 4-57. Tool Shaft Angle field—Live Custom



Tool Setup Softkeys

Here is a Tool Setup screen showing the softkey menu that appears when you first enter Tool Setup.

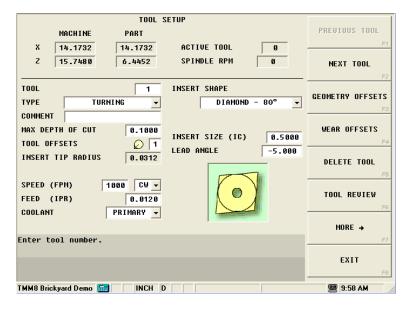


Figure 4-58. Tool Setup screen

The softkeys on the Tool Setup screen perform these tasks:

- **PREVIOUS TOOL** *F1*—displays the Tool Setup for the previous sequentially numbered tool. This softkey is not available for the first tool.
- **NEXT TOOL** *F2*—displays the Tool Setup for the next sequentially numbered tool. This softkey is not available for the last tool.
- **GEOMETRY OFFSETS** *F3*—displays the Tool Geometry Offsets screen. Refer to *Tool Geometry Offsets*, on page 4 64 for details about this screen.
- **WEAR OFFSETS** *F4*—displays the Tool Wear Offsets screen. Refer to *Tool Wear Offsets, on page 4 69* for details about this screen.
- **DELETE TOOL** *F5*—deletes all program settings for the tool number entered in the Tool field.
- **TOOL REVIEW** *F6*—accesses the Tool Review Screen, listing each tool in numerical order and providing new softkey choices. Refer to *Tool Review, on page 4 72* for details about this screen.



 MORE → F7—accesses a second softkey menu with additional Tool Setup softkeys.

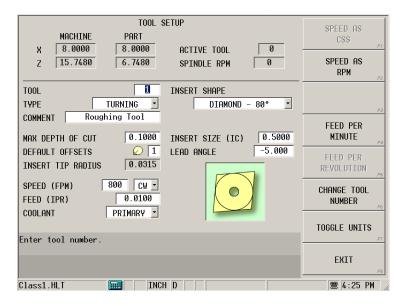


Figure 4–59. Tool Setup More → softkey menu

- **SPEED AS CSS** *F1*—sets the cutting mode to use as the default for data blocks using this tool. Constant surface speed (CSS) produces a surface finish based on the proximity of the tool to the center of the part.
- **SPEED AS RPM** *F2*—sets the cutting mode to use as the default for data blocks using this tool. RPM uses the same amount of revolutions per minute, regardless of the proximity of the tool to the center of the part.
- **FEED PER MINUTE** *F4*—sets the cutting mode to use as the default for data blocks using this tool. The tool feeds forward at a constant rate regardless of the revolution of the spindle.
- **FEED PER REVOLUTION** *F5*—sets the cutting mode to use as the default for data blocks using this tool. The tool feeds forward by a specified amount for each revolution of the spindle.
- **CHANGE TOOL NUMBER** *F6*—displays a pop-up window for entering a new number for the tool showing in the Tool Setup screen.
- **TOGGLE UNITS** *F7*—changes the units for all tools in the program from inch to metric or metric to inch.
- **EXIT** *F8*—exits the tool setup process and returns to the Input screen.



Tool Geometry Offsets

The Tool Geometry Offsets screen stores the positions of your tools. The information in this screen remains in the machine memory and is independent of the part program. Generally, the offset is the same number as the tool in the turret. These offsets remain valid for the tool being programmed in Tool Offsets, provided the tool is not removed from the turret when switching from one program to another. You can save the Tool Geometry Offsets to a separate file to use later. Refer to *Tool Geometry Offsets Softkeys*, on page 4 - 66 for information about saving and restoring offsets.

Select the TOOL GEOMETRY OFFSETS *F3* softkey from the Tool Setup screen. The Tool Geometry Offset screen displays and the cursor is located in the offset for the active, programmed tool. If the tool has not been programmed in Tool Setup, the cursor is located in the offset equal to the index of the active turret station. In the sample screen below, Tool 3 is the active tool in tool setup; therefore, the cursor is located in the field for Z Offset 3.

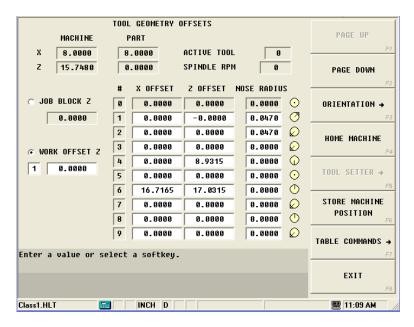


Figure 4-60. Tool Geometry Offsets screen



Tool Geometry Offsets Fields

The Tool Geometry Offsets screen contains these fields:

- JOB BLOCK Z—displays the dimension for the Job Block Z plane. The Job Block Z plane is identified measuring a reference surface from Machine Zero. Touch tools against this plane to establish Z-axis geometry offsets relative to the turret face. Press the Store Position key to store the offset in the Job Block Z field. This selection is unavailable when Work Offset Z is selected.
- WORK OFFSET Z—displays the dimension for the Work Offset Z plane. The
 Work Offset Z plane is measured from the stock centerline to the outer edge
 of the stock. Touch tools against this plane to establish Z-axis geometry
 offsets. This selection is unavailable when Job Block Z is selected.
- #—contains the index value that identifies each offset.
- X OFFSET—displays the X offset tool position.
- Z OFFSET—displays the Z offset tool position.
- RADIUS—displays the tool radius obtained from the tool catalog.



The Tool Radius must be less than 1/4 of the insert size.

 Orientation I con—appears to the right of the Radius field and shows the tool orientation, which is established from the selections available in the Orientation pop-up window.



Tool Geometry Offsets Softkeys

The Tool Geometry Offsets softkeys provide these functions:

- PAGE UP F1—scrolls up through the # fields, displaying groups of offsets.
- **PAGE DOWN** *F2*—scrolls down through the # fields, displaying groups of offsets.
- **ORIENTATION** → F3—activates the Orientation pop-up window for selecting tool orientation. See Select an Insert Orientation, on page 4 68 for more information.
- **HOME MACHINE** *F4*—return the turret from any location in the work area back to home position at rapid traverse feedrate. See *Home the Machine, on page 5 5* for more information.
- **TOOL SETTER** \rightarrow *F5*—refer to the "Tool Setter" section of the *WinMax Lathe Options* manual for information about this option.
 - STANDARD LATHE TOOL → F13
 - BEGIN TOUCH X- F1
 - BEGIN TOUCH X+ F2
 - BEGIN TOUCH Z- F3
 - BEGIN TOUCH Z+ F4
 - BACK F8
 - RADIAL LIVE TOOL → F2
 - RADIAL TOOL BEGIN TOUCH X- F1
 - RADIAL TOOL BEGIN TOUCH X+ F2
 - RADIAL TOOL BEGIN TOUCH Z- F3
 - RADIAL TOOL BEGIN TOUCH Z+ F4
 - RADIAL HOLDER CENTERLINE F5
 - BACK F8
 - AXIAL LIVE TOOL → F3
 - AXIAL TOOL BEGIN TOUCH X- F1
 - AXIAL TOOL BEGIN TOUCH X+ F2
 - AXIAL TOOL BEGIN TOUCH Z- F3
 - AXIAL TOOL BEGIN TOUCH Z+ F4
 - BACK F8
 - ADVANCE TOOL SETTER F6
 - RETRACT TOOL SETTER F7
 - BACK F8



- STORE MACHINE POSITION F5 (or Store Machine Position console key)—stores an offset for the tool length based on the plane selection (Job Block Z or Work Offset Z) relative to the machine position. The cursor location defines which axis (X or Z) will be set.
- **TABLE COMMANDS** → F7—displays an additional softkey menu with choices for saving and restoring the offsets.
 - WRITE TABLE TO FILE F2—opens a Save As dialog box for naming and saving the offsets to a file. You can assign the file extension of your choice in the File name field. It is not possible to select an extension using the Files of type field.
 - READ TABLE FROM FILE F4—opens the Open dialog box for selecting a
 folder and filename. When an offset file is selected from this dialog box,
 those offsets are read from the file and the values appear on the Tool
 Geometry Offsets screen.
 - **CLEAR TABLE** *F7*—resets all values in the table to 0.000. A confirmation window appears prior to resetting the values.
 - **EXIT** *F8*—exits the Table Commands menu and returns to the Tool Geometry Offsets menu.
- **EXIT** F8—exits the tool setup process and returns to the Input screen.

Select a Radius

- 1. Place the cursor in the Radius field for the offset that corresponds with the tool number in Tool Setup.
- 2. Select the SELECT RADIUS → F6 softkey and the softkey menu provides radius values from which to choose for two-axis (TM Series) tools.



Live tools (TMM Series) must use a radius value for this field. Divide the tool diameter by two (2) and enter the radius.

- 3. Select the appropriate radius. The value appears in the Radius field and carries over to the BORE INSERT/TIP RADIUS field for two-axis (TM Series) tools or the DIAMETER field for Live tools (TMM Series) in the Tool Setup screen.
- 4. Select the EXIT F8 softkey to return to the Tool Setup screen.



Select an Insert Orientation

1. Select the ORIENTATION \rightarrow F3 softkey. The Orientation pop-up window appears:

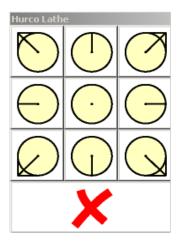


Figure 4-61. Orientation Icon pop-up window

2. Select the appropriate orientation from the pop-up window.



In general, ID tools use the orientations shown in the top row and OD tools use the orientations shown in the bottom row. The middle icon is used for tools requiring no orientation, such as a button tool.



The Orientation selection does not affect the program for Fixed Center Drills, Fixed Drills, Fixed Taps, and Fixed Reams. The program does check the Orientation selection for all other tool types, including Live Tools.

Determine the Geometry Offsets

- 1. Select either JOB BLOCK Z or WORK OFFSET Z and enter its value under the selection to identify the Z plane.
- 2. Make sure the tool in the turret has the same tool number as the offset number that is being set.
- 3. Set the Axis Select Switch on the Jog Unit for the X axis.
- 4. Move the X axis and touch the tool off the workpiece.
- 5. Store the position with either the Store Position button on the jog unit or the STORE POSITION *F6* softkey. Repeat steps 2 through 5 for the Z axis.
- 6. Enter the appropriate Radius for this tool.
- 7. Press the ORIENTATION *F3* softkey to select the orientation for this tool from the pop-up window.



Tool Wear Offsets

It is good practice to periodically check tools for wear. You can store offsets for each tool in the Tool Wear Offsets screen.

Like the Tool Geometry Offsets screen, the Tool Wear Offsets screen stores adjusted values for any wear that occurs for a tool. The information in this screen remains in the machine memory and is independent of the part program. You can save the Tool Wear Offsets to a separate file to use later. Refer to *Tool Wear Offset Softkeys*, on page 4 - 70 for information about saving and restoring offsets.

The offset must use the same number as the tool in the turret. These offsets remain valid for the tool being programmed in Tool Offsets, provided the tool is not removed from the turret when switching from one program to another.

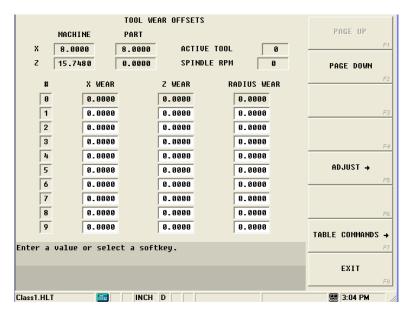


Figure 4-62. Tool Wear Offsets screen

Tool Wear Offset Fields

The Tool Wear Offsets screen contains these fields:

- #—contains the index value that identifies each offset.
- X WEAR—displays the amount of tool wear in the X axis.
- Z WEAR—displays the amount of tool wear in the Z axis.
- RADIUS WEAR—displays the amount of tool wear in the Radius.



Tool Wear Offset Softkeys

The Tool Wear Offsets softkeys provide these functions:

- PAGE UP F1—scrolls up through the # fields, displaying groups of offsets.
- **PAGE DOWN** *F2*—scrolls down through the # fields, displaying groups of offsets.
- **ADJUST** \rightarrow *F5*—provides selections for the X, Z, or Radius offset. The choices are +0.0001 *F1*, +0.001 *F2*, +0.01 *F3*, -0.01 *F4*, -0.001 *F5*, and -0.0001 *F6*.
- **TABLE COMMANDS** → F7—displays an additional softkey menu with choices for saving and restoring the offsets.
 - WRITE TABLE TO FILE F2—opens a Save As dialog box for naming and saving the offsets to a file. You can assign the file extension of your choice in the File name field. It is not possible to select an extension using the Files of type field.
 - **READ TABLE FROM FILE** *F4*—opens the Open dialog box for selecting a folder and filename. When an offset file is selected from this dialog box, those offsets are read from the file and the values appear on the Tool Wear Offsets screen.
 - **CLEAR TABLE** *F7*—resets all values in the table to 0.000. A confirmation window appears prior to resetting the values.
 - EXIT F8—exits the Table Commands menu and returns to the Tool Wear Offsets menu.
- **EXIT** F8—exits the tool setup process and returns to the Input screen.

Determine if Tool Wear Exists

To determine if tool wear exists and enter offsets when appropriate,

- 1. Cut a part.
- 2. Measure the part after the cut.
- 3. Select the WEAR OFFSETS *F4* softkey on the Tool Setup screen.
- 4. Position the cursor in the X Wear, Z Wear, or Radius Wear field that matches the tool number of the tool in the turret.
- 5. Select the ADJUST \rightarrow F5 softkey for softkey choices to enter for the X, Z, or Radius offset. The choices are +0.0001 F1, +0.001 F2, +0.01 F3, -0.01 F4, -0.001 F5, and -0.0001 F6.



Automatic Feed and Speed Calculations

During Tool Setup, the control can calculate the appropriate feedrates and spindle speeds for drilling operations.



The operator can manually change all feed and speed values calculated by the control.

Entering Zero for Speed (RPM) Value

In order for the control to calculate spindle speed and axis feedrate for a tool during Tool Setup and carry those values forward throughout all the blocks that use that (drilling) tool number, follow these steps:

- 1. Enter a 0 in the **Speed (RPM)** field.
- 2. Enter a value in the **Surface Speed** field. The **Feed per Rev** field appears.
- 3. Enter value for the **Feed per Rev** field.



The control uses nominal feeds and speeds in calculating the initial feed and speed values. The control does not take into account material hardness and depth of cut. Be sure to check computed feeds and speeds to ensure they are appropriate and make any necessary adjustments.

Entering Actual Speed (RPM) Value

If you enter Speed (RPM) in Tool Setup, this value is transferred to all new data blocks using this tool. The feedrates must be entered manually in the data blocks.



If the Speed (RPM) field is changed in Tool Setup, the tool number must be re-entered in the data blocks in order to force the control to update the value.



Do not enter the Surface Speed value in the Tool Setup screen if the Speed (RPM) value is entered.

Formulas for Automatic Calculations

When performing a *drilling* operation, the control automatically calculates *spindle speeds* using this formula:

$$\text{RPM} = \frac{\textit{SurfaceSpeed}}{\textit{Diameter}*\pi}$$

When performing a *drilling* operation, the control uses this equation to calculate the feedrate:

Feedrate = Feed Per Rev x RPM



Tool Review

The Tool Review screen lists each tool in numerical order. A summary of the tools programmed for the part program is displayed. You can select a tool on the list to access the Tool Setup screen for that tool.

Select the **TOOL REVIEW** *F6* softkey from the Tool Setup screen, or press the **Menu** key followed by the **TOOL REVIEW** softkey to access the Tool Review screen and softkey menu. You can also use the menu toolbar and select the **Tool Review** icon to access this screen.

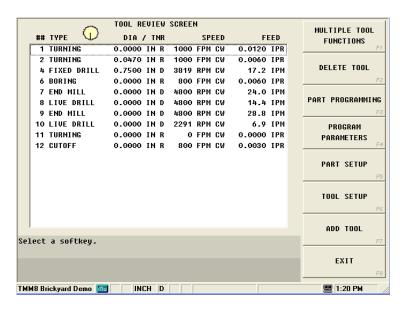


Figure 4-63. Tool Review screen

These standard console keys perform these functions with the Tool Review screen:

- The Insert key functions the same as the ADD TOOL F7 softkey:
 - 1. Highlight a data block in the Tool Review screen.
 - 2. Press the **Insert** key. The Tool Setup screen appears with the New Tool field.
 - 3. Enter a number for the new tool and press Enter. The Tool Setup screen appears with fields for entering tool setup information for the new tool.
- The **Delete** key functions the same as the DELETE TOOL F2 softkey:
 - 1. Highlight the tool to be deleted in the Tool Review screen.
 - 2. Press the **Delete** key. A pop-up message appears asking if you are sure you want to delete the tool.
 - 3. Select **OK** to delete the tool or **Cancel** to cancel the deletion.



- The **Page Up** key jumps to the first tool visible on the screen.
- The **Page Down** key jumps to the last tool visible on the screen.



When the entire part program contains more tools than can be displayed on one screen, use the **Page Down** and **Page Up** console keys or the scroll bar located on the right-hand side of the screen to scroll through the listed tools.

You can cut, copy, and move tools to another location in a part program or even another program.



To select multiple tools, select the tool listed first and move the stylus down to the last tool without lifting the stylus.



With the optional AT-keyboard, you can use **Ctrl** + **select** (using the stylus) to select non-consecutive tools.

Edit from the Tool Review Screen

Position the cursor on the tool you wish to edit, and select the MULTIPLE TOOL FUNCTIONS *F1* softkey on the Tool Review screen to access these editing features:

- MULTIPLE TOOL FUNCTIONS F1—accesses tool editing softkeys:
 - **CUT** *F1*—removes a tool from one program and allows you to paste it into another program. Refer to the steps listed in *To cut tools from a program and move to another, on page 4 75* for directions for using this softkey.
 - **COPY** *F2*—copies tool setup information so you can either create a new tool using that tool setup or copy the tool information into another part program. Refer to *To copy a tool, on page 4 74* or *To copy a tool to another part program, on page 4 74* for directions for using this softkey.
 - **PASTE** *F3*—pastes tool setup information that has been copied or cut. Refer to these sections for directions for using this softkey: *To cut tools from a program and move to another, on page 4 75, To copy a tool, on page 4 74,* or *To copy a tool to another part program, on page 4 74.*
 - **DELETE** *F4*—deletes tool setup information for a tool or tools from the Multiple Tool Functions menu. Refer to the steps listed in *To delete tools, on page 4 75* for directions for using this softkey.
- DELETE TOOL F2—deletes the selected tool or tools from the Tool Review screen. A pop-up message appears confirming the action. Select OK to continue or Cancel.



You can also delete tools from the Tool Review screen using either the DELETE TOOL $\it{F4}$ softkey in the Multiple Tool Functions menu or the **Delete** key.



- **TOOL SETUP** *F6*—accesses the Tool Setup screen for the selected tool. To change a tool number after it is programmed, select TOOL SETUP *F6*, MORE *F7*, and CHANGE TOOL NUMBER *F6*.
- **ADD TOOL** *F7*—accesses the Tool Setup screen for adding a new tool. Enter a tool number and set up a new tool from here.

To copy a tool

You can copy a tool and renumber it to create a new tool in Tool Setup.

- 1. Select the tool you want to copy.
- 2. Select MULTIPLE TOOL FUNCTIONS F1.
- 3. Select COPY F2.
- 4. Highlight the tool that will follow the copied tool.
- 5. Select PASTE *F3*. A pop-up window appears asking if you want to replace the tool that has been copied. For example, if you copy tool 2, the window contains this text:

"Tool 2 already exists. Replace it? Yes No Cancel"

- Select Yes to paste the copied tool over itself.
- Select No and the window changes to ask what tool number to assign.
 Select Yes to accept the number provided in the window or type in a new number and select Yes to proceed.

The copied tool appears in order in the list with the tool number assigned.

6. Save the revised program.

To copy a tool to another part program

You can copy a tool to a different part program using the COPY F2 and PASTE F3 softkeys.

- 1. Select the tool you want to copy.
- 2. Select MULTIPLE TOOL FUNCTIONS F1.
- 3. Select COPY F2.
- 4. Access the Project Manager screen and Open the second part program if it is not already open.
- 5. Access the Tool Review screen for the second part program.
- 6. Highlight the tool that will follow the copied tool.
- 7. Select MULTIPLE TOOL FUNCTIONS F1.
- 8. Select PASTE *F3*. The tool that was copied from the other program appears above the highlighted tool on the Tool Review screen.
- 9. Save the revised program.



To cut tools from a program and move to another

You can cut a tool from a part program and move it to another part program. To tag a tool to be cut from a program and move it,

- 1. Select the tool you want to cut.
- 2. Select MULTIPLE TOOL FUNCTIONS F1.
- 3. Select CUT F1.
- 4. Access the Project Manager screen and Open the second part program.
- 5. Access the Tool Review screen for the second part program.
- 6. Highlight the tool that will follow the cut tool.
- 7. Select MULTIPLE TOOL FUNCTIONS F1.
- 8. Select PASTE *F3*. The tool that was copied from the other program appears above the highlighted tool on the Tool Review screen.
- 9. Save the revised program.



If you accidentally cut a tool from a program and you want to return it to the program, select PASTE *F3* prior to another keystroke.

To delete tools

You can permanently remove tools from the part program. To delete tools from the Multiple Tool Functions menu,

- 1. Select the tool you want to delete.
- 2. Select MULTIPLE TOOL FUNCTIONS F1.
- 3. Press the DELETE F4 softkey.



You can also delete tools directly from the Tool Review screen using the DELETE TOOL *F2* softkey or the **Delete** key.

4. Save the revised program.

To insert tools

To insert a tool into a part program,

- 1. Select the ADD TOOL *F7* softkey from the Tool Review screen or the **Insert** key. The Tool Setup screen appears.
- 2. Enter the tool number in the NEW TOOL field. The Tool Setup screen expands to include programming fields. Refer to the *Getting Started with Your WinMax Lathe manual* for information about Tool Setup.



Select TOOL REVIEW *F6* to return to the Tool Review screen. The new tool is listed in order in the list.

3. Save the revised program.



Program Parameters

Program Parameters are stored with the conversational part program. These parameters apply to all data blocks in the conversational part program and are available for

- Entering the rapid traverse feedrate.
- Setting maximum spindle RPM for both the primary spindle and the live tooling spindle, if applicable.
- · Disabling or enabling axis feedrate override.
- Setting an optional stop before or after each tool change.
- Defining a tool change position for each tool change.

Either press the **Menu** key or the **Input** key followed by the **PROGRAM PARAMETERS** *F4* softkey to access the Program Parameters screen and softkey menu. This softkey is also available from other menus, such as Part Programming.

Here is a Program Parameters screen for a two-axis (TM Series) machine:

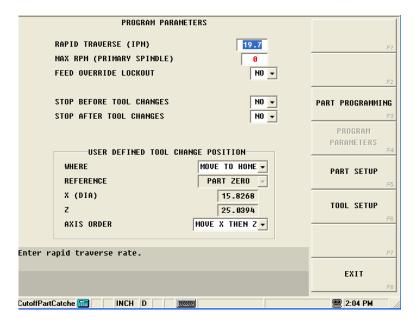


Figure 4-64. Two-Axis (TM Series) Program Parameters screen



Here is a Program Parameters screen for a live-tooling (TMM Series) machine:

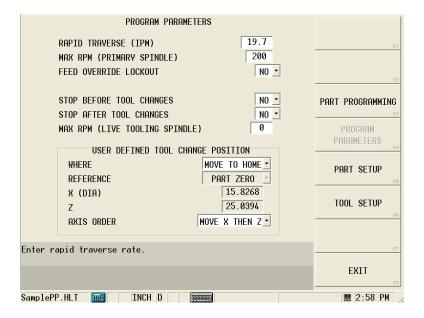


Figure 4-65. Two-Axis (TM Series) Program Parameters screen

A description of each of the program parameters follows:

- **RAPID TRAVERSE**—contains the feedrate for the axes to move between data blocks or in position blocks for positioning to turret rotation location.
- MAX RPM (PRIMARY SPINDLE)—identifies the maximum spindle speed for the primary spindle, no matter what CSS/FPM is programmed. This field can be set for each program depending on the setup, such as type of jaws, workpiece weight, workpiece strength.
- **FEED OVERRIDE LOCKOUT**—disables the axis feedrate override when YES is selected. The program will run in Auto at the programmed feedrate regardless of the position of the override knobs.

The Feed Override Lockout does not affect the Rapid and Spindle overrides.

• STOP BEFORE TOOL CHANGES—inserts an optional stop (M01) before each tool change if YES is selected. You must also enable the **Opt Stop** console key to activate this function when running the program. If YES is selected and the **Opt Stop** key is not enabled, the optional stop will not occur.

Select NO if an optional stop is not required before each tool change. NO is the default.

• STOP AFTER TOOL CHANGES—inserts an optional stop (M01) after each tool change if YES is selected. You must also enable the **Opt Stop** console key to activate this function when running the program. If YES is selected and the **Opt Stop** button is not enabled, the optional stop will not occur.

Select NO if an optional stop is not required after each tool change NO is the default.



- MAX RPM (LIVE TOOLING SPINDLE)—contains the maximum spindle RPM for the live tooling spindle.
- USER DEFINED TOOL CHANGE POSITION—contains default settings to be used if a tool change is required. These settings apply to each data block in the program for use when the tool specified in a data block is different than the tool in the previous block or when the current tool necessitates a tool change.



These defaults can be overridden with selections in the Tool Change Override area on the Position Block screen or with the User Defined Tool Change Position selections in the Change Parameters data block.

- WHERE—moves turret to selected position:
 - **DON'T MOVE**—perform the tool change at current machine position.
 - MOVE TO HOME—moves the turret to the home position for the tool change.
 - MOVE TO XZ—moves the turret to the defined X, Z position. When MOVE TO XZ is selected, the Reference and X (Dia) or X (Rad) fields are available for entering data.
- **REFERENCE**—determines whether the X and Z locations are relative to Part Zero or Machine Zero.
- X (DIA) or (RAD)—contains the X diameter or radius coordinate where the turret should move. When the cursor is in this field, the STORE MACHINE POSITION *F2* softkey appears. Select this softkey to store the current machine position into the field.
- **Z**—contains the Z coordinate where the turret should move. When the cursor is in this field, the STORE MACHINE POSITION *F2* softkey appears. Select this softkey to store the current machine position into the field.
- AXIS ORDER—contains the selection for the order the axes will move:
 - MOVE X THEN Z—from the current position, the turret moves the X axis first to the X position then the Z axis to the Z position.
 - MOVE Z THEN X—from the current position, the turret moves the Z axis first to the Z position then the X axis to the X position.
 - **SIMULTANEOUS**—from the current position, the turret moves both axes together to the X and Z positions.



You can change Program Parameters within a part program using the Change Parameters data block. Refer to the *WinMax Lathe Conversational Part Programming* manual for details.



Verifying Part Programs—Graphics

You can program at the machine while referring to a part print. Graphics are available for viewing the part on the screen as programmed and verifying the program has no errors. If there are errors in the program, you can use Block Search to go directly to the data block containing the error and edit the program.

The Wireframe Graphics screen shows the part shape and the Verification Graphics screen shows the tool path and stock removal.

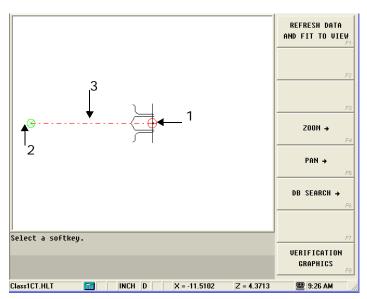
Two-Dimensional Wireframe Graphics

Two-axis Turning centers (TM series) are equipped with two-dimensional (2D) Wireframe graphics. With the Max Classic software option package, 2D Verification graphics are available for TM series machines.

Another verification graphics option for this type of turning center is the three-dimensional (3D), solid rendering verification graphics. This section describes the 2D Wireframe and optional 2D Verification graphics. Please refer to the *Three-Dimensional Graphics*, on page 4 - 84 section for details about that option.

Press either the **Draw** key to view the Wireframe Graphics screen or the **Menu** key followed by the **Wireframe Graphics** softkey. You can also use the menu toolbar and select the **Wireframe** icon to access this screen.

Wireframe graphics show the shape of the part. This sample screen includes callouts to help identify the colors and symbols defined in the table below:



The red circle represents part zero.
 The green circle represents machine zero.
 The dotted red line represents the centerline of the stock.

Figure 4-66. 2D Wireframe Graphics screen with callouts



Press the **Draw** console key to display or re-draw the Wireframe graphic.

The following functions are performed by the Wireframe Graphics softkeys:

- REFRESH AND FIT TO VIEW F1—update the programmed data and center the drawing on the screen in full size so that entire stock and chuck are shown.
- **ZOOM** → *F4*—accesses the Zoom softkey menu:
 - **ZOOM IN** *F1*—enlarges the drawing by 20% each time the softkey is pressed.
 - **ZOOM OUT** *F2*—reduces the drawing by 33.3% each time the softkey is pressed.
 - **FIT TO VIEW** *F4*—maximizes the drawing to show all turning operations.
 - **EXIT** F8—returns to the previous softkey menu.

Using the Zoom Feature

You can either select the ZOOM IN *F2* softkey or use a stylus to draw a rectangle around an area on the screen and Zoom In. From there you can use either the ZOOM IN *F1* or ZOOM OUT *F2* softkey to adjust the view.

To draw a rectangle for the Zoom In feature,

- 1. Select a location of the screen using the stylus.
- 2. Drag the stylus diagonally across the screen or tap the stylus at an opposite diagonal location. A rectangle appears representing the selected area.
- 3. Lift the stylus and the selected area is enlarged to fill the screen.
- 4. Select the FIT TO VIEW *F4* softkey to maximize the drawing to show all turning operations.
- PAN → F5—accesses Pan softkey menu (PAN UP F1, PAN DOWN F2, PAN LEFT F3, and PAN RIGHT F4). Pan allows you to move the drawing inside the screen in the direction selected with the softkey. You can also select Pan and drag the drawing using the stylus.
- **DB SEARCH** → *F6*—allows you to select a line on the drawing and display the part programming screen for that operation. Select a line on the drawing and select the JUMP TO BLOCK *F1* softkey to display the data block on the screen.
- **VERIFICATION GRAPHICS** *F8*—accesses the Verification Graphics menu. Refer to *Two-Dimensional Verification Graphics, on page 4 81* for information about the optional Verification Graphics.

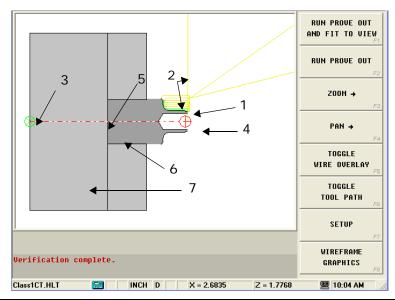


Two-Dimensional Verification Graphics

Verification graphics show the tool paths and stock removal of the program. In addition, the appropriate console LEDs light when the coolant is programmed to be on, when the spindle is programmed to be on, and when there is a programmed tool change.

Press either the **Verify** key to view the Verification Graphics screen or the **Menu** key followed by the **Verification Graphics** softkey. You can also use the menu toolbar and select the **Verification** icon to access this screen.

The Verification graphics screen uses color and symbols to show movement and identify machine and part zero. This sample screen includes callouts to help identify the colors and symbols defined in the table below:



1	Green lines represent feedrate moves.
2	Yellow lines represent rapid feedrate moves.
3	The green circle represents machine zero.
4	The red circle represents part zero.
5	The dotted red line represents the centerline of the stock.
6	The dark gray area represents the stock.
7	The light gray area represents the chuck.

Figure 4-67. 2D Verification Graphics screen with callouts





You can run Verification Graphics on a range of data blocks instead of the entire program. To view a range of data blocks graphically,

- 1. Press the **Auto** console key.
- 2. Enter the Start Block and End Block you wish to see.
- 3. Press the **Verify** console key to return to Verification Graphics.
- 4. Select the RUN PROVE OUT *F2* softkey to view the selected data block range. This range stays in effect until you return to Auto mode by pressing the **Auto** console key again.

Press the **Verify** console key to display Verification graphics.

The Verification Graphics softkeys perform these functions:

- **RUN PROVE OUT AND FIT TO VIEW** *F1*—runs the program graphically, updates the drawing, and centers it on the screen in full size so that entire stock and chuck are shown.
- **RUN PROVE OUT** *F2*—runs the program graphically without changing the zoom or pan settings.
- **ZOOM** → *F4*—accesses the Zoom softkey menu:
 - **ZOOM IN** *F1*—enlarges the drawing by 20% each time the softkey is pressed.
 - **ZOOM OUT** *F2*—reduces the drawing by 33.3% each time the softkey is pressed.
 - **FIT TO VIEW** *F4*—maximizes the drawing to show all turning operations.
 - **EXIT** F8—returns to the previous softkey menu.
- PAN → F5—accesses Pan softkey menu (PAN UP F1, PAN DOWN F2, PAN LEFT F3, and PAN RIGHT F4). Pan allows you to move the drawing inside the screen in the direction selected with the softkey. You can also select Pan and drag the drawing using the stylus.
- **TOGGLE WIRE OVERLAY** *F5*—allows you to turn on or off the wire overlay that represents the centerline, machine zero, and part zero.
- **TOGGLE TOOL PATH** *F6*—allows you to turn on or off the yellow lines representing the tool path.
- SETUP F7—accesses the Setup menu with SNAPSHOT F1, STOCK SETUP F3, CHUCK & JAW SETUP F5 softkey choices.
 - **SNAPSHOT** *F1*—updates the snapshot, or thumbnail, embedded in the part program. Select Yes or No from the pop-up window to replace the image that appears in the lower portion of the Project Manager screen.



When a Snapshot is updated, the Project Manager screen shows that the Conversational part program has changed and needs saving. Refer to the "Overview" section in *Project Manager*, on page 3 - 1 for information about this screen.



The Snapshot feature is only available with Conversational part programs. It does not appear for NC programs.



- FAST F2—adjusts the Run Prove Out speed to Fast.
- SLOW F3—adjusts the Run Prove Out speed to Slow.
- **STOCK SETUP** *F3*—adjust the stock length and diameter with the entries in the Stock Setup screen. These entries are only for visual verification. They have no effect on the part program.
 - **STOCK LENGTH**—identifies the length of the stock. Adjust this value by typing a new value for the length in this field.
 - STOCK OUTSIDE DIAMETER—identifies the outside diameter of the stock. Adjust this value by typing a new value for the outside diameter in this field.
 - STOCK INSIDE DIAMETER—identifies the inside diameter of the stock. Adjust this value by typing a new value for the inside diameter in this field.
 - **EXIT** *F8*—returns to the previous softkey menu.
- **CHUCK & JAW SETUP** *F5*—customize the dimensions of the chuck and jaw with the entries in the Chuck & Jaw Setup screen. These entries are only for visual verification. They have no effect on the part program.
 - **CHUCK WIDTH**—identifies the width of the chuck. Adjust this value by typing a new value for the width in this field.
 - **CHUCK DIAMETER**—identifies the diameter of the chuck. Adjust this value by typing a new value for the diameter in this field.
 - **JAW WIDTH**—identifies the width of the jaw. Adjust this value by typing a new value for the width in this field.
 - **JAW HEIGHT**—identifies the height of the jaw. Adjust this value by typing a new value for the height in this field.
 - **EXIT** *F8*—returns to the previous softkey menu.
- **EXIT** *F8*—returns to the previous softkey menu.
- WIREFRAME GRAPHICS F8—accesses the Wireframe Graphics screen.



Three-Dimensional Graphics

Solid three-dimensional (3D) rendering is available as an option for the Two-Axis (TM Series) Turning Center and as standard equipment for the Live-Tooling (TMM Series) Turning Center. Here is a sample 3D Graphics screen:

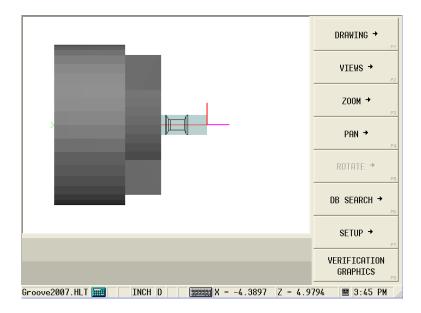


Figure 4-68. 3D Graphics screen

Colors are used as follows for representing items and actions in the 3D rendering:

Representative Color	Item/Action
white lines	tool dimensions
black lines	programmed geometry
green lines	feedrate moves
yellow lines	rapid moves
red lines	X and Y axes orientation
pink line	Z axis orientation
green circle at the rear of the chuck	machine zero
red circle at the front of the stock	part zero
red line inside the stock	stock centerline
blue line around the stock	C zero on the C axis
dark gray color that can be viewed as opaque or translucent	chuck
light gray color that can be viewed as opaque or translucent	stock

You can make selections with the softkeys to display different features. The softkey selections are described below.



3D Wireframe Graphics

Press either the **Draw** key to view the Wireframe Graphics screen or the **Menu** key followed by the **Wireframe Graphics** softkey. You can also use the menu toolbar and select the **Wireframe** icon to access this screen.

The following are descriptions of the softkeys for 3D Wireframe graphics:

- DRAWING → F1—accesses the 3D Wireframe Graphics drawing softkey menu:
 - **REFRESH** *F1*—for Wireframe only—updates the drawing.
 - **REFRESH AND FIT TO VIEW** *F2*—for Wireframe only—updates the drawing and centers it on the screen in full size so that the entire stock and chuck are shown.
 - **EXIT** F8—returns to the previous softkey menu.
- VIEWS → F2—accesses the Graphics VIEWS softkey menu to select a different perspective from which to display the part.
 - **XZ (SIDE)** *F1*—displays a side view of the drawing from the XZ axis perspective.
 - XY (END) F2—displays an end view of the drawing looking down the Z axis.
 - **3D VIEW** *F3*—displays a three-dimensional view of the drawing.
 - **YZ (TOP)** *F4*—displays a top view of the drawing from the YZ axis perspective.
 - **ALL VIEWS** *F5*—displays drawings in all four views at once.
 - VIEW OPTIONS F7—accesses the View Options softkey menu. This
 menu allows you to set up the graphic display with the following
 selections:



These selections are saved on the control and remain in effect after a power cycle.

- **SHOW/HIDE TOOL PATH** *F1*—shows or hides the tool path. Green lines represent feedrate moves; yellow lines represent rapid feedrate moves. The tool path appears when the animated cut is finished. The softkey toggles between show and hide upon each selection.
- SHOW/HIDE PART SURFACE F2—shows or hides the part surface.
 White lines represent the tool dimensions on the part. Black lines represent the programmed geometry. The softkey toggles between show and hide upon each selection.
- **SHOW/HIDE STOCK** *F3*—shows or hides the stock. The softkey toggles between show and hide upon each selection.
- 1/2 VIEW F4—shows the stock cut in half.
- **3/4 VIEW** *F5*—shows the stock with one fourth of it cut out.
- **FULL VIEW** *F6*—shows the entire piece of stock.
- TRANSLUCENT/OPAQUE F7—shows the stock in a solid (opaque) or clear (translucent) view.



- **EXIT** *F8*—returns to the previous softkey menu.
- **EXIT** F8—returns to the previous softkey menu.
- **ZOOM** → *F2*—accesses the Zoom softkey menu:
 - ZOOM IN F1—enlarges the drawing by 20% each time the softkey is pressed.
 - **ZOOM OUT** *F2*—reduces the drawing by 33.3% each time the softkey is pressed.
 - **FIT TO VIEW** *F5*—maximizes the drawing to show all turning operations.
 - **EXIT** *F8*—returns to the previous softkey menu.
- PAN → F4—accesses Pan softkey menu: PAN UP F1, PAN DOWN F2, PAN LEFT F3, PAN RIGHT F4, and CENTER VIEW F5. Pan allows you to move the drawing inside the screen in the direction selected with the softkey. You can also select Pan and drag the drawing using the stylus.
- ROTATE → F5—accesses the Rotate softkey menu: ROTATE UP F1, ROTATE DOWN F2, ROTATE LEFT F3, ROTATE RIGHT F4, and DEFAULT ROTATION F5. Rotate allows you to move the drawing inside the screen in the direction selected with the softkey. You can also select Rotate and drag the drawing using the stylus. The Default Rotation puts the drawing back in its original position.
- **DB SEARCH** → *F6*—allows you to select a line on the drawing and display the part programming screen for that operation. Select a surface or feature on the drawing and select the JUMP TO BLOCK *F1* softkey to display the data block on the screen.
- **SETUP** → *F7*—access the Setup softkey menu:
 - **SNAPSHOT** *F1*—updates the snapshot, or thumbnail, embedded in the part program. Select Yes or No from the pop-up window to replace the image that appears in the lower portion of the Project Manager screen.



When a Snapshot is updated, the Project Manager screen shows that the Conversational part program has changed and needs saving. Refer to the "Overview" section in *Project Manager*, on page 3 - 1 for information about this screen.



The Snapshot feature is only available with Conversational part programs. It does not appear for NC programs.

- **STOCK SETUP** *F3*—adjust the stock length and diameter with the entries in the Stock Setup screen.
 - STOCK LENGTH—identifies the length of the stock.
 - STOCK OUTSIDE DIAMETER—identifies the outside diameter of the stock.
 - STOCK INSIDE DIAMETER—identifies the inside diameter of the stock.
 - **EXIT** *F8*—returns to the previous softkey menu.
- **CHUCK & JAW SETUP** *F5*—customize the dimensions of the chuck and jaw with the entries in the Chuck & Jaw Setup screen. These entries affect the graphic shown in Verification Graphics.



- CHUCK WIDTH—identifies the width of the chuck.
- **CHUCK DIAMETER**—identifies the diameter of the chuck.
- **JAW WIDTH**—identifies the width of the jaw.
- **JAW HEIGHT**—identifies the height of the jaw.
- **EXIT** *F8*—returns to the previous softkey menu.
- SETTINGS F7—Accesses the Graphics Settings screen containing these fields.



The control defaults to the selections in the Graphics Settings screen for each part program.

- **SHOW TOOL PATH**—YES and NO selections are available. Select YES and the tool path is represented by green lines.
- **SHOW RAPIDS**—YES and NO selections are available. Select YES and the rapid moves are represented by yellow lines.
- PART SURFACE TURNING MODE—2-D and 3-D selections are available for selecting the mode to draw turning blocks. Select 2-D for drawing 2-D graphics, and select 3-D for drawing 3-D graphics.
- **DRAW CHUCK AND JAW**—YES and NO selections are available. Select YES to view the chuck and jaw in the drawing. Select No to view only the material, tool, tool path, and rapids in the drawing.
- **GRAPHICS ERROR TOLERANCE**—identifies the acceptable deviation between the graphical display of the cut and the actual cut.
- **BACKGROUND COLOR**—BLACK and WHITE selections are available for setting the screen background color.
- **EXIT** *F8*—returns to the previous softkey menu.



3D Verification Graphics

Press either the **Verify** key to view the Verification Graphics screen or the **Menu** key followed by the **Verification Graphics** softkey. You can also use the menu toolbar and select the **Verification** icon to access this screen.

The following are descriptions of the softkeys for 3D Verification graphics:

- DRAWING →F1—accesses the 3D Verification Graphics drawing softkey menu:
 - **DRAW** *F1*—updates the programmed data in a three-dimensional animated drawing. This softkey is replaced by the **PAUSE** *F1* softkey when the animation is active.
 - **DRAW AND FIT TO VIEW** *F2*—updates the programmed data and centers the drawing on the screen in full size so that the entire stock and chuck are shown.
 - **SHOW/HIDE ANIMATION** *F3*—shows or hides the tool cutting the part graphically. When Hide is selected, the motion stops. The softkey toggles between show and hide upon each selection.
 - **SINGLE BLOCK** *F4*—runs one block of the part program.
 - **NEXT TOOL CHANGE** *F5*—runs the part program until there is a tool change.
 - SLOW/FAST F6—toggles between running the part program at a slow or fast speed.
 - **ABORT** *F7*—stops the part program from running.
 - **EXIT** *F8*—returns to the previous softkey menu.
- VIEWS → F2—accesses the Graphics VIEWS softkey menu to select a different perspective from which to display the part.
 - **XZ (SIDE)** *F1*—displays a side view of the drawing from the XZ axis perspective.
 - XY (END) F2—displays an end view of the drawing looking down the Z axis.
 - **3D VIEW** *F3*—displays a three-dimensional view of the drawing.
 - **YZ (TOP)** *F4*—displays a top view of the drawing from the YZ axis perspective.
 - **ALL VIEWS** *F5*—displays drawings in all four views at once.
 - VIEW OPTIONS F7—accesses the View Options softkey menu. This
 menu allows you to set up the graphic display with the following
 selections:



These selections are saved on the control and remain in effect after a power cycle.



- **SHOW/HIDE TOOL PATH** *F1*—shows or hides the tool path. Green lines represent feedrate moves; yellow lines represent rapid feedrate moves. The tool path appears when the animated cut is finished. The softkey toggles between show and hide upon each selection.
- **SHOW/HIDE PART SURFACE** *F2*—shows or hides the part surface. White lines represent the tool dimensions on the part. Black lines represent the programmed geometry. The softkey toggles between show and hide upon each selection.
- **SHOW/HIDE STOCK** *F3*—shows or hides the stock. The softkey toggles between show and hide upon each selection.
- 1/2 VIEW F4—shows the stock cut in half.
- **3/4 VIEW** *F5*—shows the stock with one fourth of it cut out.
- **FULL VIEW** *F6*—shows the entire piece of stock.
- TRANSLUCENT/OPAQUE F7—shows the stock in a solid (opaque) or clear (translucent) view.
- **EXIT** *F8*—returns to the previous softkey menu.
- **EXIT** *F8*—returns to the previous softkey menu.
- ZOOM → F2—accesses the Zoom softkey menu:
 - **ZOOM IN** *F1*—enlarges the drawing by 20% each time the softkey is pressed.
 - **ZOOM OUT** *F2*—reduces the drawing by 33.3% each time the softkey is pressed.
 - **FIT TO VIEW** *F5*—maximizes the drawing to show all turning operations.
 - **EXIT** *F8*—returns to the previous softkey menu.
- PAN → F4—accesses Pan softkey menu: PAN UP F1, PAN DOWN F2, PAN LEFT F3, PAN RIGHT F4, and CENTER VIEW F5. Pan allows you to move the drawing inside the screen in the direction selected with the softkey. You can also select Pan and drag the drawing using the stylus.
- ROTATE → F5—accesses the Rotate softkey menu: ROTATE UP F1, ROTATE DOWN F2, ROTATE LEFT F3, ROTATE RIGHT F4, and DEFAULT ROTATION F5. Rotate allows you to move the drawing inside the screen in the direction selected with the softkey. You can also select Rotate and drag the drawing using the stylus. The Default Rotation puts the drawing back in its original position.
- **DB SEARCH** → *F6*—allows you to select a line, surface, or feature on the drawing on the drawing and display the part programming screen for that operation.
 - **JUMP TO BLOCK** *F1*—displays the data block on the screen.
 - **EXIT** *F8*—returns to the previous softkey menu.



- SETUP → F7—access the Setup softkey menu:
 - **SNAPSHOT** *F1*—updates the snapshot, or thumbnail, embedded in the part program. Select Yes or No from the pop-up window to replace the image that appears in the lower portion of the Project Manager screen.
 - When a Snapshot is updated, the Project Manager screen shows that the Conversational part program has changed and needs saving. Refer to the "Overview" section in *Project Manager*, on page 3 1 for information about this screen.
 - The Snapshot feature is only available with Conversational part programs. It does not appear for NC programs.
 - **STOCK SETUP** *F3*—adjust the stock length and diameter with the entries in the Stock Setup screen.
 - STOCK LENGTH—identifies the length of the stock.
 - STOCK OUTSIDE DIAMETER—identifies the outside diameter of the stock.
 - STOCK INSIDE DIAMETER—identifies the inside diameter of the stock.
 - **EXIT** F8—returns to the previous softkey menu.
 - **CHUCK & JAW SETUP** *F5*—customize the dimensions of the chuck and jaw with the entries in the Chuck & Jaw Setup screen. These entries affect the graphic shown in Verification Graphics.
 - CHUCK WIDTH—identifies the width of the chuck.
 - **CHUCK DIAMETER**—identifies the diameter of the chuck.
 - **JAW WIDTH**—identifies the width of the jaw.
 - JAW HEIGHT—identifies the height of the jaw.
 - **EXIT** *F8*—returns to the previous softkey menu.
 - **SETTINGS** *F7*—Accesses the Graphics Settings screen containing these fields.



The control defaults to the selections in the Graphics Settings screen for each part program.

- SHOW TOOL PATH—YES and NO selections are available. Select YES and the tool path is represented by green lines.
- **SHOW RAPIDS**—YES and NO selections are available. Select YES and the rapid moves are represented by yellow lines.
- PART SURFACE TURNING MODE—2-D and 3-D selections are available for selecting the mode to draw turning blocks. Select 2-D for drawing 2-D graphics, and select 3-D for drawing 3-D graphics.



- **DRAW CHUCK AND JAW**—YES and NO selections are available. Select YES to view the chuck and jaw in the drawing. Select No to view only the material, tool, tool path, and rapids in the drawing.
- **GRAPHICS ERROR TOLERANCE**—identifies the acceptable deviation between the graphical display of the cut and the actual cut.
- **BACKGROUND COLOR**—BLACK and WHITE selections are available for setting the screen background color.
- RUN TIME GRAPHICS LEVEL—adjusts the rate at which the graphics are refreshed in the Auto Run screen by the control, based on the selection (High, Medium, or Low). Low is the default, and no graphics will be processed on the Auto Run screen with this selection.

When Low is initially selected, no graphics appear on the Auto Run screen. If Medium or High have been selected previously, the graphic from that selection will still be on the screen; changing to Low keeps the static version of the previous selection on the screen.

Medium and High selections increase the graphic quality, but slow performance.

- GRAPHICS QUALITY LEVEL—adjusts the rate at which the graphics are refreshed in the 3D Verification Graphics screen by the control, based on the selection (High, Medium, or Low). Medium is the default. Medium and High selections increase the graphic quality, but slow performance.
- **EXIT** *F8*—returns to the previous softkey menu.



Software Options

The WinMax Lathe single-screen control contains software used to process data and display screens in much the same manner that personal computers use software programs. As with other software systems, WinMax Lathe has additional software options that can be purchased for the system. Contact Hurco or your Hurco distributor for details about purchasing software options.

- Max Classic Package—includes 256 MB ram, 2GB hard drive, 3.5" floppy disk, NCPP Option with the NC Productivity Package software for producing smaller, more powerful, and easier to maintain NC programs and 2D Verification graphics. Refer to Two-Dimensional Verification Graphics, on page 4 81 for more information about 2D verification graphics.
- DXF Option—allows you to convert an AutoCAD™ DXF file into a set of conversational data blocks. Refer to the WinMax Lathe Options manual for details.
- **UltiNet Package**—includes the interface cable and UltiNet software. UltiNet connects your control to your Local Area Network (LAN) so you can communicate with other Hurco CNCs and PCs in your shop or office. Refer to the *WinMax Lathe Options* manual for details.
- **Tool Setter Option**—includes tool setter hardware and software. The option allows you to check tool dimensions and check for wear. Refer to the *WinMax Lathe Options* manual for details.
- Rotating Bar Feed—allows the spindle to rotate at a programmed RPM while feeding stock. Refer to the Bar Feed data block in the WinMax Lathe Conversational Part Programming manual for details.
- **3D Graphics**—provides solid rendering, three-dimensional graphics with dynamic rotation. The 3D graphics are standard for the Live-Tooling Turning Centers. Refer to *Three-Dimensional Graphics*, on page 4 84 for more information about 3D graphics.
- **Rigid Tapping**—allows you to tap the same hole multiple times, keeping the tool's orientation with previously cut threads. Refer to the *WinMax Lathe Conversational Part Programming* manual for details.
- **Ultipocket**—adds special milling routines for machining pocket boundaries with islands. This option is only available with Live-Tooling Turning Centers. Refer to the *WinMax Lathe Options* manual for details.



Programming Training

Learn how to create part programs in minutes on the easy-to-use WinMax Lathe Single-Screen Control. Hurco offers hands-on training classes to demonstrate the powerful programming capabilities of the control. Every customer will gain an advantage by attending the training classes.

WinMax Lathe Single-Screen Control training classes teach the machine operator to:

- · Create part programs from blueprints.
- · Minimize programming time.
- Decrease or eliminate programming mistakes—reducing scrap and programming downtime, and extending tool life.
- · Increase productivity.
- Enhance part programming capability with WinMax Lathe Single-Screen Control options.

Contact Hurco or your Hurco distributor for details about a Program Training class.





MACHINE OPERATION BASICS

This chapter explains basic machine operations.

Power Up	5	-	2
Machine Operations	5	-	6
Running a Program	5	-	22
Shut Down.	5	_	29



Power Up

The operator must perform routine checks before attempting to power up the machine. The machine is powered up first, then the control is powered up.

Routine Daily Checks

Several mechanical elements require visual inspection, regular maintenance, and lubrication checks to ensure proper machine operation. For detailed descriptions of these operations, refer to the *Maintenance and Safety Manual*.

Machine Power

The machine's On/Off switch supplies power to the entire machine, including the control. The power switch is located behind the machine on the electrical cabinet door.

When the machine is turned on and boots up, start up and self-test information appears on the screen. When the machine boots up, the following information is displayed:

- BIOS Configuration information.
- · Initialization messages.
- Windows[®] OS messages.
- The Hurco Lathes screen appears before all of the software is active.
- Boot up is complete when the Input screen is displayed, as shown below.



Figure 5-1. Input Screen

If the Input screen does not appear or contains error messages, refer to the *Maintenance* and *Safety Manual*, Troubleshooting, for assistance.



Control Power

Perform the following steps to perform Control Power On:

- 1. If necessary, release all Emergency Stop buttons.
- 2. Press the Manual console key.
- 3. Press the **Power On** console button. This button lights up, and the **Start Cycle** console button begins to flash.
- 4. Press the **Start Cycle** button to turn on the machine servos. The Start Cycle button stops flashing. The lube pump and hydraulic pump are enabled; servo and spindle amplifiers are enabled.

Calibrate the Machine

The axes must be calibrated each time the machine is powered up. Machine calibration establishes the machine coordinate zero locations when viewed facing the machine.

- X Zero is the centerline of the spindle.
- X Home is at the back of the machine.
- Z Zero is at the left of the machine.
- Z Home is at the far right of the machine.
- C Zero is determined by the X axis, with either a radial or axial tool, with the C axis at C Home position.
- C Home is the repeatable index position for the C axis.

To avoid collisions, the X axis calibrates first in X positive direction, moving toward the back of the machine. Then the Z axis calibrates in Z positive direction, moving toward the right of the machine.

- The calibrated X value is the maximum X travel limit to the Spindle centerline.
- The calibrated Z value is the maximum Z travel limit.
- The calibrated C value is the repeatable index position for the C axis.

To calibrate the machine, the machine and control power must be on, as described in *Machine Power, on page 5 - 2* and *Control Power, on page 5 - 3*:

- 1. Press the **Manual** button on the console to display the Manual screen.
- 2. Press the CALIBRATE MACHINE *F8* softkey. The **Start Cycle** lamp flashes.
- 3. Press the **Start Cycle** button for axis calibration.
- 4. Press the **Start Cycle** button again for turret calibration.



Two-Axis (TM Series) Turning Center

After the machine has been calibrated, the axes positions appear in the Machine X and Z fields on the Manual screen, as shown here.

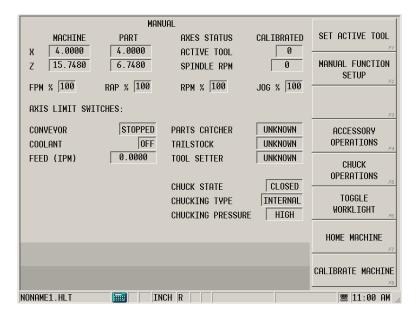


Figure 5-2. TM Series Manual Screen Showing Calibrated Axes

Live Tooling (TMM Series) Turning Center

After the machine has been calibrated, the axes positions appear in the Machine X, Z, and C fields on the Manual screen, as shown here.

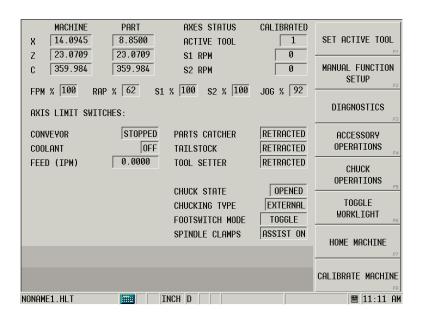


Figure 5-3. TMM Series Manual Screen Showing Calibrated Axes



Home the Machine

Home Machine is a rapid traverse feedrate move to return the axes from anywhere in the work area back to home (the original calibrated position). Before HOME MACHINE *F7* can be selected, the Control Power must be On, and the machine must be calibrated.

Follow this procedure to home the machine:

- 1. Press the Manual key to display the Manual screen.
- 2. Select the HOME MACHINE F7 softkey. The **Start Cycle** button flashes.
- 3. Press the **Start Cycle** button. The machine moves to the home position.

Warm Up the Machine and Spindle

Warming up an idle machine improves its performance. A machine that has been idle for at least an hour should be warmed up before cutting parts.

Follow this procedure to warm up the machine and spindle:

- 1. Calibrate the axes.
- 2. Activate the spindle and move the axes using the Jog Unit on the control.
- 3. Write a program to position X and Z while the spindle is running.
- 4. Use a pattern to run the program indefinitely.
- 5. Let the spindle run for a few minutes before stopping motion and beginning to program or run a part.



Machine Operations

The Machine Operations console keys are used to run part programs loaded in memory and control the machine during cutting.

This section contains information about the machine operations and machine modes. Before actually running a program on a machine, use the Wireframe Graphics or optional Verification Graphics to test the program. Refer to *Two-Dimensional Wireframe Graphics*, on page 4 - 79 and *Two-Dimensional Verification Graphics*, on page 4 - 81 for details.

You can use the **Emergency Stop** button, the **Interrupt** key, or the **Opt Stop** key (programmed with Option Stop enabled) to stop machine operation. Please refer to Machine and Console Basics *Machine Operations*, on page 1 - 7 for information about these keys.

Manual Mode

Manual mode allows you to operate the machine manually for operations such as calibrating the machine, jogging the axes, loading tools, and setting up accessories.

Press the Manual key to display the Manual screen.

Two-Axis (TM Series) Turning Center

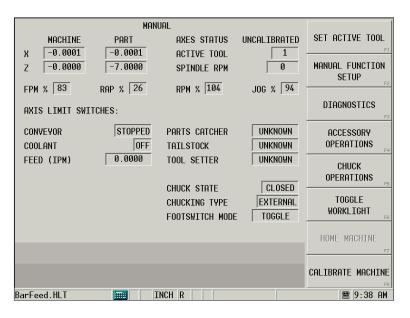


Figure 5-4. TM Series Manual screen



Live Tooling (TMM Series) Turning Center

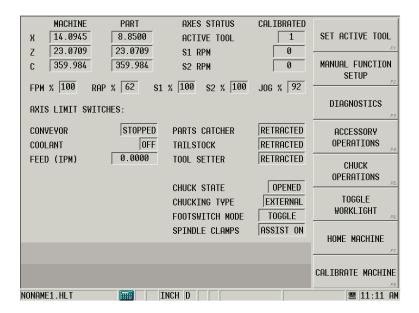


Figure 5-5. TMM Series Manual screen

Manual Mode Fields

These fields are available on the Manual screen:

- MACHINE and PART X, Z, and C—displays the current position of each axis relative to machine and part zero. Refer to the *Part Setup—Work Offsets, on page 4 10* for more information about setting Part Zero.
- AXES STATUS—displays Calibrated or Uncalibrated.
- ACTIVE TOOL—displays the currently indexed tool, located in the turret facing the spindle.
- SPINDLE RPM—displays the current Spindle RPM.
- **FPM** %—displays the current Feedrate Per Minute percentage set by the Axis Feed Rate override knob.
- RAP %—displays the current Rapid Feedrate Per Minute percentage set by the Rapid override knob.
- RPM %—displays the current Revolutions Per Minute percentage set by the Spindle Speed override knob.
- **JOG** %—displays the current Jog Feedrate Per Minute percentage set by the Jog Feed override knob.
- **AXIS LIMIT SWITCHES:**—displays +X and +Z during calibration. In addition to the calibration verification, this field is also a diagnostic tool. Please refer to the *Maintenance and Safety Manual*, Turret Diagnostics, for information about turret diagnostics.
- CONVEYOR—displays Stopped, Forward, or Reverse. This field displays information based on the entry from the MANUAL FUNCTION SETUP F2 screen.
- COOLANT—displays On or Off based on the console key selection.



- FEED—identifies the feed rate for this tool as either Inches per Minute (IPM)
 or Millimeters per Minute (MMPM) during Calibrate, Home Machine, and
 manual jog operations.
- PARTS CATCHER—displays Retracted, Advanced, or Unknown. This field displays information based on entries made in the ACCESSORY OPERATIONS F4 softkey menu. Unknown appears when Retracted or Advanced are not selected.
- TAILSTOCK—displays Retracted, Advanced, or Unknown. This field displays information based on entries made in the ACCESSORY OPERATIONS F4 softkey menu. Unknown appears when Retracted or Advanced are not selected.
- TOOL SETTER—displays Retracted, Advanced, or Unknown. This field displays information based on entries made in the ACCESSORY OPERATIONS F4 softkey menu. Unknown appears when Retracted or Advanced are not selected.
- **CHUCK STATE**—displays Closed or Opened. This field displays information based on entries made in the CHUCK OPERATIONS *F5* softkey menu.
- CHUCKING TYPE—displays Collet, Internal, or External. This field displays information based on entries made in the CHUCK OPERATIONS F5 softkey menu.
- **FOOTSWITCH MODE**—displays either Toggle or Hold-Open based on entries made in the CHUCK OPERATIONS *F5* softkey menu.
- **SPINDLE CLAMPS**—displays either Hold On, Assist On, or Both On, or Both Off based on softkey selections in the CHUCK OPERATIONS *F5* softkey menu.

Manual Mode Softkeys

These are the softkeys for Manual mode:

- **SET ACTIVE TOOL** *F1*—indicates which tool is currently in the turret facing the spindle. Select turret positions by indexing forward and reverse with the + (plus) or (minus) Turret keys. Refer to *Loading Tools*, *on page 4 7* for more information about using this softkey.
- MANUAL FUNCTION SETUP F2—accesses the Manual Function menu with Jog Feed, Spindle Speed, Spindle Direction, Chip Conveyor, Lube, and Toggle Worklight settings. Refer to Setting Jog Unit Parameters, on page 5 - 11 for more information.
- **DIAGNOSTICS** *F3*—accesses the TURRET DIAGNOSTICS *F1* softkey selection which allows you to perform turret diagnostics. Refer to *Turret Diagnostics*, on page 5 12 for information about Turret Operation.
- ACCESSORY OPERATIONS F4—access options such as Tool Setter, Parts Catcher, Tailstock, and Washdown Gun. This menu provides softkeys for each operation.
 - Refer to the WinMax Lathe Options Manual for information about operating these optional accessory operations.
 - Refer to the Maintenance and Safety Manual for information about maintenance for the Accessory Operations (optional Parts Catcher, Tailstock, and Tool Setter).



- **CHUCK OPERATIONS** *F5*—set the chuck type to external or internal clamping or the optional collet chuck, open or close the chuck, and set the footswitch mode with this softkey menu.
 - Refer to *Chuck Operations, on page 5 9* for information about operating the chuck.
 - Refer to the WinMax Lathe Options Manual for information about the optional collet chuck.
 - Refer to the *Maintenance and Safety Manual* for information about maintenance for the Chuck Operations.
- **TOGGLE WORKLIGHT** *F6*—turn the worklight located inside the machine on or off.
- **HOME MACHINE** *F7*—return the turret from any location in the work area back to home position at rapid traverse feedrate. See *Home the Machine, on page 5 5* for more information.
- **CALIBRATE MACHINE** *F8*—establish absolute zero for each axis on the turning center. See *Calibrate the Machine, on page 5 3* for more information.

Chuck Operations

To access chuck operations,

- 1. Press the Manual console key to access the Manual screen.
- 2. Select the CHUCK OPERATIONS F5 softkey to access the Chuck softkey menu.

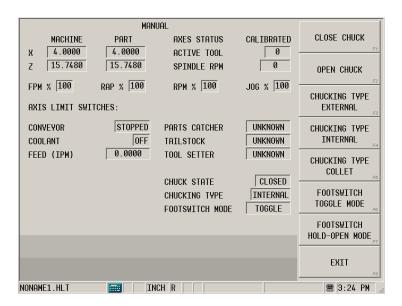


Figure 5–6. Chuck Operations softkeys



The Chuck Operations softkeys are defined as follows:

- CLOSE CHUCK F1—closes the chuck and displays "CLOSED" for the chuck state.
 - The jaws will move outward for the Internal chucking type.
 - The jaws will move inward for the External chucking type.



The machine will only run in Auto mode when the chuck is closed.

- OPEN CHUCK F2—opens the chuck and displays OPEN for the chuck state.
 - The jaws will move inward for the Internal chucking type.
 - The jaws will move outward for the External chucking type.
- **CHUCKING TYPE EXTERNAL** *F3*—sets the chuck type to External. The External chuck type holds stock on the outside of the stock, or externally.
- **CHUCKING TYPE INTERNAL** *F4*—sets the chuck type to Internal. The Internal chuck type holds stock on the inside of the stock or internally.



Refer to the chuck's operator's manual and the *Turning Centers Maintenance and Safety* manual for hydraulic pressure recommendations.

- **CHUCKING TYPE COLLET** *F5*—sets the chuck type to Collet. The Collet holds bar-feed material. This softkey selection is only available if you purchase the optional Collet Chuck. Refer to the *WinMax Lathe Options Manual* for information about the Collet Chuck.
- More--> F7—accesses the next page of softkey selections.
- FOOTSWITCH TOGGLE MODE F1—sets the footswitch to modal operation.
 Once a selection is made with the CLOSE CHUCK F1 or OPEN CHUCK F2
 softkey, the chuck output changes to that state and stays on until another
 chuck selection is made. When this softkey is selected, TOGGLE appears in
 the Footswitch Mode field.
- **FOOTSWITCH HOLD-OPEN MODE** *F2*—sets the footswitch to remain open as long as the footswitch is depressed. When the footswitch is released, the chuck closes again. When this softkey is selected, HOLD-OPEN appears in the Footswitch Mode field. This functionality allows you to open the chuck slightly while setting the part in the chuck.
- HOLDING CLAMP ON F4—activates the hydraulic high pressure disc brake located at the rear of the spindle. This selection is only available for TMMseries machines.
- ASSIST CLAMP ON F5—activates the hydraulic low pressure disc brake located at the rear of the spindle. This selection is only available for TMM-series machines.



To select both high and low pressure clamps, select Holding Clamp On *F4* followed by Assist Clamp On *F5*. When these selections are made, BOTH ON appears in the Spindle Clamps field. This functionality prevents the spindle from moving during setup. Use the C axis Incremental Jog Wheel to move the spindle when the clamps are on.



• **BOTH CLAMPS OFF** *F6*—turns off both the high pressure disc brake and the low pressure disc brake. This functionality allows you to move the spindle during setup without having to use the C axis Incremental Jog Wheel. This selection is only available for TMM-series machines.

Jogging the Axes Manually

Follow these steps to manually jog the axes:

- 1. Select an axis with the Axis Select Switch.
- 2. Select a hand wheel multiplier key. The key illuminates when selected.
- 3. Use the Jog Feed Keys to jog the axis direction by selecting either + or -.
- 4. Override the programmed axis feedrate by turning the Jog Feed Override dial.
- 5. Rotate the Incremental Jog Wheel to manually jog the axes.

Setting Jog Unit Parameters

The Jog Unit Parameters are valid in Manual mode or Part and Tool Setup. To access,

- 1. Press the Manual console key to display the Manual screen.
- 2. Press the MANUAL FUNCTION SETUP *F2* softkey. The Jog Unit parameters appear:
 - **Jog Feed**—enter the desired manual jog axis feedrate. The feedrate can range from the maximum axis feedrate down to 1% of the maximum axis feedrate. The feedrate varies depending on the machine type: TM6, TM8, and TM10.

Note that not all axes may have the same maximum feedrate. Setting the Jog Feed to a value greater than the maximum feedrate of an axis will only jog that axis at its maximum feedrate.

For example, the X axis on a machine has a maximum jog feedrate of 787 inches per minute (ipm). The Z axis has a maximum jog feedrate of 100 ipm, Jog Feed is set to 787 ipm. Without using the jog feedrate override, the X axis can jog at 787 ipm, but the Z axis is limited at 100 ipm.

- Spindle Speed—enter the spindle speed used when the Spindle On console key is pressed. This value cannot be greater than the machine's maximum spindle speed.
- **Spindle Direction**—select CW or CCW direction for right-hand and left-hand tools, respectively.



Turret Diagnostics

To perform Turret Diagnostics and move the turret manually in single moves, select the DIAGNOSTICS *F3* softkey in Manual mode. Select the TURRET DIAGNOSTICS *F1* softkey to access the Turret Diagnostics screen for either Two-Axis (TM Series) machines or Live-Tooling (TMM Series) machines. Refer to the appropriate section below for information about performing turret diagnostics.

Two-Axis (TM Series) Machines

The following Turret Diagnostics screen appears for two-Axis (TM Series) machines:

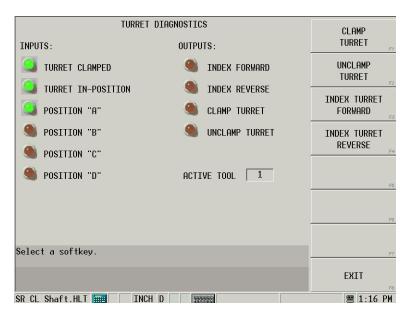


Figure 5-7. TM Series Turret Diagnostics screen



When the CE Option is Active, the enclosure door must be closed in order to perform Turret Diagnostics.



TM Series Turret Diagnostics Fields

Screen LEDs simulate a green LED when items are active and no color when items are off. The fields on the Turret Diagnostics screen are defined as follows:

TM Series Inputs Fields

- **TURRET CLAMPED**—indicates the input is active when the LED is green; indicates the turret is unclamped when the LED is off.
- TURRET IN-POSITION—indicates the turret is at a valid station, either clamped or unclamped, when the LED is green; indicates the turret is not at a valid station when the LED is off.
- **POSITION "A"**, "B", "C", "D"—indicates the sensor state for decoding the turret position. The combination of ABCD sensor inputs determines the turret position.



Refer to the following table to see which Position Sensors match each Turret Position.

TM Series Turret Diagnostics Position Sensor Status

The following table shows which Position LEDs are active for each turret position:

Turret Position	Active Tool	Position Sensor Status 10 Station	Position Sensor Status 12 Station
1	1	A B	А
2	2	C D	С
3	3	АВ	В
4	4	ACD	A D
5	5	ВС	A C
6	6	B D	ВС
7	7	A D	ABD
8	8	A C	ACD
9	9	АВС	АВС
10	10	BCD	BCD
11	11	Not applicable	B D
12	12	Not applicable	D

Table 5-1. Position Sensor Status

When the turret is in the proper position and ready to operate in other modes, the following **Input Status fields** will have green LEDs:

- TURRET CLAMPED
- TURRET IN-POSITION
- POSITIONS as appropriate according to the Position Sensor Status

In addition to the Input LEDs, the **Output** CLAMP TURRET LED will be green.



TM Series Turret Diagnostics Softkeys

When a Turret Diagnostics softkey is pressed, the **Start Cycle** button flashes. The Turret Diagnostics softkeys perform these functions after the **Start Cycle** button is pressed, activating the selected function:

- **CLAMP TURRET** *F3*—signals the turret to clamp by enabling the CLAMP TURRET Output. Upon completion of the operation, this state is indicated by both the Input TURRET CLAMPED and the Output CLAMP TURRET LEDs turning green.
- UNCLAMP TURRET F4—signals the turret to unclamp by enabling the UNCLAMP TURRET Output. Upon completion of the operation, this state is indicated by both the Input TURRET UNCLAMPED and the Output UNCLAMP TURRET LEDs turning green.
- **INDEX TURRET FORWARD** *F5*—increments the turret by one position. The appropriate Position Sensors turn green.
- **INDEX TURRET REVERSE** *F6*—decrements the turret by one position. The appropriate Position Sensors turn green.

TM Series Outputs Fields

The **Start Cycle** button must be pressed for the corresponding softkey to activate the output. The softkeys allow the turret to be moved one step at a time.

- **INDEX FORWARD**—indicates the state of the forward output after pressing the INDEX TURRET FORWARD *F4* softkey.
- **INDEX REVERSE**—indicates the state of the reverse output after pressing the INDEX TURRET REVERSE *F5* softkey.
- CLAMP TURRET—indicates the turret is clamped when the LED is green.
- UNCLAMP TURRET—indicates the turret is unclamped when the LED is green.
- ACTIVE TOOL—identifies the turret position.



Live-Tooling (TMM Series) Machines

The following Turret Diagnostics screen appears for Live-Tooling (TMM Series) machines:

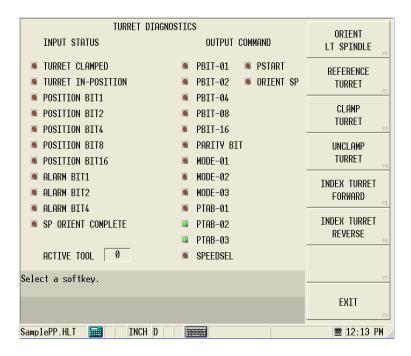


Figure 5-8. TMM Series Turret Diagnostics screen



When the CE Option is Active, the enclosure door must be closed in order to perform Turret Diagnostics.



TMM Series Turret Diagnostics Fields

Screen LEDs simulate a green LED when items are active and no color when items are off. The fields on the Turret Diagnostics screen are defined as follows:

TMM Series Input Status Fields

- **TURRET CLAMPED**—indicates the input is active when the LED is green; indicates the turret is unclamped when the LED is off.
- TURRET IN-POSITION—indicates the turret is at a valid station, either clamped or unclamped, when the LED is green; indicates the turret is not at a valid station when the LED is off.
- **POSITION BIT1**, **BIT2**, **BIT4**, **BIT8**, **BIT16**—indicates the sensor state for decoding the turret position. The combination of BIT sensor inputs determines the turret position. If the Turret Controller reports an alarm, then the LED next to the position bit containing the alarm turns green. This action determines the 1 digit (xX) in the Alarm Code.
- ALARM BIT1, BIT2, BIT4—sends binary code alarms to the control. If the Turret Controller reports an alarm, then the LED next to the alarm bit containing the alarm turns green. This action determines the 10 digit (Xx) in the Alarm Code.
- SP ORIENT COMPLETE—indicates the spindle is in position for the turret to index.
- ACTIVE TOOL—indicates the active tool turret position upon completion of a successful Turret Reference/Calibration process.

TMM Series Turret Diagnostics Position Sensor Status



Refer to the following table to see which Position Sensors match each Turret Position.

The following table shows which Position LEDs are active for each turret position:

Turret Position	Active Tool	Position Sensor Bit Status 12 Station
1	1	1
2	2	2
3	3	1, 2
4	4	4
5	5	1, 4
6	6	2, 4
7	7	1, 2, 4
8	8	8
9	9	1, 8
10	10	2, 8
11	11	1, 2, 8
12	12	4, 8

Table 5-2. Position Sensor Bit Status



When the turret is in the proper position and ready to operate in other modes, the following **Input Status fields** will have green LEDs:

- TURRET CLAMPED
- TURRET IN-POSITION
- POSITION BITs as appropriate according to the Position Sensor Status
- SP ORIENT COMPLETE

TMM Series Turret Diagnostics Softkeys

When a Turret Diagnostics softkey is pressed, the **Start Cycle** button flashes. The Turret Diagnostics softkeys perform these functions after the **Start Cycle** button is pressed, activating the selected function:

- **ORIENT LT SPINDLE** *F1*—signals the turret to go to the Orient Position. Upon completion of the operation, the SP ORIENT COMPLETE screen LED turns green.
- **REFERENCE TURRET** *F2*—signals the turret to go to Tool 1. Upon completion of the operation, the TURRET CLAMPED, TURRET IN-POSITION, TURRET POSITION BIT1 screen LEDs turn green.
- **CLAMP TURRET** *F3*—signals the turret to clamp by enabling the CLAMP TURRET Output. Upon completion of the operation, this state is indicated by both the Input TURRET CLAMPED and the Output CLAMP TURRET LEDs turning green.
- UNCLAMP TURRET F4—signals the turret to unclamp by enabling the UNCLAMP TURRET Output. Upon completion of the operation, this state is indicated by both the Input TURRET UNCLAMPED and the Output UNCLAMP TURRET LEDs turning green.
- **INDEX TURRET FORWARD** *F5*—increments the turret by one position. The appropriate Position Sensors turn green.



The turret must be Unclamped before executing this command.

• **INDEX TURRET REVERSE** *F6*—decrements the turret by one position. The appropriate Position Sensors turn green.



The turret must be Unclamped before executing this command.



TMM Series Output Command Fields

The **Start Cycle** button must be pressed for the corresponding softkey to activate the output. The softkeys allow the turret to be moved one step at a time.

- PBIT-01, PBIT-02, PBIT-04, PBIT-08; PBIT-16—indicates the turret index position when the turret controller is in either Mode-01, Mode-02, or Mode-03.
- **PARITY BIT**—indicates parity in binary code for requested turret position codes. The turret controller requires an even-numbered parity command. The Parity Bit is used to meet this requirement.
- MODE-01, MODE-02, MODE-03—indicates the turret mode selected in binary code. The following turret modes are supported:
 - 0 = Turret Motion Stop / Fault Reset
 - 1 = Automatic Mode Set Index Direction to Shortest Path
 - 2 = Automatic Mode Set Index Direction to CW Direction
 - 3 = Automatic Mode Set Index Direction to CCW direction
- PTAB-01—indicates an 8 tool turret is in use when screen LED is green.
- PTAB-02—indicates a 12 tool turret is in use when screen LED is green.
- PTAB-03—indicates Low or High inertia turret.
 - The system is set to Low (Standard) Inertia when the screen LED is green.
 - · The system is set to High Inertia when the screen LED is off.
- SPEEDSEL—indicates Standard or Maintenance index speed.
 - The system is set to Standard Speed when the screen LED is green.
 - The system is set to Maintenance Speed when the screen LED is off.
- PSTART—signals the start of the Turret Index cycle.
- **ORIENT SP**—signals the start of the Spindle Orient cycle.



Auto Mode

Press the **Auto** or **Single** key to access the Auto screen and set up the part program to be run on the machine. The part program name loaded in memory appears on this screen. There are also fields for identifying the blocks in the part program and number of cycles to be run. This screen also provides access to the RUN PROGRAM *F8* softkey described in *Running a Program, on page 5 - 22*.

Here is an Auto screen, which appears in Auto mode with the file name for the part program to be executed showing in the Part Program field:

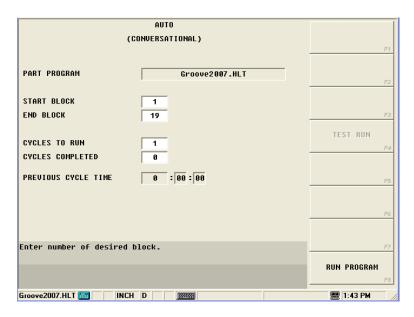


Figure 5-9. Auto Screen—Conversational Programming



Auto Screen Fields

These fields are available on the Auto screen:

 START BLOCK and END BLOCK—identify the program's first and last data blocks for Conversational part programs to be run. Start Block defaults to 1; End Block defaults to the last block number in the program. If you want to execute only a certain portion of the conversational part program, these fields may be changed.



When the Start Block or End Block are changed from the default to run a partial program, the control maintains the values entered in the Start Block and End Block fields after the program is run. The **Start Cycle** button flashes and a pop-up message appears on the screen listing the range of blocks that will be run if the **Start Cycle** button is pressed.

- Select **OK** to clear the pop-up message.
- If you want to re-run the partial program using the Start and End Blocks that were set previously, press the flashing Start Cycle button.
- If you don't want to run the partial program again, or if you are finished with the program, press the Manual button on the console to escape from Auto Mode.
- If you want to run the entire program, press the **Manual** button followed by the **Auto** button to return to the Auto screen with the Start and End Blocks reset to 1 and the last block number.



If the Start Block follows any work offset change, Change Part Setup data block, or Change Parameter data block, the control processes that information prior to starting the program at the Start Block.

For NC Programs, the Start and End Blocks are not displayed. Identify the Start and End data blocks of an NC Program by using the SET START MARKER F2 and SET END MARKER F3 softkeys in the NC editor.

- **CYCLES TO RUN**—identifies the number of cycles to run. A cycle consists of the Start Block to the End Block of a part program. This tells the control to repeat running the program the number of times identified in this field.
- **CYCLES COMPLETED**—identifies the number of cycles that have been run. When Cycles Completed equals Cycles to Run, the program stops.



You can set this field to any number and the control will count up from that number. This process can help if you have already run a certain number of parts. If you have run 200 parts, you can enter 200 in the field and watch the number of parts increase by the total entered in Cycles to Run. You can keep track of the total number of parts as they are completed.

• **PREVIOUS CYCLE TIME**—displays the length of time required to complete the previous program or cycle.



Auto Screen Softkeys

The following softkeys are available on the Auto screen:

- **TEST RUN** *F4*—places the machine in Test Cycle mode. Axis motion is frozen while all other machine operations for the part program function as programmed. This feature is currently not available.
- **RUN PROGRAM** *F8*—initiates program execution and displays monitoring information:

During execution of the part program, you can switch between Auto and Single Cycle operations by pressing the corresponding console key.

Run the Program Automatically

- 1. Press the **Auto** key to display the Auto screen.
- 2. Select the RUN PROGRAM *F8* softkey. The **Start Cycle** button and yellow beacon above the control flash.
- 3. Press the **Start Cycle** button. The program runs. If the machine is not calibrated, the Manual screen immediately displays.

Run the Program Block by Block

- 1. Press the **Single** console key to display the Auto screen.
- 2. Select the RUN PROGRAM *F8* softkey. The **Start Cycle** button and yellow beacon above the control flash.
- 3. Press the **Start Cycle** button. The program runs, but the machine stops the axes at the end of each data block. If the machine is not calibrated, the Manual screen immediately displays.
- 4. Press the flashing **Start Cycle** button to resume with the next block. In Conversational Programming the machine halts (with the spindle running) after each operation. For NC Programming, the machine halts with the spindle running after each data block is executed.



Running a Program

When a program has been verified using the Wireframe or optional Verification Graphics, you can set the machine to automatically run a program. This section describes the steps for starting and stopping automatic operation.

Automatic Machine Operation

To run a program following machine calibration and Auto or Single machine mode selection,

- 1. Press the RUN PROGRAM *F8* softkey on the Auto screen. The **Start Cycle** button and the yellow beacon above the control flash.
- 2. Press the **Start Cycle** button to run the program.

The Auto Run screen appears, showing the program status and machine operation as the part runs in the selected cycle. When this screen initially opens, it contains the softkeys shown here. The softkey menu automatically changes to provide the selections defined in *Auto Run Softkeys, on page 5 - 24*.

Two-Axis (TM Series) Turning Center

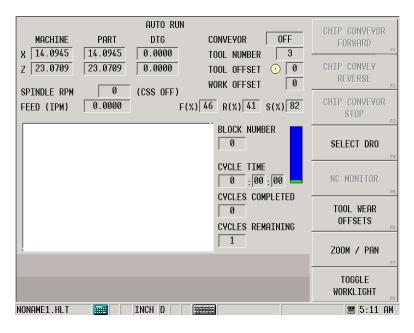


Figure 5-10. TM Series Auto Run Screen



Live-Tooling (TMM Series) Turning Center

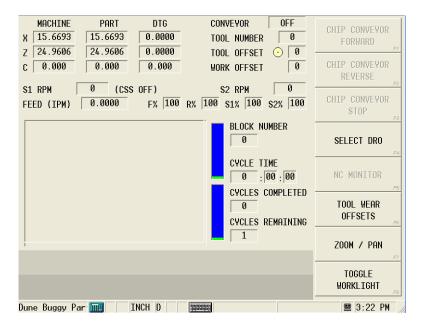


Figure 5-11. TMM Series Auto Run Screen

Auto Run Fields

- MACHINE and PART X and Z—displays the current positions of both axes relative to absolute zero for the machine and part zero for the part.
- DTG—indicates the Distance To Go as each programmed data block runs for the X and Z axes.
- **CONVEYOR**—displays On or Off. On appears when the option is turned on; Off appears when the option is turned off or the option is not installed.
- TOOL NUMBER, TOOL OFFSET, and WORK OFFSET—display the current tool information based on selections in Tool Setup. Refer to *Tool Setup Fields*, on page 4 - 18 for details.
- SPINDLE and FEED—display the current spindle speed and feed based on selections in Tool Setup. Refer to Tool Setup Fields, on page 4 - 18 for details.
- F (%)—displays the current Feedrate Per Minute percentage set on the Axis Feed Rate override knob.
- R (%)—displays the current Rapid Traverse Feedrate percentage set on the Rapid override knob.
- **S** (%)—displays the current spindle RPM percentage set on the Spindle Speed override knob



- The center left area of the screen graphically displays tool motion. Use the ZOOM, PAN, and FIT TO VIEW softkey menus to adjust the graphic. These softkey menus function the same way as the Wireframe Graphics softkey selections.
 - Use the ZOOM menu to enlarge or reduce size of the graphic.
 - Use the PAN menu to move the graphic around in the window.
 - Use FIT TO VIEW to resize the graphic.

Refer to *Two-Dimensional Wireframe Graphics, on page 4 - 79* for details about these menu selections: View, Viewing Options, Zoom, Pan, and Rotate.

Refer to *Three-Dimensional Graphics, on page 4 - 84* for Graphics Settings information from the Settings F8 softkey menu.

- Block Number—displays the data block being executed.
- Cycle Time—indicates the amount of time a program takes to run one cycle.
- Cycles Completed—identifies the number of cycles in the program that have been completed. The counter counts up to the value indicated in Cycles to Run. Cycles Completed defaults to the entry set on the Auto screen.
- Cycles Remaining—identifies the number of cycles remaining to run
 continuously. The Start Cycle button flashes between cycles requiring the
 operator press it to start each cycle. The counter counts down to 0. Cycles
 Remaining defaults to the value in Cycles to Run minus the number of
 completed cycles.
- **Spindle Load Meter**—shows a color vertical bar representing the power required on the spindle by the cut, graduating from green to yellow to red as horsepower increases to maximum (red).

Auto Run Softkeys

These softkeys are available for Auto Run mode:

- **CHIP CONVEYOR FORWARD** *F1* option— turn the chip conveyor in the forward (clockwise) direction on or off. This softkey is only available if your turning center uses a chip conveyor.
- **CHIP CONVEYOR REVERSE** *F2* option— turn the chip conveyor in the reverse (counterclockwise) direction on or off. This softkey is only available if your turning center uses a chip conveyor.
- **CHIP CONVEYOR STOP** *F3* option—stop the chip conveyor. This softkey is only available if your turning center uses a chip conveyor.
- **SELECT DRO** *F4*—change the size of the digital read out (DRO) on the screen. From the Select DRO screen you can see machine information displayed in full-screen view. The Select DRO softkey menu provides these choices:
 - **STANDARD** *F2*—returns the DRO to its standard size, at the top of the Auto Run screen. Refer to *Auto Mode*, *on page 5 19* for an example.



 MACHINE RELATIVE (QUAD-SIZE DRO) F4—shows real-time location of machine information in full screen view: Xm, Zm, Spindle, Feed, Block. Select the SELECT DRO F4 softkey followed by the STANDARD DRO F2 softkey to return to the Auto Run screen.

Two-Axis (TM Series) Turning Center

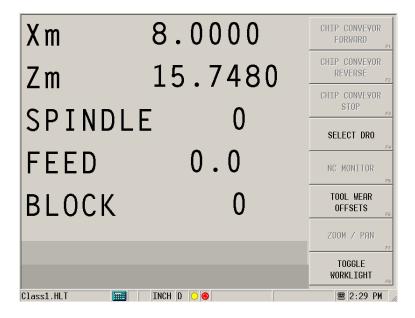


Figure 5-12. TM Series Machine Relative Quad-Size DRO screen

Live-Tooling (TMM Series) Turning Center

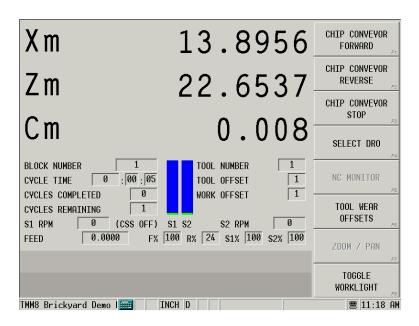


Figure 5-13. TMM Series Machine Relative Quad-Size DRO screen



• PART RELATIVE (QUAD-SIZE DRO) F5—shows real-time location of part information in full screen view: Xp, Zp, Spindle, Feed, Block.Select the SELECT DRO F4 softkey followed by the STANDARD DRO F2 softkey to return to the Auto Run screen.

Two-Axis (TM Series) Turning Center

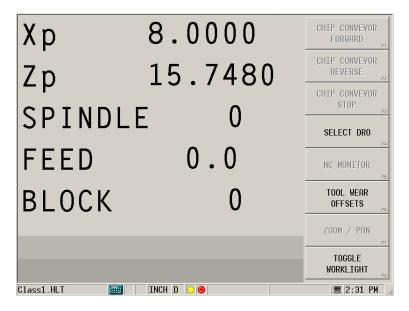


Figure 5-14. TM Series Part Relative Quad-Size DRO screen

Live-Tooling (TMM Series) Turning Center

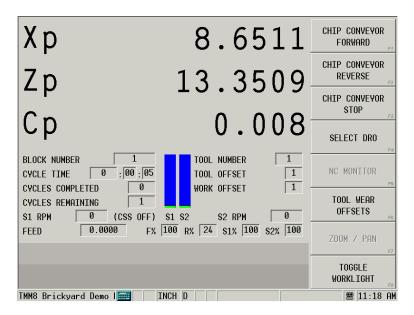


Figure 5-15. TMM Series Part Relative Quad-Size DRO screen



 DISTANCE TO GO (QUAD-SIZE DRO) F6—shows the amount of time for completing each move in full screen view: Xdtg, Zdtg, Spindle, Feed, Block. Select the SELECT DRO F4 softkey followed by the STANDARD DRO F2 softkey to return to the Auto Run screen.

Two-Axis (TM Series) Turning Center

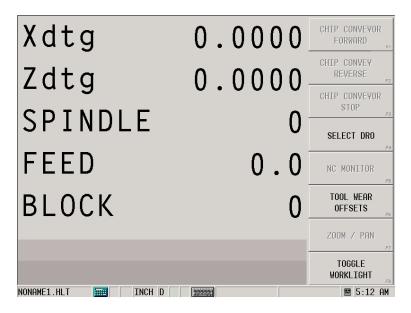


Figure 5-16. TM Series Distance To Go Quad-Size DRO screen

Live-Tooling (TMM Series) Turning Center

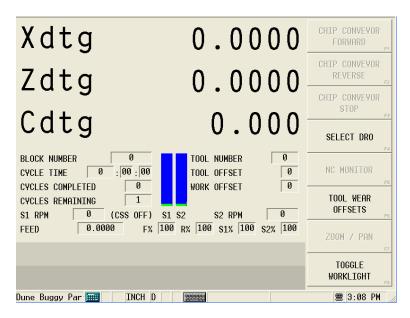


Figure 5-17. TMM Series Distance To Go Quad-Size DRO screen



- **NC MONITOR** *F5*—displays a pop-up window containing the current NC code. This feature allows you to view the code as the program runs.
- TOOL WEAR OFFSETS F6—accesses the tool Wear Offset screen. This
 feature allows you to adjust the tool position as a result of wear. Refer to Tool
 Setup—Geometry Offsets, on page 4 15 for details.
- ZOOM/PAN F7—accesses zoom and pan softkey menus for adjusting the graphics. These softkey menus function the same way as the Wireframe Graphics softkey selections.
 - Use the ZOOM menu to enlarge or reduce size of the graphic.
 - Use the PAN menu to move the graphic around in the window.
 - · Use FIT TO VIEW to resize the graphic.

Refer to *Two-Dimensional Wireframe Graphics, on page 4 - 79* for details about these menu selections: View, Viewing Options, Zoom, Pan, and Rotate.

Refer to *Three-Dimensional Graphics, on page 4 - 84* for Graphics Settings information from the Settings F8 softkey menu.

TOGGLE WORKLIGHT F8—sets the enclosure worklight On or Off.

Stop Automatic Machine Operation

To Stop an Automatic Machine Operation, either press the **Stop Cycle** button to stop the axis which stops axes and spindle motion simultaneously and disables coolant, or follow these steps:

- 1. Press the **Feed Hold** console button to stop axis motion.
- 2. Press the **Off** console key in the **Spindle** group to stop the spindle.
- 3. Press the Feed Hold console button again to release the Feed Hold.



Shut Down

To shut down the machine quickly, press the **Emergency Stop** button. The red beacon above the control lights up and the Emergency Stop icon appears in the status bar on the screen. Lube and hydraulic pump operation is disabled. Servo and spindle amp are disabled.



Emergency Stop shut down is not recommended while the machine is in motion, except for an emergency.

You should select the HOME MACHINE *F7* softkey before pressing the Emergency Stop button. It is recommended to Emergency Stop the machine when the machine will not be in use for a period of time. In a non-emergency situation, it is recommended that the turret be in a position away from the spindle, workpiece, or other internal fixtures.

With the Emergency Stop enabled, you cannot move the machine or run a program. To release the **Emergency Stop** button, twist and release the button. Refer to *Control Power*, on page 5 - 3 for information about restoring Control Power on. Always perform Control Power off before performing Machine Power off. Turn the main power switch located at the back of the machine to Off to perform Machine Power off.



If the machine will not be used for several days, it is recommended to turn off machine power at the main power switch.





RECORD OF CHANGES

704-0115-104, April 2009, ECN 16508

Revised by: K. Gross

Approved by: D. Skrzypczak, J. Mulkey, C. Thale, G. Traicoff April 2009

Changes

704-0115-104 rC: Updates based on changes through v2.02.05 software. Moved Turret Diagnostics section from *Maintenance and Safety* manual to this manual, Machine Operation Basics chapter. April 2009

704-0115-104 rB: Updates based on changes through v2.02.03 software. Jan. 2009 704-0115-104 rA: Updates based on changes through v2.02.02 software. Added information to front matter about On-screen Help and accessing the On-screen Help in PDF format. Nov. 2008.

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Changes

Updates based on changes through v2.02 software.

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Revised by: K. Gross

Approved by: D. Bobeck, R.Gorgol, R.J. McCammon, G.McNickle, D. Skrzypczak, C. Thale, October 2007

Changes

Updates based on v1.1, v1.2, and v2.0 software and the introduction of the Live Tooling (TMM Series) machine.



704-0115-101, 28 April 2005, ECN 15866

Revised by: K. Gross

Approved by: D. Bobeck, D. Skrzypczak, C. Thale, 4 March 2005

Changes

New manual release.



INDEX Auto cycle run program 5 - 21 screen 5 - 19 softkeys 5 - 19 Auto Mode 5 - 21 Auto mode graphics screen refresh rate **Symbols** 4 - 91 (+)/(-) Turret console keys 1 - 10 Auto Screen 1 - 7 automatic feed and speed calculation **Numerics** spindle speeds 4 - 71 1/2 VIEW F5 softkey Automatic Machine Operation, stop 5 - 28 3D Graphics 4 - 85, 4 - 89 AutoSave 2D verification graphics 4 - 81 enable project restore 2 - 20 2D wireframe graphics 4 - 79 settings 2 - 20 3/4 VIEW F4 softkey AUXILIARY I/O CONFIGURATION F4 soft-3D Graphics 4 - 85, 4 - 89 key, Hardware Configurations screen 3D Graphics 4 - 84 3D Graphics option 4 - 92 Auxiliary I/O Configuration Output screen 3D VIEW F3 softkey 2 - 7 3D Graphics 4 - 85, 4 - 88 diagnostics 2 - 7 **AXES STATUS field** Α Manual screen for calibration 5 - 7 ABORT F7 softkey Axial orientation 3D Verification Graphics 4 - 88 Ball End Mill Tool Setup 4 - 48 ABORT PORT OPERATION F7 softkey Bull Nose Mill Tool Setup 4 - 50 End Mill Tool Setup 4 - 46 Serial I/O screen 2 - 28 ACCESSORY OPERATIONS F4 softkey 5 - 8 Live Center Drill Tool Setup 4 - 52 Activate Options From File 2 - 9 Live Custom Tool Setup 4 - 60 Live Drill Tool Setup 4 - 54 ACTIVE ERROR LISTING F1 softkey Log Files screen 2 - 29 Live Ream Tool Setup 4 - 58 ACTIVE OFFSET field Live Tap Tool Setup 4 - 56 Part Setup - Work Offsets screen 4 - 13 axis ACTIVE STATUS LISTING F2 softkey control 1 - 6 Log Files screen 2 - 29 movement 4 - 4 **ACTIVE TOOL field** Axis Feed Rate override knob 1 - 6, 5 - 7, TM Series Turret Diagnostics screen 5 - 14 AXIS LIMIT SWITCHES field TMM Turret Diagnostics screen 5 - 16 Manual screen 5 - 7 ACTIVE TOOL field, Manual screen 5 - 7 AXIS ORDER field, USER DEFINED TOOL ADD TOOL F7 softkey CHANGE POSITION field, Program Pa-Tool Review screen 4 - 74 rameters screen 4 - 78 ADJUST F5 softkey, Tool Wear Offsets Axis Select Switch 1 - 12 screen 4 - 70 ALARM BIT field, TMM Turret Dagnostics В screen 5 - 16 BACKGROUND COLOR field ALL VIEWS F5 softkey, 3D Graphics 4 - 85, 3D Graphics 4 - 87, 4 - 91 4 - 88 Backup Config and Machine Files alt (alternate) console key 1 - 18 System Configuration screen 2 - 15 APPLICATION FONT SIZE bar feeder 1 - 3 User Interface Settings screen 2 - 17 **BAUD RATE** Arrow console keys 1 - 17, 4 - 16 Serial Port Settings screen 2 - 23 ASSIST CLAMP ON F5 softkey 5 - 10 beacon Auto console key 1 - 7 Emergency Stop 1 - 5 Auto Coolant console key 1 - 9 Feed Hold 1 - 5

BEGIN READING FROM PORT F5 softkey, Serial I/O screen 2 - 28	CHUCKING TYPE COLLET F5 softkey 5 - 10 CHUCKING TYPE EXTERNAL F3 softkey 5 - 10
BEGIN WRITING TO PORT F6 softkey	
Serial I/O screen 2 - 28 block number 5 - 24	CHUCKING TYPE field 5 - 8 CHUCKING TYPE INTERNAL F4 softkey
	5 - 10
BORE INSERT programming area	
Inserted Drill Tool Setup 4 - 44	CLAMP TURRET F3 softkey
boring blocks 4 - 7	TM Series Turret Diagnostics screen 5 - 14
BOTH CLAMPS OFF F6 softkey 5 - 11 BYTES TRANSFERRED	
	TMM Turret Dagnostics screen 5 - 17
Serial I/O screen 2 - 28	CLAMP TURRET field
	TM Series Turret Diagnostics screen
C	5 - 14
C OFFSET check box	clamps, spindle 5 - 10
Part Setup - Work Offsets screen 4 - 13	CLEAR TABLE F7 softkey
C OFFSETfield	Part Setup - Work Offsets screen 4 - 14
Part Setup - Work Offsets screen 4 - 13	Tool Geometry Offsets screen 4 - 67
calculate data values 1 - 19	Tool Wear Offsets screen 4 - 70
calculator - xiv	clear the value at the current cursor posi-
on-screen - xiv	tion <i>1 - 18</i>
CALIBRATE MACHINE F8 softkey 5 - 9	CLOSE ALL PROGRAMS F3 softkey
CALIBRATED CORNER	Project Manager screen 3 - 6
Cutoff Tool Setup 4 - 34	CLOSE CHUCK F1 softkey 5 - 10
Grooving Tool Setup 4 - 31	CLOSE F5 softkey
calibration, machine 5 - 3	Project Manager screen 3 - 6
change a tool number after it is pro-	Close File 3 - 6
grammed 4 - 74	CNC 1 - 4
change file name 3 - 5	collet holders 4 - 7
CHANGE TOOL NUMBER F6 softkey 4 - 74	COM PORT, Serial Port Settings screen
Tool Setup screen 4 - 63	2 - 22
CHARACTER LENGTH	COMMENT
Serial Port Settings screen 2 - 23	Back Boring Tool Setup 4 - 37
CHIP CONVEYOR FORWARD F1 softkey	Back Turning Tool Setup 4 - 35
5 - 24	Ball End Mill Tool Setup 4 - 48
CHIP CONVEYOR REVERSE F2 softkey	Boring Tool Setup 4 - 23
5 - 24	Bull Nose Mill Tool Setup 4 - 50
CHIP CONVEYOR STOP F3 softkey 5 - 24	Center Drill Tool Setup 4 - 26
chip removal	Custom Tool Setup 4 - 19
forward <i>5 - 24</i>	Cutoff Tool Setup 4 - 32
reverse 5 - 24	Drill Tool Setup 4 - 27
Chuck & Jaw	End Mill Tool Setup 4 - 46
customize dimensions 4 - 83, 4 - 86,	Grooving Tool Setup 4 - 30
4 - 90	Inserted Drill Tool Setup 4 - 43
CHUCK & JAW SETUP F5 softkey	Live Center Drill Tool Setup 4 - 52
2D Verification Graphics screen 4 - 83	Live Custom Tool Setup 4 - 59
3D Graphics 4 - 86, 4 - 90	Live Drill Tool Setup 4 - 54
CHUCK DIAMETER field	Live Ream Tool Setup 4 - 57
2D Verification Graphics screen 4 - 83	Live Tap Tool Setup 4 - 56
3D Graphics 4 - 87, 4 - 90	ReamTool Setup 4 - 41
	TapTool Setup 4 - 40
chuck gauge 1 - 3	Threading Tool Setup 4 - 29
CHUCK STATE field 5 - 9	Turning Tool Setup 4 - 21
CHUCK WIDTH field 5 - 8	communications panel 1 - 22
CHUCK WIDTH field	COMPLETION SIGNAL WILL field
2D Verification Graphics screen 4 - 83	Auxiliary I/O Configuration screen 2 - 7
3D Graphics <i>4 - 87, 4 - 90</i>	. J



computer numeric control 1 - 4	Turret (+) / (-) 1 - 10, 4 - 7
console 1 - 4	Verify 1 - 21, 4 - 82
console buttons	x1, x10, x100 <i>1 - 12</i>
Emergency Stop 1 - 5	console knobs
Feed Hold 1 - 5	Axis Feed Rate 1 - 6
Machine operations 5 - 6	Axis Select Switch 1 - 12
motion control buttons 1 - 5	jog feed override 1 - 12
Motion hold 1 - 5	Rapid Override 1 - 6
Power On <i>1 - 5</i>	Spindle Speed 1 - 6
Start Cycle 1 - 5	Constant Surface Speed value
Stop Cycle 1 - 5	Back Boring Tool Setup 4 - 38
console keys 1 - 12	Back Turning Tool Setup 4 - 35
alt (alternate) 1 - 18	Boring Tool Setup 4 - 24
arrow keys 4 - 12, 4 - 16	Custom Tool Setup 4 - 19
arrows 1 - 17	Cutoff Tool Setup 4 - 33
Auto <i>1 - 7</i>	Grooving Tool Setup 4 - 30
Coolant 1 - 9	Inserted Drill Tool Setup 4 - 43
Coolant, Primary <i>1 - 9</i>	Turning Tool Setup 4 - 22
Coolant, Secondary 1 - 9	control, power on - xiv
Delete 1 - 16, 4 - 72	control panel 1 - 4
Draw 1 - 20, 4 - 80	CONTROL POWER OFF TIMER (MINS) field
End 1 - 16, 4 - 12	System Configuration screen 2 - 2
Enter 1 - 17	Conversational Part Programming 4 - 2
F (function) 1 - 21	CONVERSATIONAL SETTINGS F2 softkey,
functions 1 - 18	User Preferences screen 2 - 18
Help <i>1 - 15</i>	Conversational Settings screen 2 - 18
Home 1 - 16, 4 - 12	conveyor <i>5 - 23</i>
Input <i>1 - 13</i>	option <i>1 - 3</i>
Insert 1 - 16, 4 - 72	CONVEYOR field, Manual screen 5 - 7
Interrupt 1 - 7	coolant
Machine Mode 1 - 7	Back Boring Tool Setup 4 - 38
Auto <i>1 - 7</i>	Back Turning Tool Setup 4 - 36
Manual <i>5 - 11</i>	Ball End Mill Tool Setup 4 - 49
Opt Stop 1 - 8	Boring Tool Setup 4 - 24
Single 1 - 7	Bull Nose Mill Tool Setup 4 - 51
Machine operations 1 - 7	Center Drill Tool Setup 4 - 26
Manual 1 - 8, 5 - 11	Custom Tool Setup 4 - 20
Menu <i>1 - 15</i>	Cutoff Tool Setup 4 - 33
numeric keypad <i>1 - 19</i>	Drill Tool Setup 4 - 28
Opt Stop 1 - 8, 4 - 77	drip tray 1 - 3
Page Down 1 - 17, 4 - 12	End Mill Tool Setup 4 - 47
Page Down key and Tool Review screen	Grooving Tool Setup 4 - 31
4 - 73	Inserted Drill Tool Setup 4 - 43
Page Up <i>1 - 17, 4 - 12</i>	Live Center Drill Tool Setup 4 - 53
Page Up key and Tool Review screen	Live Custom Tool Setup 4 - 60
4 - 73	Live Drill Tool Setup 4 - 55
Review 1 - 14	Live Ream Tool Setup 4 - 58
Single 1 - 7	Live Tap Tool Setup 4 - 57
Spindle On/Off 1 - 9	ReamTool Setup 4 - 42
Store Machine Position 1 - 12, 4 - 14,	TapTool Setup 4 - 40
4 - 67	Threading Tool Setup 4 - 29
Tool Review screen, how keys function	Turning Tool Setup 4 - 22
with <i>4 - 72</i>	Coolant console keys 1 - 9
	COOLANT field, Manual screen 5 - 7

copy a tool 4 - 74	DEFAULT FEED MODE field
COPY F2 softkey, Tool Review screen 4 - 73	NC Settings screen 2 - 20
COPY FILE(S) F2 softkey	DEFAULT NC UNITS field
File Manager screen 3 - 8	NC Settings screen 2 - 19
COPY FOLDER F2 softkey	DEFAULT POSITIONING MODE field
File Manager screen 3 - 7	NC Settings screen 2 - 20
copy tools 4 - 73	DEFAULT PROGRAM UNITS field
create a new file 3 - 4	Conversational Settings screen 2 - 18
CREATE FOLDER F4 softkey	DEFAULT X AXIS MODE field
File Manager screen 3 - 7	NC Settings screen 2 - 19
Project Manager screen 3 - 5	Delete console key 1 - 16
CREATE HLT PROGRAM F1 softkey	Tool Review screen 4 - 72
Project Manager screen 3 - 4	DELETE F4 softkey
CREATE NC PROGRAM F2 softkey	Tool Review screen 4 - 73
Project Manager screen 3 - 4	DELETE FILE(S) F5 softkey
CTS/RTS protocol	File Manager screen 3 - 8
Serial Port Settings screen 2 - 22	DELETE FOLDER F6 softkey
cursor control 1 - 17	File Manager screen 3 - 7
	DELETE TOOL F2 softkey
CUT F1 softkey, Tool Review screen 4 - 73	
CUT FILE(S) F1 softkey	Tool Review screen 4 - 73
File Manager screen 3 - 8	DELETE TOOL F5 softkey
CUT FOLDER F1 softkey	Tool Setup screen 4 - 62
File Manager screen 3 - 7	deleting
cut, copy, and paste tools 4 - 73	characters 1 - 18
Cutoff Tool Orientation and Calibrated Cor-	tools 4 - 75
ner examples	description appearing on Project Manager
Tool Setup 4 - 34	screen 3 - 6
CYCLE TIME field, Auto Run screen 5 - 24	DESCRIPTION field, Program Properties
CYCLES COMPLETED field	screen 3 - 6
Auto (Conversational) screen 5 - 20	diagnostics
Auto Run screen 5 - 24	Auxiliary I/O Configuration screen 2 - 7
CYCLES REMAINING field	DIAGNOSTICS F3 softkey 5 - 8, 5 - 12
Auto Run screen 5 - 24	diameter
CYCLES TO RUN field	Ball End Mill Tool Setup 4 - 48
Auto (Conversational) screen 5 - 20	Bull Nose Mill Tool Setup 4 - 50
	Center Drill Tool Setup 4 - 26
D	Drill Tool Setup 4 - 27
data block search 4 - 80, 4 - 86, 4 - 89	End Mill Tool Setup 4 - 46
Data Logging Filters 2 - 22	Inserted Drill Tool Setup 4 - 43
Date and Time Properties pop-up window	Live Center Drill Tool Setup 4 - 52
2 - 3	Live Custom Tool Setup 4 - 59
Date& Time tab 2 - 3	Live Drill Tool Setup 4 - 54
Time Zone tab 2 - 4	Live Ream Tool Setup 4 - 58
date system setting 2 - 3	Live Tap Tool Setup 4 - 56
DATE/TIME SETTINGS F1 softkey	ReamTool Setup 4 - 41
System Configuration screen 2 - 3	TapTool Setup 4 - 40
DB SEARCH F6 softkey	DIAMETER Programming Mode, Conversa-
2D Wireframe Graphics 4 - 80	tional Settings screen 2 - 19
3D Graphics 4 - 86, 4 - 89	digital read out 5 - 24
decimal places 1 - 18	DIRECTION field
DECREMENT NEXT TOOL NUMBER F2 soft-	Live Tap Tool Setup 4 - 56
key, Manual screen 4 - 9	TapTool Setup 4 - 40
DEFAULT CRC MODE field	•
NC Settings screen 2 - 20	

direction, spindle rotation, field Back Boring Tool Setup 4 - 38 Back Turning Tool Setup 4 - 35 Ball End Mill Tool Setup 4 - 48 Boring Tool Setup 4 - 24 Bull Nose Mill Tool Setup 4 - 50 Center Drill Tool Setup 4 - 26 Custom Tool Setup 4 - 19 Cutoff Tool Setup 4 - 33 Drill Tool Setup 4 - 27 End Mill Tool Setup 4 - 47 Grooving Tool Setup 4 - 30 Inserted Drill Tool Setup 4 - 30 Inserted Drill Tool Setup 4 - 43 Live Center Drill Tool Setup 4 - 52 Live Custom Tool Setup 4 - 54 Live Ream Tool Setup 4 - 54 Live Ream Tool Setup 4 - 58 ReamTool Setup 4 - 41 Threading Tool Setup 4 - 29 Turning Tool Setup 4 - 22 directories and file names 3 - 5 directory structure 3 - 2 DISPLAY MACHINE IP ADDRESS F2 softkey,	E EDGE LENGTH field Back Boring Tool Setup 4 - 39 Back Turning Tool Setup 4 - 36 Boring Tool Setup 4 - 25 Custom Tool Setup 4 - 20 Inserted Drill Tool Setup BORE INSERT programming area 4 - 45 Turning Tool Setup 4 - 23 EDIT MODE field, User Interface Settings screen 2 - 17 edit the program 4 - 79 Emergency Stop - xiv button 1 - 5 button release 5 - 3 for shut down 5 - 29 icon, screen status bar 1 - 5 EMERGENCY STOP WILL field Auxiliary I/O Configuration screen 2 - 7 ENABLE AUTOMATIC SAVE AutoSave Settings screen 2 - 20 ENABLE LIVE TOOLING FEATURES
System Configuration screen 2 - 4 DISPLAY SOFTWARE OPTIONS F4 softkey, System Configuration screen 2 - 8 display tool motion 5 - 24 DISPLAY WRC FILE CONFIGURATION F5 softkey, System Configuration screen 2 - 14 Distance To Go, DTG 5 - 23 DRAW AND FIT TO VIEW F2 softkey 3D Verification Graphics 4 - 88 DRAW CHUCK AND JAW field 3D graphics 4 - 87, 4 - 91 Draw console key 1 - 20 wireframe graphics 4 - 80 DRAW F1 softkey 3D Verification Graphics 4 - 88 DRAWING F1 softkey 3D Verification Graphics 4 - 88 3D Wireframe Graphics 4 - 88	User Interface Settings screen 2 - 18 ENABLE PROJECT RESTORE User Interface Settings screen 2 - 17 enable project restore AutoSave 2 - 20 END BLOCK 5 - 20 End console key 1 - 16 Part Setup 4 - 12 Tool Setup screen 4 - 16 Enter console key 1 - 17 entering Part Setup information 4 - 11 entering Tool Setup information 4 - 16 ERROR HISTORY F3 softkey Log Files screen 2 - 29 error messages - xiv European machines 1 - 2 exclamation mark, Project Manager screen 3 - 3, 3 - 6
DRILL GEOMETRY OFFSETS Inserted Drill Tool Setup 4 - 43 drilling feedrate 4 - 71 DRO 4 - 16, 5 - 24 DTG (distance to go) field, Auto Run screen 5 - 23	F F (%), Auto Run 5 - 23 FAST F2 softkey, Run Prove Out Setting 2D Verification Graphics screen 4 - 83 FEED field Back Boring Tool Setup 4 - 38 Back Turning Tool Setup 4 - 36 Ball End Mill Tool Setup 4 - 49 Boring Tool Setup 4 - 24 Bull Nose Mill Tool Setup 4 - 51 Center Drill Tool Setup 4 - 26 Custom Tool Setup 4 - 20 Cutoff Tool Setup 4 - 33

Drill Tool Setup 4 - 28	File Transfer Protocol 3 - 9
End Mill Tool Setup 4 - 47	FIT TO VIEW 5 - 24
Grooving Tool Setup 4 - 31	FIT TO VIEW F4 softkey
Inserted Drill Tool Setup 4 - 44	2D Verification Graphics screen 4 - 82
Live Center Drill Tool Setup 4 - 53	2D Wireframe Graphics 4 - 80
Live Custom Tool Setup 4 - 60	FIT TO VIEW F5 softkey
Live Drill Tool Setup 4 - 55	3D Graphics 4 - 86, 4 - 89
Live Ream Tool Setup 4 - 59	FLUTES
Live Tap Tool Setup 4 - 57	Ball End Mill Tool Setup 4 - 49
Manual screen 5 - 8	Bull Nose Mill Tool Setup 4 - 51
ReamTool Setup 4 - 42	End Mill Tool Setup 4 - 47
TapTool Setup 4 - 40	Live Custom Tool Setup 4 - 60
Turning Tool Setup 4 - 22	font size, User Interface Settings screen
Feed Hold	2 - 17
console button 1 - 5, 5 - 28	FOOTSWITCH HOLD-OPEN MODE F7 soft-
yellow icon, screen status bar 1 - 5	key 5 - 10
feed keys (+) or (-) 1 - 12	FOOTSWITCH MODE 5 - 8
FEED OVERRIDE LOCKOUT field	Footswitch Mode field 5 - 10
Program Parameters screen 4 - 77	FOOTSWITCH TOGGLE MODE F6 softkey
FEED PER MINUTE F4 softkey	5 - 10
Tool Setup screen 4 - 63	FORCE OUTPUT OFF F5 softkey
FEED PER REV	Auxiliary I/O Configuration screen 2 - 7
Center Drill Tool Setup 4 - 26	FORCE OUTPUT ON F4 softkey
Drill Tool Setup 4 - 28	Auxiliary I/O Configuration screen 2 - 7
Live Center Drill Tool Setup 4 - 53	formulas
Live Drill Tool Setup 4 - 55	automatic feed and speed calculation
Live Ream Tool Setup 4 - 58	4 - 71
ReamTool Setup 4 - 42	FPM % field, Manual screen 5 - 7
FEED PER REVOLUTION F5 softkey	FTP Host Properties screen 3 - 9
Tool Setup screen 4 - 63	FTP Manager
FEED/FLUTE (TOOTH)	file transfer protocol 3 - 9
automatic feed and speed calculation 4 - 71	FTP MANAGER F7 softkey
	File Manager screen 3 - 8
Ball End Mill Tool Setup 4 - 49	FTP MANAGER F8 softkey
Bull Nose Mill Tool Setup 4 - 51	Project Manager screen 3 - 8, 3 - 9
End Mill Tool Setup 4 - 47	FTP Server Settings 2 - 24
Live Custom Tool Setup 4 - 60	FTP SERVER SETTINGS F2 softkey
feedrate	User Preferences screen 2 - 24
automatic feed and speed calculation 4 - 71	FTP Server Settings screen 2 - 24 FULL HANDSHAKE protocol
	•
feeds and speeds automatic calculation of 4 - 71	Serial Port Settings screen 2 - 22 full precision editing 1 - 18
file	FULL VIEW F6 softkey, 3D Graphics 4 - 85,
close <i>3 - 6</i>	4 - 89
in use 3 - 3	4 - 09
management 3 - 2	
modified 3 - 3, 3 - 6	G
names 3 - 5	gauges, chuck and tailstock 1 - 3
new 3 - 4	GEOMETRY OFFSETS
open 3 - 4	Inserted Drill Tool Setup
save, save as 3 - 5	BORE INSERT programming area
save, save as 3 - 5 saving in different folder 3 - 5	4 - 44
File Manager 3 - 7	GEOMETRY OFFSETS F3 softkey, Tool Set-
FILE MANAGER F7 softkey	up screen 4 - 62
Project Manager screen 3 - 7	Geometry Offsets, determining 4 - 68
1 Toject Manager 30 Gen 3 - 7	GEOMETRY OFFSETS, printing 2 - 25

graphically display tool motion 5 - 24 graphics 4 - 15	INDEX TURRET REVERSE F6 softkey Manual screen 4 - 9
3D 4 - 84 data block search 4 - 80, 4 - 86, 4 - 89	TM Series Turret Diagnostics screen 5 - 14
editing 4 - 79	TMM Turret Dagnostics screen 5 - 17
verfy part programs 4 - 79	INDEX TURRET SHORT WAY F4 softkey
GRAPHICS ERROR TOLERANCE field	Manual screen 4 - 9
3D Graphics 4 - 87, 4 - 91 GRAPHICS QUALITY LEVEL field	index value Part Setup Work Offsets screen 4 12
	Part Setup - Work Offsets screen 4 - 13
3D Graphics for Auto mode DRO 4 - 91 Graphics screen	Tool Geometry Offsets 4 - 65 Tool Wear Offsets screen 4 - 69
2D Verification 1 - 21	indexed tool number 4 - 9
2D Wireframe 1 - 20	Input console key 1 - 13
Draw key 1 - 20	Input screen 1 - 5, 5 - 2
Verify key 1 - 21	tool setup 4 - 16
Graphics Settings screen 4 - 87	Inputs, Turret Diagnostics 5 - 13, 5 - 16
Grooving Tool Orientation and Calibrated	Inscribed Circle diameter (IC) 4 - 20
Corner examples	Back Boring Tool Setup 4 - 39
Tool Setup 4 - 31	Back Turning Tool Setup 4 - 36
1001 Setup 4 - 31	Boring Tool Setup 4 - 25
11	Inserted Drill Tool Setup
H	BORE INSERT programming area
hand wheel 1 - 12	4 - 44
multiplier 1 - 12	Turning Tool Setup 4 - 23
HARDWARE CONFIGURATIONS F3 softkey,	Insert console key 1 - 16
System Configuration screen 2 - 5	Insert console key and Tool Review screen
Help console key 1 - 15	4 - 72
high pressure disc brake 5 - 10	INSERT HEIGHT
HOLDING CLAMP ON F4 softkey 5 - 10	Back Boring Tool Setup 4 - 39
Home console key 1 - 16	Back Turning Tool Setup 4 - 37
Part Setup 4 - 12	Boring Tool Setup 4 - 25
Tool Setup screen 4 - 16	Custom Tool Setup 4 - 20
HOME MACHINE F4 softkey	Turning Tool Setup <i>4 - 23</i>
Tool Geometry Offsets 4 - 66	INSERT LENGTH
HOME MACHINE F7 softkey 5 - 9 Home the machine 5 - 5	Back Boring Tool Setup 4 - 39
Hurco	Back Turning Tool Setup 4 - 36
training 4 - 93	Boring Tool Setup 4 - 25
training 4 - 93	Custom Tool Setup 4 - 20
	Turning Tool Setup 4 - 23
1	Insert Orientation 4 - 68
icons - xv	INSERT SHAPE
ID number, local token 2 - 11	Back Boring Tool Setup 4 - 39
INCREMENT NEXT TOOL NUMBER F1 soft-	Back Turning Tool Setup 4 - 36
key, Manual screen 4 - 9	Boring Tool Setup 4 - 25
INDEX FORWARD field	Custom Tool Setup 4 - 20
TM Series Turret Diagnostics screen	Inserted Drill Tool Setup
5 - 14	BORE INSERT programming area
INDEX REVERSE field	4 - 44
TM Series Turret Diagnostics screen	Turning Tool Setup 4 - 22
5 - 14	
INDEX TURRET FORWARD F5 softkey	
Manual screen 4 - 9 TM Series Turret Diagnostics screen	
TM Series Turret Diagnostics screen 5 - 14	
TMM Turret Dagnostics screen 5 - 17	
TWIN TAIT OF Day 103 ties 30 EET 3 - 17	

INSERT SIZE (IC) Back Boring Tool Setup 4 - 39 Back Turning Tool Setup 4 - 36 Boring Tool Setup 4 - 25	K keyboard AT 1 - 19 close 1 - 19
Custom Tool Setup 4 - 20 Inserted Drill Tool Setup BORE INSERT programming area	icon 1 - 19 on-screen 1 - 18 window 1 - 19 knobs, override 1 - 6
Turning Tool Setup 4 - 23 INSERT TIP RADIUS Back Boring Tool Setup 4 - 37 Back Turning Tool Setup 4 - 35 Boring Tool Setup 4 - 24 Custom Tool Setup 4 - 19 Cutoff Tool Setup 4 - 32 Grooving Tool Setup 4 - 30 Threading Tool Setup 4 - 29 Turning Tool Setup 4 - 21	L L (tool length) Ball End Mill Tool Setup 4 - 49 Bull Nose Mill Tool Setup 4 - 51 End Mill Tool Setup 4 - 47 Live Center Drill Tool Setup 4 - 53 Live Custom Tool Setup 4 - 61 Live Drill Tool Setup 4 - 55 Live Ream Tool Setup 4 - 59 Live Tap Tool Setup 4 - 57
Install tab, Opti-Client 2 - 10 Integrator Support Services, Utilities screen 2 - 26 Interrupt console key 1 - 7 INTERRUPT CYCLE WILL field Auxiliary I/O Configuration screen 2 - 7	Language Selection screen 2 - 21 Lathe Options 2 - 9 Lathe System, software type and part number 2 - 9 LEAD ANGLE Back Boring Tool Setup 4 - 39
J JAW HEIGHT field 2D Verification Graphics screen 4 - 83 3D Graphics 4 - 87, 4 - 90 JAW WIDTH field	Back Turning Tool Setup 4 - 37 Boring Tool Setup 4 - 25 Custom Tool Setup 4 - 21 Inserted Drill Tool Setup BORE INSERT programming area 4 - 45
2D Verification Graphics screen 4 - 83 3D Graphics 4 - 87, 4 - 90 JOB BLOCK Z field Tool Geometry Offsets screen 4 - 65 Job Block Z plane Tool Geometry Offsets screen 4 - 65	Turning Tool Setup 4 - 23 License Code, OptiClient 2 - 12 LIST-ICON SIZE User Interface Settings screen 2 - 17 live tooling axis movement 4 - 5 LOAD SELECTED FILE F6 softkey
jog control buttons 1 - 11 feed keys s (+) or (-) 1 - 12 feed override dial 1 - 12 hand wheel 1 - 12 hand wheel multiplier keys 1 - 12 manual operation for 1 - 11, 5 - 11 parameters 5 - 11 unit on console 1 - 11	File Manager screen 3 - 8 LOAD SELECTED FILE(S) F1 softkey Project Manager screen 3 - 4 Local Machine ID 2 - 11 Local Token ID Number 2 - 11 lock icon, Project Manager screen 3 - 3 Log Files Active Error Listing 2 - 29 Active Status Listing 2 - 29
JOG % field, Manual screen 5 - 7 Jog Feed Override dial 1 - 12 Jog Feed override knob 5 - 7 Jog Unit Parameters manual mode 5 - 11 part setup 5 - 11 tool setup 5 - 11	Error History 2 - 29 Retrieve Event Log Files 2 - 29 Status History 2 - 29 log files View Event Log File 2 - 29 low pressure disc brake 5 - 10

M	MAX DEPTH OF CUT
M52 (on) / M62 (off)	Back Boring Tool Setup 4 - 37
Auxiliary I/O Configuration screen 2 - 6	Back Turning Tool Setup 4 - 35
M53 (on) / M63 (off)	Boring Tool Setup 4 - 23
Auxiliary I/O Configuration screen 2 - 6	Custom Tool Setup 4 - 19
M54 (on) / M64 (off)	Inserted Drill Tool Setup
Auxiliary I/O Configuration screen 2 - 6	BORE INSERT programming area
M55 (on) / M65 (off)	4 - 44
Auxiliary I/O Configuration screen 2 - 6	Threading Tool Setup 4 - 29
machine	Turning Tool Setup 4 - 21 MAX RPM
calibrate 5 - 3	
calibration screen 5 - 4	(Live Tooling Spindle) field, Program Parameters screen 4 - 78
components 1 - 2	Primary Spindle) field, Program Param-
control 1 - 6	eters screen 4 - 77
control buttons 1 - 5	MAX STEP OVER (%)
ID 2 - 11	Cutoff Tool Setup 4 - 32
mode console keys 1 - 7 Auto 1 - 7	Grooving Tool Setup 4 - 30
Manual <i>1 - 8, 5 - 11</i>	MAX X OFFSET
Opt Stop 1 - 8	Drill Tool Setup 4 - 27
Single 1 - 7	Inserted Drill Tool Setup 4 - 43
operation, stopping 5 - 28	MAXIMUM FEED OVERRIDE (%) field
operations buttons 5 - 6	System Configuration screen 2 - 3
power off 5 - 29	MAXIMUM NUMBER OF TOOLS field
powering up 5 - 2	System Configuration screen 2 - 3
zero 4 - 10	MAXIMUM SPINDLE OVERRIDE (%) field
MACHINE and PART X and Z, Auto Run	System Configuration screen 2 - 3
5 - 23	MAXIMUM SPINDLE RPM field
MACHINE ON TIME field	System Configuration screen 2 - 3
System Configuration screen 2 - 3	measure, units of - xiv
MACHINE X and Z fields, Manual screen	Menu
5 - 7	console key 1 - 15
main power switch location 5 - 29	pop-up window 1 - 15
manage files and folders 3 - 7	toolbar 1 - 15
Manual console key 1 - 8	messages, error - xiv
MANUAL FUNCTION SETUP F2 softkey 5 - 8	MMI 2 - 24
Manual Jog	MMI Uptime F3 softkey User Preferences screen 2 - 24
feed keys (+) or (-) 1 - 12	MMI VERSION field
Feed parameter 5 - 11	System Configuration screen 2 - 2
feedrate 1 - 12	mode, programming - xiv
hand wheel 1 - 12	MODE-01, 02, 03 softkey, TMM Turret Dag-
hand wheel multiplier keys 1 - 12	nostics screen 5 - 18
Manual key 5 - 11 Manual mode	month and year, set 2 - 4
Jog Unit Parameters 5 - 11	MORE F7 softkey, Tool Setup screen 4 - 63
Manual screen 1 - 8, 5 - 6, 5 - 7	move cursor 1 - 18
loading tools 4 - 8	move tool to another part program 4 - 75
park machine 5 - 5	MOVE X THEN Z, Axis Order field, USER DE-
Turret Indexing menu 4 - 8	FINED TOOL CHANGE POSITION field,
Manual Spindle Speed parameter <i>5 - 11</i>	Program Parameters screen 4 - 78
MATH ASSIST STYLE field	MOVE Z THEN X, Axis Order field, USER DE-
Conversational Settings screen 2 - 18	FINED TOOL CHANGE POSITION field,
Max Classic software option package 4 - 79	Program Parameters screen 4 - 78
Max Control for Lathes training 4 - 93	MULTIPLE TOOL FUNCTIONS F1 softkey
_	Tool Review screen 4 - 73

multiple tools, select for editing 4 - 73	ORIENT LT SPINDLE F1 softkey, TMM Tur-
multiplier console keys 1 - 12	ret Dagnostics screen 5 - 17
	ORIENT SP field, TMM Turret Dagnostics
N	screen 5 - 18
NC MONITOR F5 softkey 5 - 28	orientation
NC part programming 4 - 2	Back Boring Tool Setup 4 - 37
	Back Turning Tool Setup 4 - 35
NC Settings screen 2 - 19	Ball End Mill Tool Setup 4 - 48
NC Subprogram Review 1 - 14	Boring Tool Setup 4 - 24
network file in use 3 - 3	Bull Nose Mill Tool Setup 4 - 50
NEW F1 softkey	Center Drill Tool Setup 4 - 26
Project Manager screen 3 - 4	Custom Tool Setup 4 - 19
new file 3 - 4	•
NEXT TOOL CHANGE F5 softkey	Cutoff Tool Setup 4 - 32
3D Verification Graphics 4 - 88	Drill Tool Setup 4 - 27
NEXT TOOL F2 softkey	End Mill Tool Setup 4 - 46
Tool Setup screen 4 - 62	Grooving Tool Setup 4 - 30
NEXT TOOL field, Manual screen 4 - 9	Live Center Drill Tool Setup 4 - 52
NONAME1, change file name 3 - 5	Live Custom Tool Setup 4 - 60
numeric keypad 1 - 19	Live Drill Tool Setup 4 - 54
	Live Ream Tool Setup 4 - 58
0	Live Tap Tool Setup 4 - 56
	ReamTool Setup 4 - 41
offsets	TapTool Setup 4 - 40
definition 4 - 10	Threading Tool Setup 4 - 29
save and restore 4 - 14	Turning Tool Setup 4 - 21
on-screen calculator - xiv	ORIENTATION F3 softkey
on-screen keyboard 1 - 18	Tool Geometry Offsets screen 4 - 66
open a file 3 - 4	Orientation Icon field
OPEN CHUCK F2 softkey 5 - 10	Tool Geometry Offsets screen 4 - 65
OPEN F2 softkey	orientation of insert, selecting 4 - 68
Project Manager screen 3 - 4	OUTPUT 1 (M52 / M62) F1 softkey
Opt Stop console key 1 - 8	Auxiliary I/O Configuration screen 2 - 6
and Program Parameters 4 - 77	OUTPUT 2 (M53 / M63) F2 softkey
OptiClient	Auxiliary I/O Configuration screen 2 - 6
pop-up window 2 - 9	OUTPUT 3 (M54 / M64) F3 softkey
software version number 2 - 9	Auxiliary I/O Configuration screen 2 - 6
Tools, Activate Options From File 2 - 9	OUTPUT 4 (M55 / M65) F4 softkey
Tools, View Removal History 2 - 9	Auxiliary I/O Configuration screen 2 - 6
options	override knobs 1 - 6
3D graphics <i>4 - 92</i>	Override Kriobs 7 - 0
Activate Pending software 2 - 12	
adding and removing software 2 - 9	P
AT-keyboard 1 - 19	Page Down console key 1 - 17
bar feeder 1 - 3	Part Setup 4 - 12
conveyor 1 - 3	Tool Review screen 4 - 73
hardware and software 1 - 2	Tool Setup screen 4 - 16
parts catcher 1 - 3	PAGE DOWN F2 softkey
Removal Code 2 - 13	Part Setup - Work Offsets screen 4 - 14
	Tool Geometry Offsets screen 4 - 66
Rigid Tapping 4 - 92	Tool Wear Offsets screen 4 - 70
Rotating Bar Feed 4 - 92	Page Up console key 1 - 17
Select Type buttons 2 - 9	and Tool Review screen 4 - 73
software 4 - 92	Part Setup <i>4 - 12</i>
tailstock 1 - 3	Tool Setup screen 4 - 16
Ultipockets 4 - 92	. 301 301 ap 301 3011 / 10



PAGE UP F1 softkey	PBIT-01, 02, 04, 08, 16 field, TMM Turret
Part Setup - Work Offsets screen 4 - 14	Dagnostics screen 5 - 18
Tool Geometry Offsets screen 4 - 66	Pending tab, OptiClient 2 - 11
Tool Wear Offsets screen 4 - 70	PITCH
PAN 5 - 24	Live Tap Tool Setup 4 - 57
PAN F4 softkey	TapTool Setup 4 - 40
3D Graphics 4 - 86, 4 - 89	polar coordinates, live tooling axis move-
PAN F5 softkey	ment 4 - 5
2D Verification Graphics screen 4 - 82	pop-up keyboard 1 - 19
2D Wireframe Graphics 4 - 80	pop-up text entry window 1 - 18
parameters	POSITION BIT field
jog unit <i>5 - 11</i>	TMM Turret Dagnostics screen 5 - 16
manual jog feed 5 - 11	Position sensor status, turret <i>5 - 13</i> , <i>5 - 16</i>
manual spindle speed 5 - 11	power off <i>5 - 29</i>
PARITY BIT field, TMM Turret Dagnostics	Power On console button 1 - 5, 5 - 3
screen 5 - 18	power on, control - xiv
PARITY, Serial Port Settings screen 2 - 23	power up 5 - 2
part and tool loading 4 - 6	daily checks 5 - 2
part offset 4 - 10	machine 5 - 2
part programming	PREVIOUS CYCLE TIME 5 - 20
conversational 4 - 2	PREVIOUS TOOL F1 softkey
	Tool Setup screen 4 - 62
graphics 4 - 79	•
NC 4 - 2	Primary, Coolant console key 1 - 9
part setup 4 - 10, 4 - 11	PRINT F3 softkey, Printing screen 2 - 26
program parameters 4 - 76	PRINT PREVIEW F5 softkey
screen and softkey diagram 4 - 3	Printing screen 2 - 26
templates 4 - 15	PRINT SETUP F4 softkey
work offsets 4 - 10	Printing screen 2 - 26
part setup 4 - 11	PRINT SIZE, printing 2 - 25
entering information 4 - 11	printing - xv, 2 - 26
fields 4 - 13	geometry offsets 2 - 25
index value 4 - 13	part setup <i>2 - 25</i>
Jog Unit Parameters 5 - 11	Print Preview 2 - 26
printing 2 - 25	Print Setup 2 - 26
softkeys 4 - 14	print size <i>2 - 25</i>
Part Setup Work Offsets	program blocks 2 - 25
READ TABLE FROM FILE F4 softkey	tool setup 2 - 25
4 - 14	wear offsets 2 - 25
TM Series 4 - 11	PRINTING F3 softkey, Utilities screen 2 - 25
WRITE TABLE TO FILE F2 softkey 4 - 14	PROGRAM BLOCKS, printing 2 - 25
Part Setup—Work Offsets screen	Program Parameters screen 4 - 76, 4 - 77
TMM Series 4 - 12	PROGRAM PARAMETERS, printing 2 - 25
PART SURFACE TURNING MODE field	Program Review 1 - 14
2D and 3D graphics 4 - 87, 4 - 90	Program Review screen
PART X and Z fields, Manual screen 5 - 7	Conversational Part Programming
part zero 4 - 10	1 - 14
parts catcher option 1 - 3, 5 - 8	NC Programming 1 - 14
PASTE F3 softkey	program status - xiv
Tool Review screen 4 - 73	PROGRAM WILL field
PASTE FILE(S) F3 softkey	Auxiliary I/O Configuration screen 2 - 7
File Manager screen 3 - 8	programming mode - xiv
PASTE FILE(S) INTO FOLDER F3 softkey	keys 1 - 13
File Manager screen 3 - 7	Programming Mode field
paste tools 4 - 73	Conversational Settings screen 2 - 19

Project Manager 3 - 1	RENAME FILE(S) F4 softkey
Project Manager screen 3 - 3	File Manager screen 3 - 8
PROTOCOL, Serial Port Settings screen	RENAME FOLDER F5 softkey
2 - 22	File Manager screen 3 - 7
PSTART field, TMM Turret Dagnostics	Reset Servos and Spindle softkey 5 - 3
screen <i>5 - 18</i>	restart 1 - 5
PTAB-01, 02, 03 field, TMM Turret Dagnos-	machine after using emergency stop
tics screen 5 - 18	5 - 29
	Restart Control, Utilities screen 2 - 27
R	Restore Config Machine Files
	System Configuration screen 2 - 15
R (%), Auto Run <i>5 - 23</i>	RETRIEVE EVENT LOG FILES F6 softkey,
R (tool tip radius)	Log Files screen 2 - 29
Bull Nose Mill Tool Setup 4 - 51	reverse tab through fields
Live Custom Tool Setup 4 - 61	<u> </u>
Radial orientation	alt key+F+left arrow 1 - 18
Ball End Mill Tool Setup 4 - 48	alt key+left arrow 1 - 18
Bull Nose Mill Tool Setup 4 - 50	Review console key 1 - 14
End Mill Tool Setup 4 - 46	Rigid Tapping option 4 - 92
Live Center Drill Tool Setup 4 - 52	root directory 3 - 2
Live Custom Tool Setup 4 - 60	ROTATE F5 softkey
Live Drill Tool Setup 4 - 54	3D Graphics 4 - 86, 4 - 89
Live Ream Tool Setup 4 - 58	Rotating Bar Feed option 4 - 92
Live Tap Tool Setup 4 - 56	RPM % field, Manual screen 5 - 7
RADIUS field	RPM value
select radius 4 - 67	Back Boring Tool Setup 4 - 38
Tool Geometry Offsets screen 4 - 65	Back Turning Tool Setup 4 - 35
RADIUS Programming mode	Ball End Mill Tool Setup 4 - 48
Conversational Settings screen 2 - 19	Boring Tool Setup 4 - 24
RADIUS WEAR field	Bull Nose Mill Tool Setup 4 - 50
Tool Wear Offsets screen 4 - 69	Center Drill Tool Setup 4 - 26
RAP % field, Manual screen 5 - 7	Custom Tool Setup 4 - 19
Rapid override knob 1 - 6, 5 - 7, 5 - 23	Cutoff Tool Setup 4 - 33
RAPID TRAVERSE field	Drill Tool Setup 4 - 27
Program Parameters screen 4 - 77	End Mill Tool Setup 4 - 47
READ TABLE FROM FILE F4 softkey	Grooving Tool Setup 4 - 30
Part Setup Work Offsets 4 - 14	Inserted Drill Tool Setup 4 - 43
Tool Geometry Offsets screen 4 - 67	Live Center Drill Tool Setup 4 - 52
Tool Wear Offsets screen 4 - 70	Live Custom Tool Setup 4 - 60
reading from port 2 - 28	Live Drill Tool Setup 4 - 54
REFERENCE field, USER DEFINED TOOL	Live Ream Tool Setup 4 - 58
CHANGE POSITION field	Live Tap Tool Setup 4 - 56
	ReamTool Setup 4 - 41
Program Parameters screen 4 - 78	TapTool Setup <i>4 - 40</i>
REFERENCE TURRET F2 softkey, TMM Tur-	Threading Tool Setup 4 - 29
ret Dagnostics screen 5 - 17	Turning Tool Setup 4 - 22
REFRESH AND FIT TO VIEW F1 softkey	run program
2D Wireframe Graphics 4 - 80	Auto cycle <i>5 - 21</i>
REFRESH AND FIT TO VIEW F2 softkey	conversational part program 5 - 19
3D Wireframe Graphics 4 - 85	screen 5 - 22, 5 - 23
REFRESH F1 softkey	RUN PROVE OUT AND FIT TO VIEW F1 soft
3D Wireframe Graphics 4 - 85	key
refresh rate, Auto mode DRO 4 - 91	2D Verification Graphics screen 4 - 82
REGISTRATION F3 softkey	RUN PROVE OUT F2 softkey
Language Selection screen 2 - 21	2D Verification Graphics screen 4 - 82
Removal Code, options 2 - 13	20 Volinication of apriles selectiff = 02

RUN TIME GRAPHICS LEVEL field 3D Graphics 4 - 91	Run program <i>5 - 22</i> , <i>5 - 23</i> Serial I/O <i>2 - 28</i>
c	Serial Port Settings 2 - 22 Software Options 2 - 8
S (0/) Auto Dun 5 22	System Configuration 2 - 2
S (%), Auto Run <i>5 - 23</i>	Tool Geometry Offsets 4 - 64
SA (tool shaft angle)	Tool Review, how console keys function
Live Custom Tool Setup 4 - 61	with 4 - 72
sample screens - xiii	Tool Setter Calibration 2 - 6
save a file or use save as 3 - 3, 3 - 5, 3 - 6	Tool Setup 4 - 17, 4 - 62
SAVE ACTIVE PROGRAM ONLY	Tool Setup New Tool 4 - 16
AutoSave Settings screen 2 - 20	Tool Wear Offsets 4 - 69
save and restore offsets 4 - 14	Touch Screen Calibration pop-up win-
SAVE AS F4 softkey, Project Manager screen 3 - 5	dow from Hardware Configura-
	tions screen 2 - 5
SAVE F3 softkey, Project Manager screen 3 - 5	User Interface Settings 2 - 17
SAVE FREQUENCY (MINUTES), AutoSave	User Preferences 2 - 16
Settings screen 2 - 20	Utility 2 - 1
saving a program	Verification 2D 1 - 21, 4 - 81
with date/time stamp 2 - 3	Wireframe 2D 1 - 20, 4 - 79
screen capture 1 - 18	WRC Language File Configuration 2 - 14
screen programming diagram 4 - 3	SCREENSAVER TIMEOUT
screen settings, changing 2 - 16	User Interface Settings screen 2 - 18
screens	search 4 - 80, 4 - 86, 4 - 89
2D Graphics, Verification 1 - 21, 4 - 81	Secondary, Coolant console key 1 - 9
2D Graphics, Wireframe 1 - 20, 4 - 79	SELECT DRO F4 softkey 5 - 24
Auto 1 - 7	SELECT LANGUAGE F5 softkey
Auto Cycle 5 - 19	Language Selection screen 2 - 21
AutoSave Settings 2 - 20	SELECT OFFSET F4 softkey
Auxiliary I/O Configuration 2 - 6	Part Setup - Work Offsets screen 4 - 14
Auxiliary I/O Configuration Output 2 - 7	Select Type buttons 2 - 9
Conversational Settings 2 - 18	SELECT/LOAD F1 softkey
Date and Time Properties pop-up win-	Language Selection screen 2 - 21
dow/Time Zone tab 2 - 3	SERIAL I/O F1 softkey, Utilities screen
FTP Host Properties 3 - 9	2 - 28
FTP Server Settings 2 - 24	serial I/O port status 2 - 28
Graphics Settings 4 - 87	Serial I/O screen 2 - 28
Hardware Configurations 2 - 5	serial port settings 2 - 22
Input 1 - 5, 5 - 2	SET ACTIVE TOOL F1 softkey
Language Selection 2 - 21	Manual screen 4 - 8
Machine calibration 5 - 4	Set Active Tool F1 softkey 5 - 8
Manual 1 - 8, 5 - 6, 5 - 7	Set Program Properties 3 - 6
Manual, Turret Indexing menu 4 - 8	SETTINGS F7 softkey
Menu <i>1 - 15</i>	3D Graphics 4 - 87, 4 - 90
NC Settings 2 - 19	SETUP F7 softkey
OptiClient Install tab 2 - 10	2D Verification Graphics screen 4 - 82
OptiClient Pending tab 2 - 11	3D Graphics 4 - 86, 4 - 90 setup screens 4 - 5
OptiClient pop-up window 2 - 9	SHOW ALL FILE TYPES
Part Setup Work Offsets	
TM Series 4 - 11	User Interface Settings screen 2 - 17 SHOW RAPIDS field
Part Setup—Work Offsets screen	3D Graphics 4 - 87, 4 - 90
TMM Series 4 - 12	SHOW TOOL PATH field
Printing 2 - 25	3D Graphics 4 - 87, 4 - 90
Program Parameters 4 - 76, 4 - 77	35 Grapriics 7 07, 7 - 70
Project Manager 3 - 3	

SHOW/HIDE ANIMATION F3 softkey 3D Verification Graphics 4 - 88 SHOW/HIDE PART SURFACE F2 softkey 3D Graphics 4 - 85, 4 - 89 SHOW/HIDE STOCK F3 softkey 3D Graphics 4 - 85, 4 - 89 SHOW/HIDE TOOL PATH F1 softkey 3D Graphics 4 - 85, 4 - 89 SHOW/HIDE TOOL PATH F1 softkey 3D Graphics 4 - 85, 4 - 89 Shut down 5 - 29 Emergency Stop 5 - 29 machine power off 5 - 29 park machine 5 - 5 SHUTDOWN CONTROL F6 softkey Utilities screen 2 - 27 SIMULTANEOUS field, Axis Order field, USER DEFINED TOOL CHANGE POSI- TION field, Program Parameters screen 4 - 78 SINGLE BLOCK F4 softkey 3D Verification Graphics 4 - 88 Single console key 1 - 7 Single cycle mode 5 - 21 softkeys 5 - 19 SLOW F3 softkey Run Prove Out Setting, 2D Verification Graphics screen 4 - 83 SLOW/FAST F6 softkey 3D Verification Graphics screen 4 - 82 3D Graphics 4 - 86, 4 - 90 SOFTKEY MENU POSITION, User Interface Settings screen 2 - 17 softkeys 1 - 21 Exit 4 - 14 software options 4 - 92 Software Options screen 2 - 8 software version number OptiClient 2 - 9 sort the file list 3 - 4 SP ORIENT COMPLETE field	Drill Tool Setup 4 - 27 End Mill Tool Setup 4 - 47 Grooving Tool Setup 4 - 30 Inserted Drill Tool Setup 4 - 43 Live Center Drill Tool Setup 4 - 52 Live Custom Tool Setup 4 - 54 Live Ream Tool Setup 4 - 54 Live Ream Tool Setup 4 - 58 Live Tap Tool Setup 4 - 56 ReamTool Setup 4 - 40 Threading Tool Setup 4 - 29 Turning Tool Setup 4 - 29 Turning Tool Setup 4 - 22 SPEED AS CSS F1 softkey Tool Setup screen 4 - 63 SPEED AS RPM F2 softkey Tool Setup screen 4 - 63 SPEEDSEL field, TMM Turret Dagnostics screen 5 - 18 spindle 5 - 23 control 1 - 6 manual speed 5 - 11 SPINDLE CLAMPS 5 - 8 Spindle console keys On/Off 1 - 9 Spindle Load Meter 5 - 24 Spindle Off key 5 - 28 SPINDLE ON TIME field System Configuration screen 2 - 3 spindle RPM Live Tooling 4 - 78 Primary 4 - 77 SPINDLE RPM field, Manual screen 5 - 7 Spindle Speed override knob 1 - 6, 5 - 7, 5 - 23 spindle speeds automatic feed and speed calculation 4 - 71 STANDARD CALCULATOR Conversational Settings screen 2 - 19 Start block 5 - 20 Start Cycle console button 1 - 5, 5 - 3
TMM Turret Dagnostics screen 5 - 16	static holders 4 - 7
special function keys 1 - 18 speed	STATUS (port), Serial I/O screen 2 - 28 STATUS HISTORY F4 softkey
automatic feed and speed calculation 4 - 71	Log Files screen 2 - 29 status, program - xiv
Back Boring Tool Setup 4 - 38	STOCK INSIDE DIAMETER field
Back Turning Tool Setup 4 - 35	2D Verification Graphics screen 4 - 83
Ball End Mill Tool Setup 4 - 48 Boring Tool Setup 4 - 24	3D Graphics 4 - 86, 4 - 90 STOCK LENGTH field
Bull Nose Mill Tool Setup 4 - 50	2D Verification Graphics screen 4 - 83
Center Drill Tool Setup 4 - 26	3D Graphics 4 - 86, 4 - 90
Custom Tool Setup 4 - 19 Cutoff Tool Setup 4 - 33	

STOCK OUTSIDE DIAMETER field	time
2D Verification Graphics screen 4 - 83	set 2 - 4
3D Graphics 4 - 86, 4 - 90	zone 2 - 3
STOCK SETUP F3 softkey	time system setting 2 - 3
2D Verification Graphics screen 4 - 83	TIP RADIUS
3D Graphics 4 - 86, 4 - 90	Inserted Drill Tool Setup
STOP AFTER TOOL CHANGES 4 - 77	BORE INSERT programming area
stop automatic machine operation 5 - 28	4 - 44
STOP BEFORE TOOL CHANGES field	TOGGLE CHECKBOX F1 softkey
Program Parameters screen 4 - 77	Printing screen 2 - 25, 2 - 26
STOP BITS, Serial Port Settings screen	TOGGLE TOOL PATH F6 softkey
2 - 23	2D Verification Graphics screen 4 - 82
	· · · · · · · · · · · · · · · · · · ·
Stop Cycle console button 1 - 5, 5 - 28	TOGGLE UNITS F7 softkey
Stop, Emergency - xiv	Tool Setup screen 4 - 63
Store Machine Position console key 1 - 12,	TOGGLE WIRE OVERLAY F5 softkey
4 - 14, 4 - 67	2D Verification Graphics screen 4 - 82
STORE MACHINE POSITION F5 softkey	TOGGLE WORKLIGHT F6 softkey 5 - 9
Part Setup - Work Offsets screen 4 - 14	TOGGLE WORKLIGHT F8 softkey 5 - 28
Tool Geometry Offsets screen 4 - 67	tool
SURFACE SPEED	Back Boring Tool Setup 4 - 37
automatic feed and speed calculation	Back Turning Tool Setup 4 - 35
4 - 71	Ball End Mill Tool Setup 4 - 48
Ball End Mill Tool Setup 4 - 49	Boring Tool Setup 4 - 23
Bull Nose Mill Tool Setup 4 - 51	broken <i>4 - 15</i>
Center Drill Tool Setup 4 - 26	Bull Nose Mill Tool Setup 4 - 50
Drill Tool Setup 4 - 28	Center Drill Tool Setup 4 - 26
End Mill Tool Setup 4 - 47	Custom Tool Setup 4 - 19
Inserted Drill Tool Setup 4 - 43	Cutoff Tool Setup 4 - 32
Live Center Drill Tool Setup 4 - 53	descriptions in the system 4 - 15
Live Custom Tool Setup 4 - 60	Drill Tool Setup 4 - 27
Live Drill Tool Setup 4 - 55	End Mill Tool Setup 4 - 46
Live Ream Tool Setup 4 - 58	Grooving Tool Setup 4 - 30
ReamTool Setup 4 - 41	insert shape 4 - 15
SYSTEM CONFIGURATION F1 softkey	insert size 4 - 15
Utilities screen 2 - 2	Inserted Drill Tool Setup 4 - 43
system directories and file names 3 - 5	Live Center Drill Tool Setup 4 - 52
e jetem un eetenee una me namee e	Live Custom Tool Setup 4 - 59
т	Live Drill Tool Setup 4 - 54
-	Live Ream Tool Setup 4 - 57
TA (tool tip angle)	Live Tap Tool Setup 4 - 56
Live Center Drill Tool Setup 4 - 53	loading 4 - 7
Live Custom Tool Setup 4 - 61	motion 5 - 24
Live Drill Tool Setup 4 - 55	number 4 - 15
tab through fields, alt key+right arrow	number, change 4 - 74
1 - 18	<u> </u>
TABLE COMMANDS F7 softkey	ReamTool Setup 4 - 41
Part Setup - Work Offsets screen 4 - 14	setup activate coolant <i>1 - 9</i>
Tool Geometry Offsets screen 4 - 67	
Tool Wear Offsets screen 4 - 70	checking 4 - 15
tailstock gauge 1 - 3	templates 4 - 15
TAILSTOCK option 5 - 8	TapTool Setup 4 - 40
TEST RUN F4 softkey 5 - 21	Threading Tool Setup 4 - 29
Test Run softkeys 5 - 19	Turning Tool Setup 4 - 21
Three-Dimensional Graphics 4 - 84	types <i>4 - 15</i>

TOOL CHANGE POSITION, USER DEFINED	Grooving Tool Orientation and Calibrat-
field, Program Parameters screen	ed Corner examples 4 - 31
4 - 78	Jog Unit Parameters 5 - 11
Tool Geometry Offsets	screen 4 - 62
CLEAR TABLE F7 sofktey 4 - 67	softkeys 4 - 62
READ TABLE FROM FILE F4 softkey	TOOL SETUP F6 softkey
4 - 67	Tool Review screen 4 - 74
screen 4 - 64	Tool Setup fields 4 - 18
TABLE COMMANDS F7 4 - 67	Tool Setup New Tool screen 4 - 16
WRITE TABLE TO FILE F2 4 - 67	Tool Setup screen 4 - 17
TOOL LENGTH	TOOL SETUP, printing 2 - 25
Center Drill Tool Setup 4 - 27	TOOL TIP ANGLE
Cutoff Tool Setup 4 - 34	Center Drill Tool Setup 4 - 27
Drill Tool Setup 4 - 28	Drill Tool Setup 4 - 28
Grooving Tool Setup 4 - 32	Threading Tool Setup 4 - 29
Inserted Drill Tool Setup 4 - 44	Tool Wear Offsets 4 - 69
ReamTool Setup 4 - 42	CLEAR TABLE F7 softkey 4 - 70
TapTool Setup 4 - 41	READ TABLE FROM FILE F4 softkey
Threading Tool Setup 4 - 29	4 - 70
TOOL NUMBER 5 - 23	TABLE COMMANDS F7 4 - 70
TOOL OFFSETS 5 - 23	WRITE TABLE TO FILE F2 4 - 70
Back Boring Tool Setup 4 - 37	TOOL WEAR OFFSETS F6 softkey 5 - 28
Back Turning Tool Setup 4 - 35	Tool Wear, determining 4 - 70
Ball End Mill Tool Setup 4 - 48	TOOL WIDTH
Boring Tool Setup 4 - 24	Cutoff Tool Setup 4 - 34
Bull Nose Mill Tool Setup 4 - 50	Grooving Tool Setup 4 - 32
Center Drill Tool Setup 4 - 26	toolbar, menu 1 - 15
Custom Tool Setup 4 - 19	Tools
Cutoff Tool Setup 4 - 32	OptiClient 2 - 9
Drill Tool Setup 4 - 27	TOUCH SCREEN CALIBRATION F1 softkey,
End Mill Tool Setup 4 - 46	Hardware Configurations screen 2 - 5
Grooving Tool Setup 4 - 30	Touch Screen Calibration pop-up window
Live Center Drill Tool Setup 4 - 52	2 - 5
Live Custom Tool Setup 4 - 59	TPI or TPMM
Live Drill Tool Setup 4 - 54	Live Tap Tool Setup 4 - 57
Live Ream Tool Setup 4 - 57	TapTool Setup 4 - 40
Live Tap Tool Setup 4 - 56	training classes 4 - 93
ReamTool Setup 4 - 41	TRANSLUCENT/OPAQUE F7 softkey
TapTool Setup 4 - 40	3D Graphics 4 - 85, 4 - 89
Threading Tool Setup 4 - 29	turning stations 4 - 7
Turning Tool Setup 4 - 21	turret 1 - 2
TOOL REVIEW F6 softkey, Tool Setup	move to the defined X, Z position 4 - 78
screen 4 - 62	move to the home position 4 - 78
Tool Review screen 4 - 72	movement, USER DEFINED TOOL
TOOL SETTER 5 - 8	CHANGE POSITION field, Pro-
TOOL SETTER CALIBRATION F2 softkey,	gram Parameters screen 4 - 78
Hardware Configurations screen 2 - 6	no change position 4 - 78
TOOL SETTER F5 softkey	TURRET CLAMPED field
Tool Geometry Offsets screen 4 - 66	TM Turret Diagnostics screen 5 - 13
Tool Setup 4 - 16	TMM Turret Dagnostics screen 5 - 16
assign tool numbers 4 - 8 Cutoff Tool Orientation and Calibrated	Turret console keys
Corner examples 4 - 34	plus (+) or minus (-) 1 - 10, 4 - 7
entering information 4 - 16	

Turret Diagnostics	USER DEFINED TOOL CHANGE POSITION
Inputs 5 - 13, 5 - 16	field, Program Parameters screen
Outputs 5 - 14, 5 - 18	4 - 78
Position Sensor Status 5 - 13, 5 - 16	USER INTERFACE SETTINGS F1 softkey,
TURRET DIAGNOSTICS F1 softkey 5 - 8,	User Preferences screen 2 - 17
5 - 12	User Interface Settings screen 2 - 17
Turret Diagnostics Softkeys 5 - 14, 5 - 17	USER PREFERENCES F2 softkey
Turret Indexing menu, Manual screen 4 - 8	System Configuration screen 2 - 16
TURRET IN-POSITION field	User Preferences screen 2 - 16
TMM Turret Dagnostics screen 5 - 16	using this manual - xiii
TURRET IN-POSITION, Turret Diagnostics	Utilities screen 2 - 1
field 5 - 13	
turret, proper position 5 - 13	V
turret, proper position TMM 5 - 17	
Two-Dimensional	VDI set screws 4 - 7
Verification Graphics 4 - 81	Verification Graphics
Wireframe Graphics 4 - 79	2D <i>4 - 81</i>
TYPE	range of data blocks 4 - 82
Back Boring Tool Setup 4 - 37	VERIFICATION GRAPHICS F8 softkey
Back Turning Tool Setup 4 - 37 Back Turning Tool Setup 4 - 35	2D Wireframe Graphics 4 - 80
Ball End Mill Tool Setup 4 - 48	verification graphics screen, 2D 1 - 21,
Boring Tool Setup 4 - 48	4 - 81
- · · · · · · · · · · · · · · · · · · ·	Verify console key 1 - 21
Bull Nose Mill Tool Setup 4 - 50 Center Drill Tool Setup 4 - 26	graphics 4 - 82
•	VIEW EVENT LOG FILE F7 softkey 2 - 29
Cutoff Tool Setup 4 - 19	VIEW OPTIONS F7 softkey
Cutoff Tool Setup 4 - 32	3D Graphics 4 - 85, 4 - 88
Drill Tool Setup 4 - 27	View Removal History, options 2 - 9
End Mill Tool Setup 4 - 46	VIEWS F2 softkey
Grooving Tool Setup 4 - 30	3D Graphics <i>4 - 85</i> , <i>4 - 88</i>
Inserted Drill Tool Setup 4 - 43	
Live Center Drill Tool Setup 4 - 52	W
Live Custom Tool Setup 4 - 59	warm up the machine 5 - 5
Live Drill Tool Setup 4 - 54	Washdown Gun 5 - 8
Live Ream Tool Setup 4 - 57	WEAR OFFSETS F4 softkey
Live Tap Tool Setup 4 - 56	Tool Setup screen 4 - 62
ReamTool Setup 4 - 41	WEAR OFFSETS, printing 2 - 25
TapTool Setup 4 - 40	wedge clamps 4 - 7
Threading Tool Setup 4 - 29	Windows Dialog
Turning Tool Setup 4 - 21	User Interface Settings screen 2 - 17
	wireframe graphics
U	2D <i>4 - 79</i>
Ultimax Classic edit mode	Wireframe Graphics screen 4 - 79
User Interface Settings screen 2 - 17	2D 1 - 20
Ultipockets option 4 - 92	WORK OFFSET <i>5 - 23</i>
UNCLAMP TURRET F4 softkey	WORK OFFSET Z field
TM Series Turret Diagnostics screen	Tool Geometry Offsets screen 4 - 65
5 - 14	Work Offset Z plane 4 - 65
TMM Turret Dagnostics screen 5 - 17	worklight 5 - 28
UNCLAMP TURRET field	WRC Language File Configuration screen
TM Series Turret Diagnostics screen	2 - 14
5 - 14	WRITE PROTECTION field
units of measure - xiv	Program Properties screen 3 - 6
USB port, printing 2 - 25	110gram 110perties screen 3 - 0

WRITE TABLE TO FILE F2 softkey Part Setup Work Offsets 4 - 14 Tool Geometry Offsets screen 4 - 67 Tool Wear Offsets screen 4 - 70	Z WEAR field Tool Wear Offsets screen 4 - 69 ZOOM 5 - 24 draw a rectangle 4 - 80
writing to port 2 - 28	FIT TO VIEW F4 softkey 4 - 80 ZOOM F2 softkey
X X (Diameter or Radius) field, USER DE- FINED TOOL CHANGE POSITION field, Program Parameters screen 4 - 78 X AXIS MAX SPEED field System Configuration screen 2 - 3 X AXIS MINUS LIMIT field System Configuration screen 2 - 3 X AXIS PLUS LIMIT field System Configuration screen 2 - 3 X OFFSET check box Part Setup - Work Offsets screen 4 - 13 X OFFSET field Part Setup - Work Offsets screen 4 - 13 Tool Geometry Offsets screen 4 - 65 X WEAR field Tool Wear Offsets screen 4 - 69 x1, x10, x100 console key 1 - 12 XON/XOFF protocol, Serial Port Settings screen 2 - 22 XY (END) F2 softkey 3D Graphics 4 - 85, 4 - 88 XZ (SIDE) F1 softkey 3D Graphics 4 - 85, 4 - 88	3D Graphics 4 - 86, 4 - 89 ZOOM F4 softkey 2D Verification Graphics screen 4 - 82 2D Wireframe Graphics 4 - 80 ZOOM IN F1 softkey 2D Verification Graphics screen 4 - 82 2D Wireframe Graphics 4 - 80 3D Graphics 4 - 86, 4 - 89 ZOOM OUT F2 softkey 2D Verification Graphics screen 4 - 82 2D Wireframe Graphics 4 - 80 3D Graphics 4 - 86, 4 - 89 ZOOM/PAN F7 softkey 5 - 28
Υ	
yellow icon, Feed Hold, screen status bar	
1 - 5 YZ (TOP) F4 softkey 3D Graphics 4 - 85, 4 - 88	
Z AXIS MAX SPEED field System Configuration screen 2 - 3 Z AXIS MINUS LIMIT field System Configuration screen 2 - 3 Z AXIS PLUS LIMIT field System Configuration screen 2 - 3 Z coordinate where the turret should move, USER DEFINED TOOL CHANGE POSI- TION field, Program Parameters screen 4 - 78 Z OFFSET field Part Setup - Work Offsets screen 4 - 13 Tool Geometry Offsets screen 4 - 65 Z Plane 4 - 65	